



[NKPL Realty (A partnership firm) converted into NKPL Realty LLP]
(Identity No. AAF-5625)

14th June, 2017

To,

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex,
Bandra (E), Mumbai-400 051.
Scrip Code: NKIND

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001
Scrip Code: 519494

To,

NK Industries Limited
7th Floor, Popular House,
Ashram Road,
Ahmedabad, 380 009

Dear Sir/Madam,

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

With reference to captioned subject, please find herewith enclosed disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take note of the same.

Thanking You,

Yours truly,
For NKPL Realty LLP (Acquirer)

A. N. Patel

Mrs. Ashita Nileshbhai Patel
Designated Partner



Encl: As above

**Disclosures under Regulation 29(2) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | | | |
|--|---|--|---|
| Name of the Target Company (TC) | N K INDUSTRIES LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | NKPL REALTY LLP (Name of the Persons Acting in Concert is given in Annexure-A enclosed with this disclosure) | | |
| Whether the acquirer belongs to Promoter / Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange; National Stock Exchange; | | |
| Details of the acquisition/disposal as follows: | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PAC: | | | |
| a) Shares carrying voting rights | 3683830 | 61.30 | 61.30 |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 3683830 | 61.30 | 61.30 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 125362 | 2.08 | 2.08 |
| b) VRs acquired/sold otherwise than by shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil | Nil | Nil |
| d) Shares encumbered/invoked/released by the acquirer | Nil | Nil | Nil |
| e) Total (a+b+c+/-d) | 125362 | 2.08 | 2.08 |
| After the acquisition/sale, holding of acquirer along with PAC : | | | |
| a) Shares carrying voting rights | 3809192 | 63.38 | 63.38 |
| b) Shares encumbered with the acquirer | Nil | Nil | Nil |
| c) VRs otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to | | | |



A. N. Patel

| | | | |
|---|--|--------------|--------------|
| receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 3809192 | 63.38 | 63.38 |
| Modes of acquisition/sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable. | 14 th June, 2017 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 60099000 comprising of 6009900 Equity Shares of Rs. 10/- each. | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 60099000 comprising of 6009900 Equity Shares of Rs. 10/- each. | | |
| Total diluted share/voting capital of the TC after the said acquisition | 60099000 comprising of 6009900 Equity Shares of Rs. 10/- each. | | |

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (b) of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2016

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For NKPL REALTY LLP

A. N. Patel

Mrs. Ashita Nilesh Patel
Designated Partner



Place: Ahmedabad
Date: 14.06.2017

ANNEXURE- A

List of the persons who are part of the promoter group acting as PAC according to SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 are as follows:

| Sr. No. | List of Promoters and Promoter Group |
|----------------|---|
| 1. | NKPL Realty LLP |
| 2. | N K Proteins Private Limited |
| 3. | Sonalben Nimishbhai Patel |
| 4. | Ashitaben Nileshbhai Patel |
| 5. | Priyanshi Nilesh Patel |
| 6. | Nimish Keshavlal Patel |
| 7. | Priyam Nilesh Patel |
| 8. | Venushree Nimishbhai Patel |
| 9. | Vedanshee Nimishbhai Patel |
| 10. | Nileshbahi Keshavlal Patel |
| 11. | Nilesh Keshavlal Patel HUF |
| 12. | Nimishbhai Keshavlal Patel HUF |
| 13. | Darshanbhai Baldevbhai Patel |

For, NKPL Realty LLP

A. J. Patel

Mrs. Ashita Nilesh Patel
Designated Partner



Place: Ahmedabad

Date: 14.06.2017

Part-B***

Name of the Target Company: N K Industries Limited

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|---|--|----------------------------------|
| NKPL Realty LLP | Yes | AAMFN5807G |
| N K Proteins Private Limited | Yes | AAACN9377N |
| Sonalben Nimishbhai Patel | Yes | ACOPP9210F |
| Ashitaben Nileshbhai Patel | Yes | ACVPP7839H |
| Priyanshi Nilesh Patel | Yes | AQTPP6784D |
| Nimish Keshavlal Patel | Yes | AGUPP2219A |
| Priyam Nilesh Patel | Yes | AVUPP9521G |
| Venushree Nimishbhai Patel | Yes | AQZPP8459P |
| Vedanshee Nimishbhai Patel | Yes | BDXPP1923N |
| Nileshbahi Keshavlal Patel | Yes | ABBPP5058R |
| Nilesh Keshavlal Patel HUF | Yes | AAFHN9932D |
| Nimishbhai Keshavlal Patel HUF | Yes | AAFHN9967C |
| Darshanbhai Baldevbhai Patel | Yes | ABCPP4914B |

For M/s. NKPL Realty LLP

A.S. Patel

Mrs. Ashita Nilesh Patel
Designated Partner



Place: Ahmedabad

Date: 14.06.2017

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.