

May 5, 2017

The General Manager
Department of Corporate Services
BSE Limited
1st Floor, P. J. Towers,
Dalal Street,
Mumbai 400 001

Dear Sir/ Madam,

Sub.: Issue of Non-Convertible Debentures

This is to inform that the Company has issued Non-Convertible Debentures (RHFL M/36) on private placement basis. The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.

We request you to kindly take the same on record.

Thanking you.

Yours faithfully,
For **Reliance Home Finance Limited**


Parul Jain

Company Secretary & Compliance Officer