

COMPUCOM

Software Limited

IT: 14-15 EPIP, RIICO Industrial Area,
Sitapura, Jaipur -302022 (India)
Tel. 91-141-2770131, 5115901-02
Fax: 91-141-2770335, 5115905
E-mail: cs@compucom.com.in
CIN:-L72200RJ1995PLC009798

No.: CSL/BSE/NSE/17-18/

Date: 29.05.2017

1) The Secretary
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai-400001.
Stock Code: 532339

(BY BSE LISTING CENTRE)

2) The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra (East), Mumbai-400051.
Stock Code: COMPUSOFT

(BY NSE NEAPS)

Sub: - Outcome of Board Meeting held on 29.05.2017 pursuant to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Regulations").

Dear Sir/Ma'am,

The Board of Directors in their first meeting for the year 2017-2018 held on 29th May, 2017, which concluded at 07:10 P. M., inter alia transacted following businesses:

1. Considered and approved the audited Standalone and Consolidated Financial Results along with the statement of Assets and Liabilities pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter, half year and year ended 31st March, 2017 and took on record Auditor's report thereon.
Further, the report of auditor's is with unmodified opinion with respect to the Audited Financial Results of the Company for the quarter and year ended on March 31, 2017.
Furthermore, the extract of the results would also be published in the newspapers in compliance with Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
2. Considered and approved the standalone and consolidated financial statements of the Company for the year ended March 31, 2017 and took on record the Report of the Auditor's thereon.
3. Recommended Final dividend @ 5% i.e. Rs. 0.10/-per equity share of Rs. 2/- each for the financial year ended 31st March 2017.
4. Considered and approved the appointment of CA Garima Gupta as Internal Auditor of the Company for the financial year 2017-18.

Further, in accordance with the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and Company's Code of conduct for Prohibition of Insider Trading, the "Trading Window" for dealing in the shares of the Company will open from 1st June, 2017 for the Directors and Key Management Personnel / Designated Employees / Connected Persons of the Company.

You are requested to take note of above and inform all concerned accordingly.

Thanking You,

For Compucom Software Limited

(Swati Singh) JAIPUR
Company Secretary

CC: THE MANAGER,
The Calcutta Stock Exchange Limited
7, Lyons Range, Kolkata: 700001

Particulars	Consolidated									
	Quarter Ended					Year Ended				
	31-Mar-17	31-Dec-16	31-Mar-16	31-Mar-17	31-Mar-16	31-Mar-17	31-Dec-16	31-Mar-16	31-Mar-17	31-Mar-16
1. Income From Operations										
(a) Net sales/income from operations	1,270.16	1,274.45	1,498.99	5,188.44	5,576.37	1,412.67	1,362.81	1,643.79	5,596.76	5,929.84
(b) Other operating income	-	-	-	-	-	-	-	-	-	-
Total Income from operations (net)	1,270.16	1,274.45	1,498.99	5,188.44	5,576.37	1,412.67	1,362.81	1,643.79	5,596.76	5,929.84
2. Expenses										
a) Employee benefit expenses	129.68	123.95	100.45	493.29	445.42	202.71	163.25	141.84	722.90	619.46
b) Learning Solution Execution Expenses	272.06	312.35	101.62	1,102.61	1,174.07	218.51	258.80	48.07	888.42	959.68
c) Depreciation	387.56	367.28	368.05	1,469.26	1,456.07	373.49	374.35	378.31	1,495.55	1,486.29
d) Bad debts and SLA deductions	1,368.60	230.00	467.48	1,598.60	955.01	1,368.60	230.00	467.48	1,598.60	955.01
e) Other Expenditure	86.49	99.69	95.75	311.94	294.99	165.69	194.04	176.87	663.60	615.60
Total Expenses	2,224.39	1,133.27	1,133.36	4,975.70	4,325.56	2,329.00	1,220.44	1,212.67	5,369.07	4,636.24
3) Profit From Operations before Other Income, Finance costs, Exceptional Items and Tax	(954.23)	141.18	365.64	212.74	1,250.81	(916.33)	142.37	431.22	227.69	1,293.60
4) Other Income	94.60	46.60	44.88	224.78	185.19	110.14	55.63	62.61	293.51	234.01
5) Profit from ordinary activities before finance costs, Exceptional Items and Tax	(859.63)	187.78	410.52	437.52	1,436.00	(806.19)	198.00	493.83	621.20	1,527.61
6) Finance costs	38.43	55.62	86.10	209.55	342.87	38.47	55.80	86.44	210.78	348.61
7) Profit from ordinary activities after finance cost but before Exceptional Items and Tax	(898.06)	132.16	324.42	227.97	1,093.13	(844.66)	142.20	407.39	310.42	1,179.00
8) Exceptional Items (See note 6)	-	-	78.13	-	78.13	-	-	78.13	-	78.13
9) Profit from ordinary activities Before Tax	(898.06)	132.16	246.29	227.97	1,015.00	(844.66)	142.20	329.26	310.42	1,100.87
10) Tax Expenses	(341.64)	32.68	72.90	42.75	318.28	(340.03)	35.72	84.81	59.23	330.90
11) Profit from ordinary activities After Tax	(556.42)	99.48	173.39	185.22	1,342.60	(504.63)	106.48	244.45	251.19	769.97
12) Paid-up Equity Capital (F.V. Rs 2/- each)	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50
13) Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	10833.93	10743.94	-	-	-	11,161.93	11,002.80
14) EPS (Rs.) Basic and diluted (Not Annualise)	(0.70)	0.13	0.22	0.23	0.88	(0.64)	0.13	0.31	0.32	0.97
15) Public shareholding										
- Number of shares (in lacs)	227.16	223.06	217.00	227.16	217.00	227.16	223.06	217.00	227.16	217.00
- Percentage of Shareholding	28.71	28.19	27.42	28.71	27.42	28.71	28.19	27.42	28.71	27.42
16) 1. Promoters and promoter group Shareholding **										
a) Pledged/Encumbered										
- Number of shares	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
b) Non-encumbered										
Number of Shares (In Lacs)	564.09	568.19	574.25	564.09	574.25	564.09	568.19	574.25	564.09	574.25
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the company)	71.29	71.81	72.58	71.29	72.58	71.29	71.81	72.58	71.29	72.58
2. Investor Complaints:										
Pending at the beginning of the quarter	0	-	0	-	-	-	-	-	-	-
Received during the quarter	0	-	0	-	-	-	-	-	-	-
Disposed off during the quarter	0	-	0	-	-	-	-	-	-	-
Remaining unresolved at the end of the quarter	-	-	-	-	-	-	-	-	-	-
Segmentwise revenue, results and capital employed										
Segment Revenue										
- Software & E-Governance Services	134.66	147.88	163.76	590.67	461.71	202.53	216.03	232.06	861.26	688.34
- Learning Solutions	1,105.08	1,105.77	1,307.86	4,427.04	4,938.79	1,109.08	1,105.77	1,307.86	4,427.04	4,938.79
- Wind Power Generation	26.42	20.80	27.37	170.73	175.87	26.42	20.80	27.37	170.73	175.87
Total Segment Revenue	1,270.16	1,274.45	1,498.99	5,188.44	5,576.37	1,338.03	1,362.81	1,668.29	5,489.03	5,803.00
Other income (net)	94.60	46.60	44.88	224.78	185.19	184.78	75.84	138.11	431.24	360.86
Total Revenue	1,364.76	1,321.05	1,543.87	5,413.22	5,761.56	1,522.81	1,438.65	1,806.40	5,920.27	6,163.86
Segment net profit										
- Software Services	53.66	72.53	82.21	295.61	223.00	16.36	74.03	56.29	259.43	198.82
- Learning Solutions	(1,031.59)	32.51	134.06	(298.14)	591.78	(1,031.59)	32.51	134.06	(298.14)	591.78
- Wind Power Generation	(5.14)	(10.09)	(4.92)	43.36	54.29	(5.14)	(10.09)	(4.92)	43.36	54.29
Total Segment Profit	(983.07)	94.95	211.35	40.83	869.07	(1,020.37)	96.45	185.43	4.66	844.89
Other income	94.61	46.60	44.88	224.78	185.19	185.31	55.14	153.77	343.41	295.24
Total profit	(888.46)	141.55	256.23	265.61	1,054.26	(835.06)	151.59	339.20	348.08	1,140.13
Unallocable expenses	(9.60)	(9.39)	(9.94)	(37.64)	(39.26)	(9.60)	(9.39)	(9.94)	37.64	39.26
Profit before tax	(898.06)	132.16	246.29	227.97	1,015.00	(844.66)	142.20	329.26	310.42	1,100.87
Segment capital employed (See note 3)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Sr. No.	Particulars	Standalone Financial Results		Consolidated Financial Results	
		Audited Year ended 31.3.2017	Audited Year ended 31.3.2016	Audited Year ended 31.3.2017	Audited Year ended 31.3.2016
A	EQUITY AND LIABILITIES				
1	SHAREHOLDERS' FUNDS				
	(a) Share Capital	1,582.50	1,582.50	1,582.50	1,582.50
	(b) Reserves & Surplus	10,833.93	10,743.94	11,161.93	11,002.80
	(c) Money received against share warrants	-	-	-	-
	Sub-total-Shareholders' funds	12,416.43	12,326.44	12,744.43	12,585.30
2	Share application money pending allotment	-	-	243.48	214.82
3	Minority Interest	-	-	-	-
4	Non-current liabilities				
	(a) Long-term borrowings	21.96	638.02	21.96	638.02
	(b) Deferred tax liabilities (net)	630.10	630.25	632.07	632.47
	(c) Other long term liabilities	64.69	61.63	72.63	71.84
	(d) Long term provisions	-	-	-	-
	Sub-total-Non-current liabilities	716.75	1,329.90	726.66	1,342.33
5	Current liabilities				
	(a) Short-term borrowings	721.34	803.07	730.06	819.60
	(b) Trade payables	133.57	120.21	156.05	161.45
	(c) Other current liabilities	893.30	1,478.08	991.66	1,638.07
	(d) Short-term provisions	1,295.51	1,579.68	1,328.80	1,601.89
	Sub-total-Current liabilities	3,043.72	3,981.04	3,206.57	4,221.01
	TOTAL-EQUITY AND LIABILITIES	16,176.80	17,637.38	16,919.14	18,363.46
B	ASSETS				
1	Non-current assets				
	(a) Fixed assets	3,212.98	4,656.05	3,802.49	5,351.36
	(b) Goodwill on consolidation	-	-	146.58	132.04
	(c) Non-current investments	909.43	909.62	409.47	92.82
	(d) Deferred tax assets (net)	417.02	100.84	664.74	355.96
	(e) Long-term loans and advances	664.70	353.79	847.32	895.54
	(f) Other non-current assets	847.33	895.54	847.32	895.54
	Sub-total-Non-current assets	6,051.46	6,915.84	5,870.60	6,827.72
2	Current assets				
	(a) Current investments	-	-	4.28	4.07
	(b) Inventories	6,387.69	6,443.51	6,440.55	6,673.01
	(c) Trade receivables	2,458.14	2,878.90	3,224.89	3,337.44
	(d) Cash and cash equivalents	1,279.61	1,399.13	1,378.82	1,521.22
	(e) Short-term loans and advances	-	-	-	-
	(f) Other current assets	-	-	-	-
	Sub-total-Current assets	10,125.44	10,721.54	11,048.54	11,535.74
	TOTAL - ASSETS	16,176.90	17,637.38	16,919.14	18,363.46



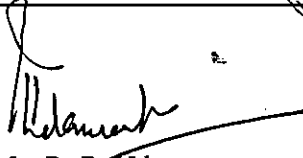
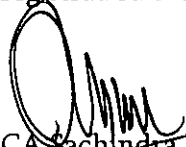
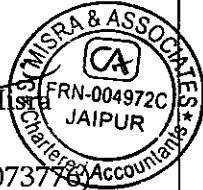
NOTES:

- The above financial statement complies with the applicable Accounting Standards issued by ICAI.
- The consolidated financial results are prepared in accordance with the principles and procedures for the preparation of consolidated accounts as set out in the Accounting Standard (AS - 21) issued by The Institute of Chartered Accountants of India. The financial statements of the Compucom Software Limited, its wholly owned USA - subsidiary, ITnear Inc. and its another subsidiary CSL Infomedia Pvt Ltd have been consolidated after eliminating intra-group transactions.
- Segregation of capital employed between segments (except wind power generation segment, wherein the capital employed is Rs. 1,608 lacs) is not practicable as most of the fixed assets and liabilities are not identifiable with particular segments and are used interchangeably.
- Despite the best efforts employed by the company, recovery of debts of Rs. 35 cr. (approx) relating to ICT-III is negligible during last three years. The board has therefore decided to write off Rs. 15.80 cr out of these debts.
- Figures of last quarter for standalone results are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the relevant financial year.
- Previous periods/years figures have been regrouped/rearranged wherever necessary.
- The above results have been reviewed by the Audit Committee, approved and taken on record by the Board of Directors of the Company at its meeting held on May 29, 2017.

Place: Jaipur
 Date: May 29, 2017
 Sudeendra Kumar Surana
 Managing Director
 DIN: 00340866

(For audit Report with unmodified opinion along-with Consolidated Financial Results)

FORM-A

S. No.	Particulars	Details
1.	Name of the Company	Compucom Software Limited
2.	Annual Financial Statements for the year ended	March 31, 2017
3.	Type of Audit observation	Unmodified
4.	Frequency of observation	Not Applicable
5.	To be signed by:	
	<ul style="list-style-type: none">CEO/Managing Director	 Mr. Surendra Kumar Surana (Managing Director & CEO)
	<ul style="list-style-type: none">CFO	 Mr. Sanjeev Nigam (Chief Financial Officer)
	<ul style="list-style-type: none">Audit Committee Chairman	 Mr. R. P. Udawat (Independent Director)
	<ul style="list-style-type: none">Auditor of the Company	For M/s S. MISRA & ASSOCIATES Chartered Accountants (Firm registration No. 004972C)  CA Sachindra Misra (Partner) (Membership No: 073776) 
		Jaipur May 29, 2017



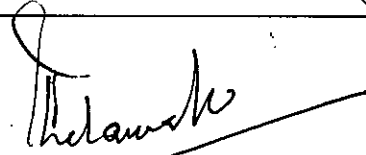
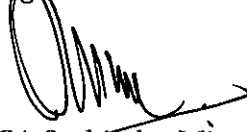
COMPUCOM

Software Limited

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CIN:- L72200RJ1995PLC009798

(For audit Report with unmodified opinion along-with Standalone Financial Results)

FORM A

S. No.	Particulars	Details
1.	Name of the Company	Compucom Software Limited
2.	Annual Financial Statements for the year ended	March 31, 2017
3.	Type of Audit observation	Unmodified
4.	Frequency of observation	Not Applicable
5.	To be signed by:	
	<ul style="list-style-type: none">CEO/Managing Director	 Mr. Surendra Kumar Surana (Managing Director & CEO)
	<ul style="list-style-type: none">CFO	 Mr. Sanjeev Nigam (Chief Financial Officer)
	<ul style="list-style-type: none">Audit Committee Chairman	 Mr. R. P. Udawat (Independent Director)
	<ul style="list-style-type: none">Auditor of the Company	For M/s S. MISRA & ASSOCIATES Chartered Accountants (Firm registration No. 004972C)  CA Sachindra Misra (Partner) (Membership No. 073776)

Jaipur
May 29, 2017

