

BSE LIMITED	Phiroze Jeejeebhoy Towers, 25 th Floor, Dalal Street, Mumbai - 400001
NATIONAL STOCK EXCHANGE OF INDIA LIMITED	Exchange Plaza, Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051
ELECTROTHERM (INDIA) LTD.	A-1, Skylark Apartment, Satellite Road, Satellite, Ahmedabad - 380015

Dear Sir,

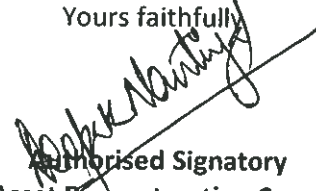
Sub : Disclosure pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to shares of ELECTROTHERM (INDIA) LTD.

ELECTROTHERM (INDIA) LTD.
Notification under SAST Regulation 2011

We, Edelweiss Asset Reconstruction Company Ltd. as trustee of EARC Trust SC 30 (holding securities for the benefit of Security Receipt holder in respective EARC Trusts) forward herewith the necessary information under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of the above company.

Please acknowledge receipt.

Yours faithfully



Authorised Signatory
Edelweiss Asset Reconstruction Company Ltd.

Annexure-A
Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Sr. No.				
1	Name of the Target Company (TC)	ELECTROTHERM (INDIA) LTD.		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Edelweiss Asset Reconstruction Company Ltd. In the capacity as trustee of EARC Trust holding securities for the benefit of SR holders of the respective Trusts		
3	Whether the acquirer belongs to Promoter/ Promoter group	NO		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. National Stock Exchange of India Ltd.		
5	Details of the acquisition of shares/voting rights/ holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	Before the acquisition under consideration, holding of :			
	a) Shares carrying voting rights	-	-	-
	b) Voting rights (VR) otherwise than by equity shares	-	-	-
	c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
	Total (a+b+c)	-	-	-
	Details of acquisition			
	a) Shares carrying voting rights acquired	12,66,440	9.94%	9.94%
b) VRs acquired otherwise than by equity shares	-	-	-	

	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
	Total (a+b+c)	12,66,440	9.94%	9.94%
	After the acquisition, holding of:			
	a) Shares carrying voting rights	12,66,440	9.94%	9.94%
	b) VRs otherwise than by equity shares	-	-	-
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
	Total (a+b+c)	12,66,440	9.94%	9.94%
6	Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	By way of conversion of preference shares into equity		
7	Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	10 th May, 2017		
8	Equity share capital / total voting capital of the TC before the said acquisition	1,27,42,814		
9	Equity share capital/ total voting capital of the TC after the said acquisition	1,27,42,814		
10	Total diluted share/voting capital of the TC after the said acquisition	1,27,42,814		