

The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor
Bandra-Kurla Complex
MUMBAI-400 051

Date: May 11, 2017

BSE Limited
14th Floor, P.J. Towers
Dalal Street
MUMBAI-400 001

Dear Sirs,

Sub: Continuous Disclosure Requirements for Listed Entities - Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

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Please find enclosed herewith the intimation on the Issuance of Securities, issued under Regulation 30 of SEBI (LODR) Regulations, 2015.

The same is being updated in your Websites accordingly.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully
For Shriram EPC Limited



K. SURESH
Company Secretary

Encl: as above

Shriram EPC Limited

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Egmore, Chennai - 600 008. Ph : +91 44 4901 5678 Fax : +91 44 4901 5655
E-mail : info@shriramepc.com, website : www.shriramepc.com
CIN : L74210TN2000PLC045167

Continuous Disclosure Requirements for Listed Entities - Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Issuance or forfeiture of securities, split or consolidation of shares, buyback of securities, any restriction on transferability of securities or alteration in terms or structure of existing securities including forfeiture, reissue of forfeited securities, alteration of calls, redemption of securities etc.

2.1. Issuance of securities:

Sl no	Particulars	Details
a)	type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares
b)	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential
c)	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	2403425 - Sacrifice + 10193 - FITL
d)	in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)	

i. a) names of the investors; - SACRIFICE

Sr. No	Name of the Allottee	Category of the allottee as per Regulation 31 (1) of the SEBI (LODR) Regulations, 2015	Pre-Preferential Holding		No. of Equity shares allotted	Post-Preferential Holding	
			No. of Shares	% of Holding		No. of Shares	% of Holding
1	Allahabad bank	Non-promoter	22447590	2.40%	124844	22572434	2.40%
2	Punjab National Bank	Non-promoter	36997388	3.95%	463267	37460655	3.99%
3	State bank of Travancore	Non-promoter	37584936	4.01%	202103	37787039	4.02%
4	Central Bank of India	Non-promoter	90797063	9.69%	267591	91064654	9.69%

For Shriram EPC Limited


K. SURESH
 Vice President & Company Secretary

5	Dena Bank	Non-promoter	15782074	1.68%	123363	15905437	1.69%
6	South Indian Bank	Non-promoter	39642197	4.23%	110458	39752655	4.23%
7	Bank of Maharashtra	Non-promoter	23941705	2.56%	121712	24063417	2.56%
8	State Bank of Mysore	Non-promoter	16476206	1.76%	155552	16631758	1.77%
9	Corporation bank	Non-promoter	3944858	0.42%	144041	4088899	0.44%
10	IDBI	Non-promoter	58644408	6.26%	335402	58979810	6.28%
11	Oriental Bank of Commerce	Non-promoter	68993466	7.36%	116024	69109490	7.36%
12	Axis bank	Non-promoter	35608476	3.80%	55943	35664419	3.80%
13	Bank of India	Non-promoter	27799489	2.97%	58249	27857738	2.97%
14	State Bank of Patiala	Non-promoter	64466433	6.88%	124876	64591309	6.88%

ii. b) names of the investors; - FITL

Sr. No	Name of the Allottee	Category of the allottee as per Regulation 31 (1) of the SEBI (LODR) Regulations, 2015	Pre-Preferential Holding		No. of Equity shares allotted	Post-Preferential Holding	
			No. of Shares	% of Holding		No. of Shares	% of Holding
1.	ICICI Bank Ltd	Non-promoter	3046297	0.325%	10193	3056490	0.326%

ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; Not applicable

iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument; Not applicable

e) in case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s): Not applicable

i. whether bonus is out of free reserves created out of profits or share premium account;

ii. bonus ratio; Not applicable

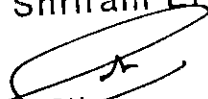
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Vice President & Company Secretary

- iii. details of share capital - pre and post bonus issue; Not applicable
 - iv. free reserves and/ or share premium required for implementing the bonus issue; Not applicable
 - v. free reserves and/ or share premium available for capitalization and the date as on which such balance is available; Not applicable
 - vi. whether the aforesaid figures are audited; Not applicable
 - vii. estimated date by which such bonus shares would be credited/dispatched; Not applicable
- f) in case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s): Not applicable
- i. name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status) / proposed to be listed; Not applicable
 - ii. proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs; Not applicable
 - iii. proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's; Not applicable
 - iv. issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate); Not applicable
 - v. change in terms of FCCBs, if any; Not applicable
 - vi. details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any); Not applicable
- g) in case of issuance of debt securities or other non convertible securities the listed entity shall disclose following additional details to the stock exchange(s):
- i. size of the issue; Not applicable
 - ii. whether proposed to be listed? If yes, name of the stock exchange(s); Not applicable
 - iii. tenure of the instrument - date of allotment and date of maturity; Not applicable
 - iv. coupon/interest offered, schedule of payment of coupon/interest and principal;
 - v. charge/security, if any, created over the assets; Not applicable
 - vi. special right/interest/privileges attached to the instrument and changes thereof; Not applicable
 - vii. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal; Not applicable
 - viii. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; Not applicable

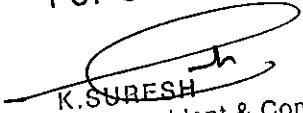
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ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures; Not applicable

h) any cancellation or termination of proposal for issuance of securities including reasons thereof. Not applicable

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