

**OMKAR P. HERLEKAR**

*Vrindavan Bunglow, Juviligaon, Near Z.P. School, Kulgaon, Badlapur (E) -421503*

**Date: May 24, 2017**

To, Corporate Services Department <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. <b>BSE CODE –533317</b>	To, Corporate Services Department <b>National Stock Exchange of India Limited</b> “Exchange Plaza”, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. <b>NSE CODE:OMKARCHEM</b>
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**Sub: Declaration pursuant to Regulation 31(1) of SEBI (Substantial acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir,

With reference to the captioned subject, I, Omkar Pravin Herlekar, Promoter of Omkar Speciality Chemicals Limited, residing at Vrindavan Bunglow, Juviligaon, Near Z.P. School, Kulgaon, Badlapur – 421503 (PAN ACCPH0802P), wish to hereby inform that, I have encumbered 2,80,000 Equity shares of Omkar Speciality Checimcals Limited, held by me, in favour of Vivid Finance & Holdings Private Limited.

The disclosure for the aforesaid transaction is given as an annexure to this letter for your perusal.

Kindly take it on record and acknowledge receipt

Thanking you,

Yours sincerely,

**OMKAR P. HERLEKAR**

**CC to : Company Secretary and Compliance Officer  
Omkar Speciality Chemicals Limited  
B-34, MIDC, Badlapur(East)-421 503**

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Omkar Speciality Chemicals Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited
Date of Reporting	National Stock Exchange of India Limited May 24, 2017
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked	Omkar Pravin Herlekar
Details of creation/invocation/release of encumbrance:	Creation of encumbrance

Name of Promoter (s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares ( creation [(2) + (3)]/release [(2)-(3)] /invocation [(2)-(3)])	
	No. of shares	% of total share capital	% of diluted capital (*)	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/n on-disposal undertaking/others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
OMKAR PRAVIN HERLEKAR	52,51,500	25.52%	25.52%	-	0.00%	CREATION	22.05.2017	PLEDGE	Short term finance Need	280000	1.36	VIVID FINANCE AND HOLDINGS PVT LTD	2,80,000	1.36%
TOTAL SHARE HOLDING OF OMKAR PRAVIN HERLEKAR	52,51,500	25.52%	25.52%	-	0.00%								2,80,000	1.36%

Name of promoter (s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)				Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares { creation [(2) + (3)]/release [(2)-(3)] /invocation [(2)-(3)]}
	No. of shares	% of total share capital	w.r.t. % diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation	Type of encumbrance (pledge/lien/n of on-disposal of undertaking/others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	
PRAVIN SINDAS HERLEKAR	12,80,226	6.22%	6.22%	1280226	6.22%	-	-	-	-	-	-	-	1280226	6.22%
	75,000	0.36%	0.36%	75000	0.36%	-	-	-	-	-	-	-	75000	0.36%
	5,55,995	2.70%	2.70%	403823	1.96%	-	-	-	-	-	-	-	403823	1.96%
	1,90,000	0.92%	0.92%	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL SHARE HOLDING OF PRAVIN SHIVDAS HERLEKAR</b>	<b>21,00,621</b>	<b>10.21%</b>	<b>10.21%</b>	<b>1759049</b>	<b>8.55%</b>	-	-	-	-	-	-	-	<b>1759049</b>	<b>8.55%</b>
RISHIKESH PRAVIN HERLEKAR	5,27,006	1.59%	1.59%	-	-	-	-	-	-	-	-	-	-	-
	1,90,000	0.92%	0.92%	-	-	-	-	-	-	-	-	-	-	-
	5,17,006	2.51%	2.51%	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL SHARE HOLDING OF RISHIKESH P HERLEKAR</b>														
SVAKS BIOTECH INDIA PRIVATE LIMITED	3,80,000	1.85%	1.85%	-	-	-	-	-	-	-	-	-	-	-

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Ornitkar P. Herlekar

Place: Badlapur

Date: 24-05-2017