

إروس وورلڈو ایدم - م ح - ذ م

**EROS WORLDWIDE FZ - L.L.C.**

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May 25, 2017

To,

The DCS – CRD

BSE Limited

Pheeroze Jeejeebhoy Towers,

Mumbai 400 001

**Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Ref: Target Company – Eros International Media Limited**

**BSE Script Code: 533261; NSE Script Code: EROSMEDIA**

Dear Sir,

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), please find enclosed herewith the disclosure by the Promoter for encumbrances of shares of Eros International Media Limited held by us.

Kindly take the same on record.

Thanking you

**Yours faithfully,**

**For Eros Worldwide FZ LLC**

A handwritten signature in blue ink, appearing to be "S. Sadhwani", written over a horizontal line.

**Authorised Signatory**



CC: Eros International Media Limited

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Eros International Media Limited
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange of India Limited
Date of reporting	May 25, 2017
Name of the promoter or PAC on whose shares encumbrance has been created/ <del>released</del> / <del>invoked</del>	Eros Worldwide FZ LLC

Details of the creation of encumbrance:

Name of the promoter PACs	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered [(2)+(3)]	
	Number	% of total share capital	Number	% of total share Capital	Type of event (creation / <del>release</del> / <del>release</del> )	Date of creation/ <del>release</del> / <del>invocation</del> of	Type of encumbrance (pledge/ <del>lien</del> / <del>non-disposal</del> )	Reasons for encumbrance	Number	% of share capital as on	Name of the entity in whose favor shares	Number	% of total share capital
Eros Worldwide FZ LLC	40,842,116	43.25 %	7,780,000	8.24%	Creation	May 23, 2017	Pledge	Additional security for the existing borrowing	425,000	0.45%	Avtar Instalments Private Limited	8,205,000	8.69%

**For Eros Worldwide FZ LLC**

  
 Authorised Signatory  
 Place: Dubai  
 Date: May 25, 2017

