

# **GUILD BUILDERS PRIVATE LIMITED**

**Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001**  
**CIN NO.:U45201HR2003PTC049535**

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**Date: 29.06.2017**

**Listing Department**  
**BSE Limited**  
**P. J. Tower, Dalal Street,**  
**Mumbai 400001**

**Listing Department**  
**National Stock Exchange of India Limited**  
**Exchange Plaza, Bandra Kurla Complex,**  
**Bandra (East) Mumbai-400051**

**Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI**  
**(Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir/Madam,


With reference to the captioned subject, please find enclosed herewith the disclosure regarding the creation of pledge of 34,00,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of STCI Finance Limited.

This is for your information & records.

Thanking You.

Yours faithfully,  
**For Guild Builders Private Limited**

  
**Authorised Signatory**

  
**Cc: M/s Omaxe Limited**  
**Regd. Office: Shop No.19-B, First Floor,**  
**Omaxe Celebration Mall, Sohna Road,**  
**Gurgaon-122001, Haryana**

**FORMAT FOR DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Names of the Stock Exchanges where the shares of the target company are listed		Omaxe Limited	
Date of reporting		29.06.2017	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Guild Builders Pvt. Ltd.	
<b>Details of the Release of encumbrance/Release of Creation of Pledge</b>			
<b>Details of events pertaining to encumbrance (3)</b>			
Name of the Promoter (s) or PACs with him(?)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]
No. of Shares	% of total share capital	No. of Shares	% of total share capital
Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal / others)	Reasons for encumbrance **
Name of the entity in whose favor shares encumbered ***	No. of Shares	% of total share capital	% of Total share capital
Rohitas Goel	2747250	1.50	

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Suniti Goel	3336120	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	2500000	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

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*Pratap*

Guild Builders Pvt. Ltd.	114447697	56.44	57,289,159	31.32	Creation	28.06.2017	Pledge	Security against loan for general corporate purpose	34,00,000	1.86	STCI Finance Limited	60,689,159	33.18
Kautilya Monetary Services Pvt Ltd.	2185000	1.19	2185000	1.19	-	-	-	-	-	-	-	-	-
Rohtas Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-

For Guild Builders Pvt. Ltd.

*Handwritten signature*

Authorised Signatory

Place: New Delhi  
Date: 29.06.2017

(\*) The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*\*) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(\*\*\*) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.

Noted

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