

SHREE PUSHKAR CHEMICALS & FERTILISERS LTD.

CIN: U24100MH1993PLC071376 (A Government of India Recoginsed Export House) An ISO 9001:2008 & 14001:2004 Certified Company Office No. 301/302, 3rd Floor, Atlanta Center, Near Udyog Bhavan, Sonawala Road, Goregaon(East), Mumbai - 400063, India. Tel.: + 91 22 4270 2525 • Fax: + 91 22 2850 4242 emal: info@shreepushkar.com. Website: www.shreepushkar.com

Date: 25th May, 2017.

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.

To, BSE Limited P. J. Towers, Dalal Street, Mumbai – 400 001.

Respected Sir/ Madam,

Subject: Disclosure pursuant to regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Shree Pushkar Chemicals & Fertilisers Limited (Symbol Code: SHREEPUSHK)

With reference to above captioned subject matter, the Company is in receipt of disclosure pursuant to Regulation 29 of the SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011, from one of its shareholders i.e. Reliance Nippon Life Asset Management Limited.

The copy of necessary disclosure received is attached herewith for your reference and perusal.

Kindly take the above information on your record and oblige.

Thanking you,

Yours Sincerely,

For Shree Pushkar Chemicals and Fertilisers Limited

CHEA

Satish Chavan Company Secretai M.No.A40764.

Place: Mumbai





Reliance Nippon Life Asset Management Limited (formerly Reliance Capital Asset Management Limited)

Reliance Centre, 7th Floor, South Wing, Off Western Express Highway, Santacruz (East), Mumbai - 400 055 CIN : U65910MH1995PLC220793

Tel: +91 22 3303 1000 Fax: +91 22 3303 7662 www.reliancemutual.com

May 24, 2017

RMF/59/5/2017

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051

Bombay Stock Exchange Limited Corporate Service Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Sir / Madam,

Sub: Disclosure pursuant to SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is to inform you, that we have purchased shares of "Shree Pushkar Chemicals and Fertilizers Limited" (on behalf of Reliance Mutual Fund.)

The requisite disclosure in terms of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith.

Kindly acknowledge the receipt hereof.

Yours truly,

For Reliance Nippon Life Asset Management Limited (formely Reliance Capital Asset Management Limited)

(Muneesh Sud) Chief Legal & Compliance Officer

C.C.

The Company Secretary, M/s Shree Pushkar Chemicals and Fertilizers Limited, 301-302, Atlanta Centre, 3rd floor, Near Udyog Bhavan, Sonawala Road ,Mumbai, Maharashtra, 400063. Fax. : 022-28504242. Email: <u>cosec@shreepushkar.com</u>



Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	SHREE PUSHKAR CHEMICALS AND FERTILIZERS LIMITED		
 Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer 	Reliance Capital Trustee Co Ltd A/c through various schemes of Reliance Mutual Fund Contact Address : Reliance Mutual Fund Reliance Centre, 7th Floor South Wing, Off Western Express Highway, Santacruz (East), Mumbai - 400 055. Tel No 022- 33031000; Fax No 022- 33037662		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Ltd, BSE Limited		
5. Details of the acquisition as follows	Number	% w. r. t. total share/ voting capital wherever applicable (*)	% w. r. t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	14,88,426	4.9254	4.9254
 b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) 		-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) 	-	-	-
Total (a+b+c+d)	14,88,426	4.9254	4.9254
Details of acquisition			
a) Shares carrying voting rights acquired	57,019	0.1887	0.1887
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
 d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) 	-	-	-
Total (a+b+c+d)	57,019	0.1887	0.1887



	ter the acquisition, holding of acquirer along the PACs of:	15,45,445	5.1141	5.1141	
a)	Shares carrying voting rights acquired	10,40,440	J. 1141	5.1141	
	Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others) Shares pledged with the acquirer	-	-		
C)	VRs otherwise than by equity shares				
d)	Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-		-	
То	otal (a+b+c+d)	15,45,445	5.1141	5.1141	
6.	Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market			
7.	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA			
8.	Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	May 22, 2017			
9.	Equity share capital / total voting capital of the TC before the said acquisition	Rs. 30,21,94,350/- (3,02,19,435 shares at the face value of Rs 10 per share)			
10	Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 30,21,94,3 value of Rs 10		shares at the face	
11	.Total diluted share/voting capital of the TC after the said acquisition	Rs. 30,21,94,3 value of Rs 10		shares at the face	

Part – B

Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		PAN of the acquirer and/ or PACs
Reliance Mutual Fund	No	AAATR0090B

Signature of Authorized Signatory

(Muneesh Sud) Chief Legal & Compliance Officer

Place: Mumbai Date: May 24, 2017

