

BAFNA PHARMACEUTICALS LTD.,

REGD. OFFICE: "BAFNA TOWERS" 299, THAMBU CHETTY STREET, CHENNAI-60,0 001, INDIA. PHONE:+044-25267517/25270992/42677555, FAX:91-44-25231264, mail: info@bafnapharma.com, website: www.bafnapharma.com CIN: L24294TN1995PLC030698

June 5, 2017

Listing Department
The Bombay Stock Exchange Limited
P J Towers
Dalal Street
Mumbai – 400 001

SCRIP CODE: 532989

SCRIP SYMBOL: BAFNAPHARM

ISIN: INE878I01014

Dear Sir,

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E)
Mumbai – 400051

Sub: Declaration for Unmodified Opinion Ref: Regulation 33 of SEBI (LODR) Regulations, 2015

We hereby declare that the Audit Report issued by Abhay Jain & Co., Chartered Accountants, Statutory Auditors on Audited Standalone and Consolidated Financial Results for the year ended 31st March, 2017, is with unmodified opinion.

The above declaration is issued in compliance with Regulation 33 of SEBI (LODR) Regulations, 2015.

Request you to take the same on record.

Thanking you.

Yours faithfully,

For BAFNA PHARMACEUTICALS LIMITED

Mahaveer Chand Bafna

Managing Director

DIN: 01458211

Factory: UNIT-I : 13, S.V. KOIL STREET, MADHAVARAM, CHENNAI-60, INDIA. PHONE: +044-25530329/25531965, E mail: factory@bafnapharma.com UNIT-II : 147, Madhavaram Redhills High Road, Grantlyon Village, Vadakarai Post, Chennai-600 052. Phone: +044-26322900, E mail: factory1@bafnapharma.com