

Ref: AGIL/CS/BSE & NSE/21/2017-18

Date: 19.05.2017

To,
The Manager
Listing Compliance
National Stock Exchange of India Ltd
Exchange Plaza, C-1, G Block,
Bandra – Kurla Complex
Bandra (East)
Mumbai – 400051

To,
The General Manager
Department of Corporate Services
BSE Limited
1st Floor, New Trading Ring
Routunda Building,
P J Towers, Dalal Street,
Mumbai-400001

Dear Sir,

Sub: Outcome of Nomination & Remuneration Committee Meeting.

Ref: Scrip Code: 526397 Scrip Id: ALPHAGEO.

This is to inform that the Nomination and Remuneration Committee of Board of Directors of the Company at its meeting held on 19th May 2017, having authority conferred by the Board, inter alia has, accorded its approval for issue and allotment of 2,45,000 Equity Shares of Rs. 10/- each of the Company at a premium of Rs. 503.62p to the Warrants Holder(s) on exercising the option for conversion of 2,45,000 warrants issued at a price of Rs 513.62p in compliance with the terms of the issue.

The aforementioned Equity Shares shall be under lock-in in terms of the provisions of Chapter VII of the SEBI (ICDR) Regulations, 2009.

This is for your information and record. Kindly acknowledge the receipt of this letter.

Thanking you,
Yours Faithfully,
For **ALPHAGEO (INDIA) LIMITED**


Meenakshi Naag

Company Secretary and Compliance Officer

