## **VINOD GOENKA HUF**

Karmyog, 6<sup>th</sup> Floor, Plot No.11, N.S.Road, No.6, Hatkesh Society, JVPD Scheme, Mumbai – 400 049

Date: 28th June, 2017

| The General Manager, Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 | The Vice President, Listing Department, National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), |
|--|--|
|  | Mumbai – 400 051   |
| Scrip Code : 533160  | Scrip Symbol : DBREALTY  |
| Fax No.: 022 – 2272 2037/39  | Fax No.: 022 – 26598237/38   |

Sub.: Disclosure of Details of acquirer of Shares in terms of Regulation 29(2) of SEBI (SAST) Regulations, 2011

Please find enclosed the form for disclosure of acquisition of shares of D B Realty Limited under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 duly signed.

Thanking you,

Yours faithfully,

VINOD GOENKA HUF

CC - D B Realty Limited

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| 1. | Name of the Target Company (TC)  | D B Realty Limited                                       |   |  |  |
|----|--|--|---|--|--|
| 2. | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Vinod Goenka HUF   |   |  |  |
| 3. | Whether the acquirer belongs to<br>Promoter/Promoter group   | Promoter   |   |  |  |
| 4. | Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE Limited; National Stock Exchange of India<br>Limited |   |  |  |
| 5. | Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC  | Number   | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share / voting capital of the TC(*) |  |
|    | fore the acquisition/disposal under nsideration, holding of:   |  |   |  |  |
|    | a) Shares carrying voting rights   | 3087582  | 1.2692%   | 1.2692%  |  |
|    | b) Voting rights (VR) otherwise than by shares   | N.A  | N.A   | N.A  |  |
|    | c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | Nil  | N.A   | N.A  |  |
| To | otal (a+b+c)   | 3087582  | 1.2692%   | 1.2692%  |  |
| De | etails of acquisition/-sale<br>a) Shares carrying voting rights<br>acquired/sold   | 43455  | 0.0179%   | 0.0179%  |  |
|    | b) VRs acquired /sold otherwise than by shares   | N.A  | N.A   | N.A  |  |
|    | c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil  | N.A   | N.A  |  |
| To | otal (a+b+c)   | 43455  | 0.0179%   | 0.0179%  |  |

| After the acquisition/sale, holding of: |   |                    |         |         |  |  |
|---|---|--------------------|---------|---------|--|--|
|   | a) Shares carrying voting rights  | 3131037            | 1.2871% | 1.2871% |  |  |
|   | b) VRs otherwise than by shares   | NIL                | NIL     | NIL     |  |  |
|   | c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | NIL                | NIL     | NIL     |  |  |
| Tot                                     | al (a+b+c)  | 3131037            | 1.2871% | 1.2871% |  |  |
| 6.                                      | Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  | Market Purchase    |         |         |  |  |
| 7.                                      | Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | 27/06/2017         |         |         |  |  |
| 8.                                      | Equity share capital / total voting capital of the TC before the said acquisition / sale  | Rs.243,25,87,820/- |         |         |  |  |
| 9.                                      | Equity share capital/ total voting capital of the TC after the said acquisition / sale  | Rs.243,25,87,820/- |         |         |  |  |
| 10.                                     | Total diluted share/voting capital of the TC after the said acquisition/sale.   | Rs.243,25,87,820/- |         |         |  |  |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller Vinod Goenka HUF

Place : Mumbai

Date: 28<sup>th</sup> June, 2017