



HQ/CS/CL.24B/16185
8 May 2016

National Stock Exchange of India
Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE limited
Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Symbol: TATACOMM

Security Code No.: 500483

Sir,

Sub: Certificate from Debenture Trustee pursuant to Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to Non-Convertible Debentures.

As required under Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and further to our letter bearing Reference No. HQ/CS/CL.24B/16178 dated 6 May 2017, we hereby submit the certificate with respect to the Non-Convertible Debentures of Tata Communications Limited, duly signed by M/s. IDBI Trusteeship Services Limited, the Debenture Trustees.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Tata Communications Limited


Manish Sansi
Company Secretary &
General Counsel (India)

TATA COMMUNICATIONS

Tata Communications Limited

Address : G Block, C 21 & 36, Bandra Kurla Complex, Mumbai 400098

Regd. Office : VSB Mahatma Gandhi Road Fort Mumbai – 400 001

Tel 91 22 6659 1966 Fax 91 22 6725 1962 email : manish.sansi@tatacommunications.com

CIN no. : L64200MH1986PLC039266 web site : www.tatacommunications.com

ANNEXURE - A

Disclosures as per Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended March 31, 2017

Sr. No.	Particulars	Disclosures					
a.	Credit Rating and change in Credit Rating, if any.	Current Rating: AA+ by CARE No change in Credit Rating					
b.	Asset cover available, in case of non-convertible debt securities	2.58					
c.	Debt-equity ratio						
d.	Previous due date for the payment of interest / dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares / non-convertible debt securities and whether the same has been paid or not	NCD Series / ISIN	Principal Amount (Rs.)	Interest Due On	Interest Paid On	Redemption Amount Due On	Redemption Amount Paid On
		i. 11.25% Secured Redeemable NCD (INE151A07044)	50,000,000	23 January 2016	25 January 2016	-	-
		ii. Unsecured NCD (INE151A08059)	1,500,000,000	02 July 2015	02 July 2015	-	-
e.	Next due date for payment of interest / dividend if non-convertible preference shares / principal along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount	NCD Series / ISIN	Principal Amount (Rs.)	Interest Due On	Amount of Interest Due (Rs.)	Redemption Amount Due On	Redemption Amount Due (Rs.)
		i. 11.25% Secured Redeemable NCD (INE151A07044)	50,000,000	23 January 2018	5,625,000	23 January 2019	50,000,000
		ii. Unsecured NCD (INE151A08059)	1,500,000,000	02 July 2017	147,750,000	02 July 2019	1,500,000,000
f.	Debt service coverage ratio	17.98					
g.	Interest service coverage ratio	66.46					
h.	Outstanding redeemable preference shares (quantity and value)	Not Applicable					
i.	Debenture redemption reserve	INR 3,875/- Lakhs					
j.	Net worth	INR 9255.21 Lakhs					
k.	Net profit after tax	INR 68983.00 Lakhs					
l.	Earnings per share	INR 24.20					

For Tata Communications Limited

Manish Sansi
Company Secretary &
General Counsel (India)

