

GLOBAL OFFSHORE SERVICES LTD.

Regd. Office: 101, Swapnabhoomi, "A" Wing, S. K. Bole Road, Dadar (W), Mumbai - 400 028. Tel.: +91-22-2423 4000 Fax : +91-22-2436 2764

CIN No.: L61100MH1976PLC019229

Ref: GOSL/2017/073

May 30, 2017

To,

The General Manager

Dept. of Corporate Services

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai – 400 001

SCRIPCODE: 501848

To,

National Stock Exchange of India Ltd.

5th Floor, Exchange Plaza,

Bandra Kurla Complex,

Bandra (Éast)

Mumbai - 400 051

SYMBOL: GLOBOFFS

Sub.: Declaration pursuant to Regulation 33(3) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam.

With reference to the captioned subject, please note that the Board of Director in their meeting held on Tuesday, May 30th, 2017 approved Audited Financial Statements (Standalone and Consolidated) for the quarter and year ended March 31, 2017.

Further as required in terms of Regulation 33(3) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 it is hereby declared that the Auditor 's Report on Audited Financial Statements (Standalone and Consolidated) for the quarter and year ended March 31, 2017 **is with un-modified opinion**.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Global Offshore Services Limited

A.C.Chandarana

Company Secretary &

President - Legal & Admin.



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