

Board Secretariat



Ref:-JKB/BS/F3652/2017/38
Dated: 19th May, 2017

National Stock Exchange of India Ltd
Exchange Plaza 5th Floor
Plot No. C/1 G-Block
Bandra Kurla Complex
Bandra (E) Mumbai - 400 051

The BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal street
Mumbai - 400 001

SUB: - Declaration under Regulation 33(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sirs

In compliance with the provisions of Regulation 33(1)(d) of the SEBI(LODR) Regulations, 2015, we hereby declare that Statutory Auditors of the Bank have issued an Audit Report with unmodified opinion on the Audited Financial Results of the Bank for the quarter and year ended March, 31, 2017

Thanking you

Yours faithfully

For The Jammu & Kashmir Bank Ltd.

A handwritten signature in blue ink, appearing to read 'Shafi Mir', is written over the typed name.

(Mohammad Shafi Mir)
Company Secretary