SAHYOG HOLDINGS PRIVATE LIMITED

(Formerly known as Sahyog Tradcorp Private Limited)
Mumbai Office: JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
Tel: 022-42861000 Fax: 022-42863000
CIN: U65990GJ2014PTC078497

May 15, 2017

National Stock Exchange of India Ltd. "Exchange Plaza", C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

Sub: <u>Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers), Regulations, 2011</u>

Dear Sir,

In terms of the provisions of Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we being Promoter of JSW Energy Limited hereby furnish details of closure of pledge on shares of JSW Energy Limited held by us as per the prescribed format enclosed herewith.

Thanking you,

Yours sincerely,

For Sahyog Holdings Private Limited

Director

Encl.: As mentioned above

CC:

The Company Secretary

JSW Energy Limited

JSW Centre,

Bandra Kurla Complex,

Bandra (East), Mumbai – 400 051

11-16

me of the Target Company (To	7												
mes of the Stock Exchanges v	where the shares	of the target an				Walter Street	JSW ENERGY LIM	TED					
	more are strates (i tile target co	impany are listed				1. National Stock E	Ychange (NISE)					
te of Reporting							2. Bombay Stock E	xchange (BSE)					
me of the promoter or PAC or	whose shares or	oumbrance he					May 15, 2017						
		cumbrance na	as been created/rel	eased/invoked			SAHYOG HOLDIN	GS PRIVATE LIMITED* (form	andy known as Cohus	- Yes door 0			
tails of the creation of encu	mbrance:							, , , , , , , , , , , , , , , , , , ,	iony known as Sanyo	g Traccorp Pi	rvate Limited)		
lame of the promoter (s) or	Promoter hold		Promoter hold	ding already				Details of success and the					
PACs with him	target company (1)		encumbered (2)			Details of events pertaining to encumbrance (3)						Post - event holding encumbered share	
	No. of shares # &	% of total share capital			Type of event	Date of creation/ invocation release	Type of encumbrance	Reasons for encumbrance		% of total share capital	Name of the entity in whose favor shares encumbered		% of tot
					(creation/ release/ invocation)	of encumbrance	(pledge/ lien/ non disposal undertaking/ others)					3.18.63	Silate
AHYOG HOLDINGS RIVATE LIMITED* (formerly nown as Sahyog Tradcorp rivate Limited)	420,19,100	2.56	1270,89,000	7.75	Release	05-05-2017	Pledge	Third party pledge	-200,00,000		Aditya Birla Finance Limited	1070,89,000	
SAHYOG HOLDINGS PRIVATE LIMITED* (formerly	420,19,100	2.56	1070,89,000	6.53	Release	08-05-2017	Pledge	Third party pledge	-446,03,000	-2.72	Trustee - IDBI Trusteeship Services Ltd Debentureholder - Copthall Mauritus Investment Limited (Debentureholder)	624,86,000	
rnown as Sahyog Tradcorp	420,19,100	2.56	624,86,000	0 3.8	1 Release	08-05-2017	Pledge	Third party pledge	-204,67,000	-1.25	Trustee: Axis Trsutee Services Limited Debentureholder: Copthall Mauritius	420,19,000	
SAHYOG HOLDINGS PRIVATE LIMITED* (formerly	420,10,100										Investment Limited (Debentureholder) Trustee - IDBI Trusteeship Services Ltd	329,19,000	+
known as Sahyog Tradcorp Private Limited)				25	6 Release	11-05-2017	Pledge	Third party pledge	-91,00,000	-0.55	Lender - Tata Capital Financial Services	325,10,00	
SAHYOG HOLDINGS	420,19,10	2.56	420,19,00	2.5	1/010030						Limited		1
PRIVATE LIMITED* (formerly known as Sahyog Tradcorp		1	1	1	1	1		Third party pledge	-124.00,000	-0.78	Trustee - IDBI Trusteeship Services Ltd	205,19,00	٦
						12-05-2017	Pledge				Lender - HDFC Limited		

JSW ENERGY LIMITED

Details of encumbrance of residual promoters as on 12.05.2017

SLNO	NAME OF THE SHAREHOLDER	rance of residual promot TOTAL SHA	RES HELD	SHARES PLEDGED OR OTHERWISE ENCUMBERED		
		No. of Shares held	As a % of total share capital	No. of shares	As a % of total share capital	
	WANT HAIDAL	100	0.00	-	0.00	
1 SAJJAN JINDAL		1,00,000	0.01	-	0.00	
2 SAROJ BHARTIA 3 PRITHVI RAJ JINDAL		370	0.00	-	0.00	
0	NGITA JINDAL	100	0.00	-	0.00	
	RINI JINDAL HANDA	250,02,225	1.52	-	0.00	
	MILA BHUWALKA	1,00,000	0.01	-	0.00	
	RMALA GOYAL	1,00,000	0.01	1,00,000	0.0	
400	VVI SHETE	250,02,225	1.52	-	0.0	
_	RTH JINDAL	250,02,225	1.52	-	0.0	
5	BA RIVER COKE LIMITED	57,54,640	0.35	0	0.0	
	STEEL LIMITED	236,25,000	1.44	0	0.	
	WA SONS INVESTMENTS LIMITED	370	0.00		0.	
	STEEL LIMITED	678,49,090	4.14	0		
	HOLDINGS LIMITED	445	0.00	0		
	CEMENT LIMITED	15,59,610	0.10	0		
	MADA FINTRADE PRIVATE LIMITED	40,500	0.00	0		
17 JSL L		1453,32,820	8.8	100,00,000		
	STEEL COATED PRODUCTS LTD	43,76,770	0.2	7 -		
		855,99,613	5.2	612,02,616	5	
	TA ENTERPRISES PRIVATE LIMITED			6 817,06,209	9	
	E TRADING PRIVATE LIMITED	855,99,613			0	
	JOUS TRADECORP PRIVATE LIMITED			2000 0 7 10		
22 JSW I	NVESTMENTS PRIVATE LIMITED	3327,62,694				
23 RATA	N JINDAL	370			5	
Total		9731,41,600	59.3	4032,20,22		

