

Ambuja Cement

ACL:SEC:

May 05, 2017

The Secretary
Bombay Stock Exchange Limited
Phiroz Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 023

National Stock Exchange of India Ltd.,
Plot No. C/1 'G' Block
Bandra – Kurla Complex
Bandra East,
Mumbai 400 051

BSE Scrip Code: 500425

NSE Scrip Code: AMBUJACEM

Deutsche Bank
Trust Company Americas
Winchester House
1 Great Winchester Street
London EC2N 2DB

Societe de la Bourse de Luxembourg,
Avenue de la Porte Neuve
L-2011 Luxembourg,
B.P 165

Ctas Documents <ctas.documents@db.com

“Luxembourg Stock Ex-Group ID”
<ost@bourse.lu>

Dear Sir,

Sub: **Exploration of possibility of Merger between the Company and ACC Limited**

The Board of Directors of the Company at its meeting held today initiated a study to explore the possibility of a Merger between the Company and ACC Limited, which could enable both the companies to combine their strengths of business so as to benefit all the stakeholders.

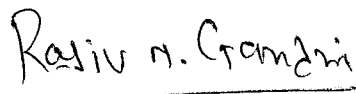
In this regard, the Board has constituted a special committee of Directors with majority of Independent Directors to consider the matter further.

It is hereby clarified that no decision to merge has been taken at this stage and the same will be considered by the Board once the recommendation is received from the special committee of Directors and the Audit Committee.

This is for your kind information please.

Thanking you,

Yours Faithfully,
For **AMBUJA CEMENTS LIMITED**



RAJIV GANDHI
COMPANY SECRETARY

AMBUJA CEMENTS LIMITED

Elegant Business Park, MIDC Cross Road 'B', Off Andheri Kurla Road, Andheri (E), Mumbai 400059.
Tel.: 022- 4066 7000 / 6616 7000, Fax: 022 - 6616 7711 / 4066 7711. Website: www.ambujacement.com
Regd. Off. : P. O. Ambujanagar, Taluka - Kodinar, Dist. Gir Somnath, Gujarat.
CIN: L26942GJ1981PLC004717