



# LA TIM SOURCING (INDIA) PVT. LTD.

CIN : U51909MH2000PTC130170

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2<sup>nd</sup> May, 2017

To,  
**BSE Limited**  
Department of Corporate Services,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

**Sub: Intimation/Disclosures under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

Pursuant to the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, we, La Tim Sourcing (India) Private Limited, belonging to Promoter and Promoter Group of M/s. La Tim Metal & Industries Ltd. ("the Company"), wish to inform you that we have sold 89,409 (2.77%) Equity Shares of Rs. 10/- each of the Company on 28<sup>th</sup> April, 2017 as follows:

Sr. No.	Name of the Acquirer	No. of shares sold	% of share capital of TC	Mode of transfer
1.	Mr. Parth R. Timbadia	19,244	0.60	Interse transfer of shares
2.	Mrs. Jalpa K. Timbadia	40,665	1.26	Interse transfer of shares
3.	Not applicable	29,500	0.91	Open Market
	<b>Total</b>	<b>89,409</b>	<b>2.77</b>	

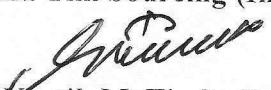
Our holding in the Company prior to this sale was 1,40,165 (4.35%) Equity Shares. Our holding in the Company after these sales are 50,756 (1.57%) Equity Shares.

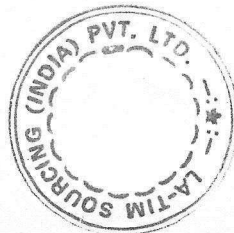
Please find enclosed herewith the relevant information in the prescribed Format.

We request you to kindly take the above information on your record.

Thanking you,  
Yours sincerely

For La Tim Sourcing (India) Private Limited

  
Mr. Kartik M. Timbadia  
Director  
DIN: 00473057  
Encl: as above



**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>LA TIM METAL &amp; INDUSTRIES LIMITED</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Seller: M/s. La Tim Sourcing (India) Private Limited</b>		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition/ disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	1,40,165	4.35	2.26
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	N.A.	N.A.
e) Total (a+b+c+d)	<b>1,40,165</b>	<b>4.35</b>	<b>2.26</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	89,409	2.77	1.44
b) VRs acquired /sold otherwise than by shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	N.A.	N.A.
d) Shares encumbered / invoked/released by the acquirer	Nil	N.A.	N.A.
e) Total (a+b+c+/-d)	<b>89,409</b>	<b>2.77</b>	<b>1.44</b>





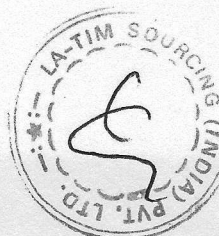
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	50,756	1.57	0.82
b) Shares encumbered with the acquirer	Nil	N.A.	N.A.
c) VRs otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	N.A.	N.A.
e) Total (a+b+c+d)	<b>50,756</b>	<b>1.57</b>	<b>0.82</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	1. Sale of 29,500 Equity Shares through open market transaction to persons whose identity is unknown.  2. Sale of 59,909 Equity Shares through Inter-se transfer amongst promoters.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28 <sup>th</sup> April, 2017		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 3,22,53,750/- divided into 32,25,375 Equity Shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 3,22,53,750/- divided into 32,25,375 Equity Shares of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said Acquisition	Rs. 6,19,43,750/- divided into 61,94,375 Equity Shares of Rs. 10/- each.		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Notes:**

1. La Tim Metal & Industries Limited has allotted total 40,00,000 Convertible Warrants of Rs. 10/- each at a Premium of Rs. 10/- each to Promoter/ Promoter Group and Non Promoters on 23<sup>rd</sup> February, 2017. Out of 40,00,000 Convertible Warrants; 7,21,000 Equity Shares are allotted to Promoter/ Promoter Group and 3,10,000 Equity Shares are allotted to Non Promoters on conversion of Warrants on 31<sup>st</sup> March, 2017. Balance 29,69,000 Convertible Warrants are pending for conversion into Equity Shares.



Below is the Paid up Share Capital of the Company assuming 29,69,000 Warrants are converted into Equity Shares:

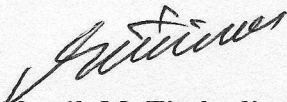
Category	Paid up Capital of the Company before conversion of warrants (in terms of Equity Shares)	% of holding	Warrants converted into Equity Shares	Paid up Capital of the Company after conversion of warrants (in terms of Equity Shares)	% of holding
Promoter	19,90,585	61.72	24,79,000	44,69,585	72.16
Non Promoter	12,34,790	38.28	4,90,000	17,24,790	27.84
<b>Total</b>	<b>32,25,375</b>	<b>100.00</b>	<b>29,69,000</b>	<b>61,94,375</b>	<b>100.00</b>

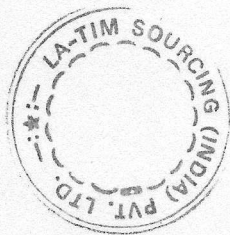
2. Details of sale by La Tim Sourcing (India) Private Ltd are as follows:

Sr. No.	Name of the Acquirer	No. of shares sold	% of share capital of TC	Mode of transfer
1.	Mr. Parth R. Timbadia	19,244	0.60	Interse transfer of shares
2.	Mrs. Jalpa K. Timbadia	40,665	1.26	Interse transfer of shares
3.	Not applicable	29,500	0.91	Open Market
	<b>Total</b>	<b>89,409</b>	<b>2.77</b>	

3. The Total Promoter holding of the Target Company prior to the said sale was 19,90,585 (61.72%) Equity Shares. Total Promoter holding of the Target Company post the said sale will be 19,61,085 (60.80%) owing to interse transfer of 59,909 (1.86%) Equity Shares.

For La Tim Sourcing (India) Private Limited

  
 Mr. Kartik M. Timbadia  
 Director  
 DIN: 00473057  
 Place: Mumbai  
 Date: 2<sup>nd</sup> May, 2017



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