



Estd : 1924

CIN : L85110KA1924PLC001128

Regd. & Head Office
P.B. No. 599, Mahaveera Circle
Kankanady, Mangalore – 575 002

Phone : 0824 - 2228222 Fax : 0824-2225588
Website : www.karnatakabank.com
email : info@ktkbank.com

SECRETARIAL DEPARTMENT

18.05.2017

HO/SEC/ 145 /2017-18

1. The Manager
Listing Department
National Stock Exchange of India Limited.,
Exchange Plaza,C-1, Block G
Bandra-Kurla Complex,
Bandra (E), MUMBAI-400 051
2. The General Manager,
BSE Limited
Corporate Relationship Dept
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI-400 001

Dear Sir,

Sub.: Declaration in terms of SEBI Circular dated May 27, 2016 – Auditors' Report
Ref.: Auditors report dated 13.05.2017 for the financial year ended 31.03.2017

Pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we hereby confirm that the Auditors report on the Audited Financial Statement of the Bank for the financial year ended March 31, 2017 approved at the Board of Directors meeting held on May 13, 2017 is with unqualified opinion.

This is for your information.

Yours faithfully,

(Prasanna Patil)

COMPANY SECRETARY