

Ref. No. SH/13/2017.  
02<sup>nd</sup> May, 2017

National Stock Exchange of India  
Ltd.,  
Exchange Plaza, 5<sup>th</sup> floor,  
Plot No. C/1, G. Block,  
Bandra-Kurla Complex,  
Bandra (East),  
MUMBAI - 400051

BSE Limited.  
Market-Operation Dept.,  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Bldg., P.J. Towers,  
Dalal Street,  
Fort, MUMBAI 400023

**Sub: Audit Report with Unmodified Opinion**

**Ref: Declaration pursuant to Regulation 33 (3) (d) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015**

With reference to our letter dated 28<sup>th</sup> April, 2017, regarding Outcome of Board meeting submitted alongwith Audited Financial Results (both Consolidated and Standalone) for the Quarter and Financial Year ended 31<sup>st</sup> March, 2017, Auditors Report for the period under review, Form A, (for Audit Report with Unmodified Opinion) and Press Release. We hereby submitting the following Declaration:

Pursuant to provisions of Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended by the SEBI notification No. SEBI/LAD-NRO/GN/2016-2017/001 dated 25.05.2016 and SEBI Circular No. CIR/CFD/CMD/56/2016 dated 27.05.2016, We hereby confirm that Auditor's Report on Standalone and consolidated Audited Financial Results of the Company for the quarter and Financial year ended 31.03.2017 issued by the Statutory Auditor of Company is with unmodified opinion.

For The Supreme Industries Limited



(P.C. Somani)  
Chief Financial Officer