



Dhampur Sugar Mills Limited

241, Okhla Industrial Estate, Phase III
New Delhi - 110 020, India
Tel: +91-11-3065 9400, 4161 2456
Tele Fax: +91-11-2693 5697
E-mail: corporateoffice@dhampur.com
Website: www.dhampur.com

01.06.2017

To,
Asst. Vice President
National Stock Exchange of India Ltd.
Exchange plaza, Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051

Asst. General Manager
Dept of Corp. Services,
BSE Limited
P.J. Towers, Dalal Street, Fort,
Mumbai: 400001.

Dear Sir

Sub: Disclosure under Takeover Code

Please find enclosed herewith disclosure received from Mr. Anil Kumar Goel- Shareholder of the Company on acquisition of shares in the Company under regulation 29(2) of SEBI (Substantial Acquisition and Takeovers) Regulations 2011 .

Kindly take the information on record.

Thanking you,
Yours' faithfully

For Dhampur Sugar Mills Limited


Aparna Goel
Company Secretary
M.No : 22787



1st June, 2017

To,

Dhampur Sugar Mills Limited

Corporate Office:

241, Okhla Industrial Estate,

Phassee - III,

New Delhi-110020

Dear Sir/ Madam,

Subject: Disclosure of Shareholding under Regulation 29(2) of SEBI (Substantial Acquisition and Shares Takeover) Regulations, 2011

In reference to Regulation 29(2) of SEBI (Substantial Acquisition and Shares Takeover) Regulations, 2011, please find enclosed disclosure of our Shareholding in **Dhampur Sugar Mills Limited (Target Company)** in the Format prescribed by SEBI.

Kindly acknowledge and confirm receipt of this communication.

Yours faithfully,



Anil Kumar Goel,

7A, Old Tower-Block,

Nandanam,

Chennai-400035

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART-A

1. Name of the Target Company (TC)	Dhampur Sugar Mills Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Anil Kumar Goel (Acquirer) Seema Goel (PAC) Ritu Goel, (PAC) Rashi Goel (PAC), and Anil Kumar Goel HUF (PAC)		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	51,68,000	7.79%	7.79%
b) Voting rights (VR) otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
Total (a+b+c)	51,68,000	7.79%	7.79%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	16,54,000	2.49%	2.49%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other	--	--	--

instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
Total (a+b+c)	16,54,000	2.49%	2.49%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	68,22,000	10.28%	10.28%
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
Total (a+b+c)	68,22,000	10.28%	10.28%
6. Mode of acquisition/sale (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market Purchase		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	From 21 st January, 2017 to 31 st May, 2017		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 66,38,75,900/- divided into 6,63,87,590 equity shares of Rs.10/- each.		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 66,38,75,900/- divided into 6,63,87,590 equity shares of Rs.10/- each.		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 66,38,75,900/- divided into 6,63,87,590 equity shares of Rs.10/- each.		



(Anil Goel)

Signature of the acquirer

Place: Chennai

Date: 1st June, 2017