GUILD BUILDERS PRIVATE LIMITED

Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001 CIN NO.:U45201HR2003PTC049535

Date: 09.05.2017

Listing Department BSE Limited P. J. Tower, Dalal Street, Mumbai 400001

Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai-400051

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure regarding the release of pledge of 10,40,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of STCI Finance Limited.

This is for your information & records.

Thanking You.

Yours faithfully,

For Guild Builders Private Limited

Authorised Signatory

Cc: M/s Omaxe Limited

Regd. Office: Shop No.19-B, First Floor, Omaxe Celebration Mall, Sohna Road,

Gurgaon-122001, Haryana

FORMAT FOR DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Rohta		Name of the Promote (s) or PACs wi him(*)	Deta	Nan beer	Date	Nan		
Rohtas Goel		Name of the Promoter (s) or PACs with him(*)	ails of the	ne of the	Date of reporting	Names of the Stock company are listed		
2747250	No. of Shares	Promoter holding in the target company (1)	e Release o	Name of the promoter or PAC obeen created/released/invoked	orting	e Stock Exc e listed		
1.50	% of total share capit al	olding rget y (1)	f encum	r PAC or nvoked		hanges		
ı	No. of Shares	Promoter holding already encumbered (2)	Details of the Release of encumbrance/Release of	Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Names of the Stock Exchanges where the shares of the target company are listed		
I .	% of total share capital			es encun		ares of th		
	Type of event (creation / release /invocation)		Release of Pledge	nbrance has		ne target		
ı	Date of creation/ invocation release of encumbra nce		edge	Guild B	09.05.2017	BSE Lir Nationa	Omaxe Limited	_
	Type of encumbranc e (pledge/ lien/ non disposal undertaking / others)	ils of events		Guild Builders Pvt. Ltd.)17	BSE Limited (BSE) National Stock Excl	Limited	
	Reasons for encumbrance	Details of events pertaining to encumbrance (3)		Ltd.		BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
•	No. of shares	cumbrance				Limited (N		
1	% of total share capital	3				ISE)		
•	Name of the entity in whose favor shares encumbered							
1	No. of Shares	Post event holding of encumbered shares {creation (2)+(3)] / release [(2)-(3)] / invocation [(2)-						
l .	% of Total share capital	d ation ease						

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Dream Home Developers Pvt. Ltd.	Constellation Capital Ltd.	Seema Goel	Sushma Goel	Jai Bhagwan Goel	Sunil Goel
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	Rohtas Goel (HUF)	SA Finvest Ltd.	Kautilya Monetary Services Private Limited	J.B. Realcon Pvt. Ltd.	Guild Builders Pvt. Ltd.
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	0.01	0.07	5.53	0.36	56.44
	1		2185000	1	59,646,159
	,	1	1.19	1	32.61
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3	_	•	·	ı	08.05.2017
	-				7 Pledge
	1				10,40,000
	1	ı	ı		0.57
	1				STCI Finance Ltd
					58,606,159
		ı		1	32.04

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(* (* ak *)	A P	Sunil Goel (HUF)
The name: pear in the The rexamp This wou	For Guild Builders Pvt. Ltd. Authorised Signatory Place: New Delhi Date: 09.05.2017	13500
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(*) The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not. (***) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc. (***) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.		1
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