

KEDAR VAZE

S H Kelkar and Company Limited,
Balrajeshwar Road, Mulund (West), Mumbai-400080

June 21, 2017

To
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P. J. Towers,
Dalal Street, Mumbai – 400 001

To
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Sir/ Madam,

**Sub: Disclosure pursuant to Regulation 31(1) and 31(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

I, Kedar Vaze, am one of the Promoters of S H Kelkar and Company Limited (“SHK”).


In accordance with Regulation 31(1) and 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I wish to inform you that, I have pledged a) 2,64,800 Equity Shares held by me in SHK, being 0.18% of the total paid up capital of SHK, in favour of Kotak Mahindra Bank Limited on June 15, 2017 and b) 14,71,402 Equity Shares held by me in SHK, being 1.02% of the total paid up capital of SHK, in favour of Kotak Mahindra Bank Limited, on June 16, 2017.

Accordingly, I enclose herewith the requisite disclosure under the above Regulation.

You are requested to take the same on your record.


Thanking you,

Yours faithfully,


Kedar Vaze

Enclosed: As above

CC: Company Secretary & Compliance Officer,
S H Kelkar and Company Limited,
Devkaran Mansion 36 Mangaldas Road
Mumbai- 400 002, India.

Kedar Ramesh Vaze	1,55,25,100	10.74 %	72, 85, 98	0.0 5%	Creation	15 th June, 2017	Pledge	Collateral for loan taken	2,64,800	0.18%	Kotak Mahindra Bank Limited	9,93,398	0.69%
			9,9 3,3 98	0.6 9%	Creation	16 th June, 2017	Pledge	Collateral for loan taken	14,71,402	1.01%	Kotak Mahindra Bank Limited	24,64,800	1.70%
 Kedar Vaze Place: Mumbai Date: 21/06/2017													

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Note: The details of encumbrances of residual promoters as on 16.06.2017 enclosed herewith as Annexure 1 is the data received from S H Kelkar and Company Limited.

Annexure 1

Sr. No.	Name of the shareholders	Total Shares held		Shares Pledged or otherwise encumbered	
		No. of Shares held	As a % of total share capital	No. of Shares held	As a % of total share capital
1	RAMESH VINAYAK VAZE	25965600	17.9543	0	0
2	KNP INDUSTRIES PTE LIMITED	17124000	11.8406	0	0
3	KEVA CONSTRUCTIONS PVT LTD	8963757	6.1981	948757	0.66
4	PRABHA RAMESH VAZE	5014514	3.4674	0	0
5	VINAYAK GANESH VAZE CHARITIES	2030000	1.4037	0	0
6	ASN INVESTMENT ADVISORS PRIVATE LIMITED	1522500	1.0528	0	0
7	NIHAR S NENE	1522500	1.0528	0	0
8	SKK INDUSTRIES PRIVATE LIMITED	1522500	1.0528	0	0
9	NANDAN KEDAR VAZE	1325000	0.9162	0	0
10	PARTH KEDAR VAZE	1325000	0.9162	0	0
11	NEHA KEDAR KARMARKAR	761250	0.5264	0	0
12	NISHANT KEDAR KARMARKAR	761250	0.5264	0	0
13	SUMEDHA KEDAR KARMARKAR	150	0.0001	0	0
14	ANAGHA SANDEEP NENE	100	0.0001	0	0
	Total	67838121	46.91	948757	0.66