

Himatsingka Seide Limited

10/24, Kumara Krupa Road, High Grounds, Bangalore - 560 001, India.

Ref: SEC:0001:2:0917:KGN

June 6, 2017

Bombay Stock Exchange Ltd
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Dear Sirs,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirement) Regulation, 2015

Pursuant to the above mentioned regulations, we wish to inform you that the Company participated in an investor conference and the details thereof are given below:

Date	Organized by	Type of Meeting	Location
06.06.2017	B&K Annual Investor Conference – Trinity India -2006	Investor Conference	Mumbai

A copy of the presentation is forwarded to you and is placed on the Company's website.

We request you to kindly take the above information on your record.

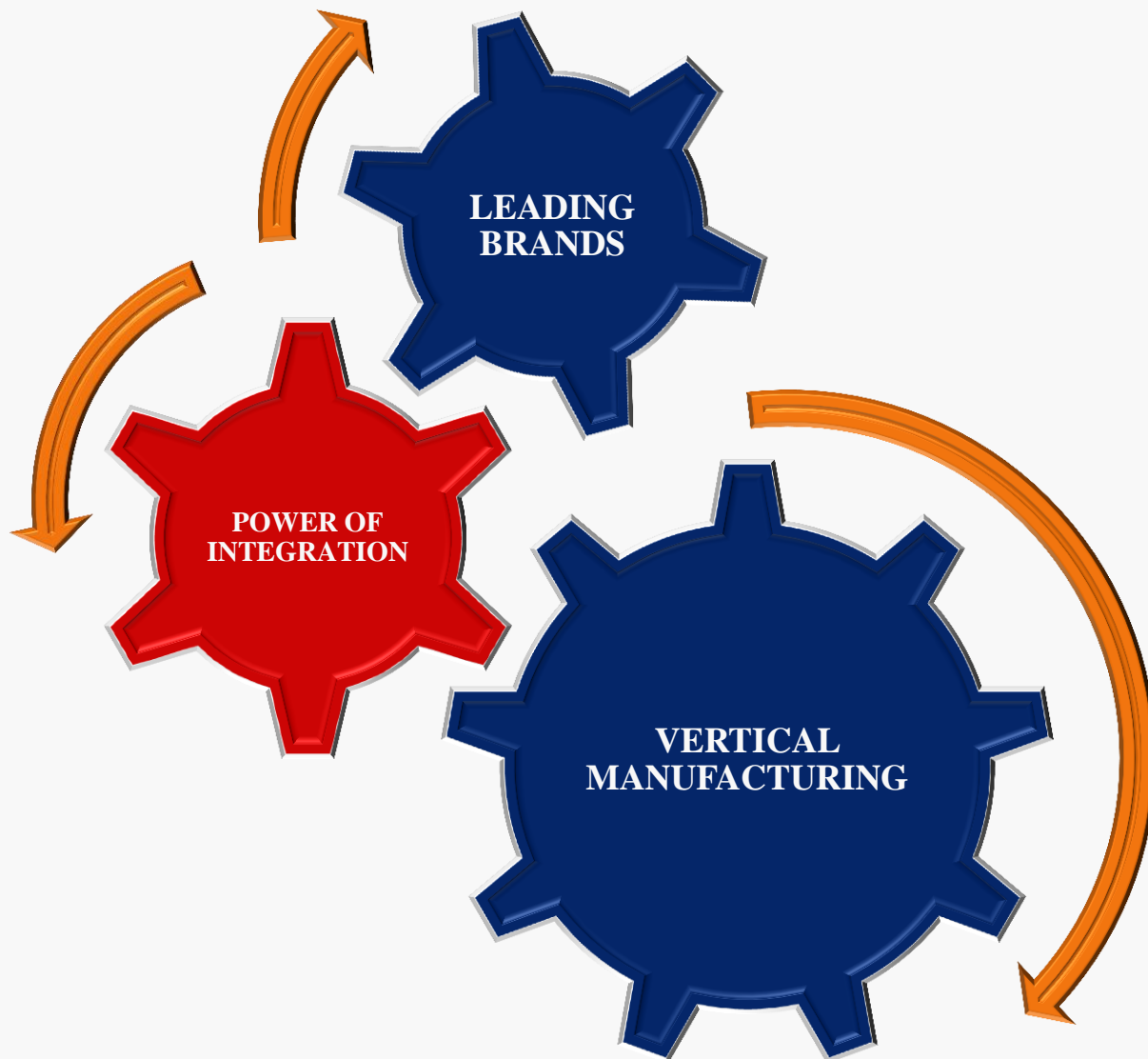
Thanking you,

Yours faithfully,
For Himatsingka Seide Limited



Ashok Sharma
Vice President – Treasury, Taxation
& Company Secretary

Encl : as above

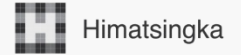


Himatsingka

INVESTOR PRESENTATION

May, 2017

SAFE HARBOUR DISCLAIMER



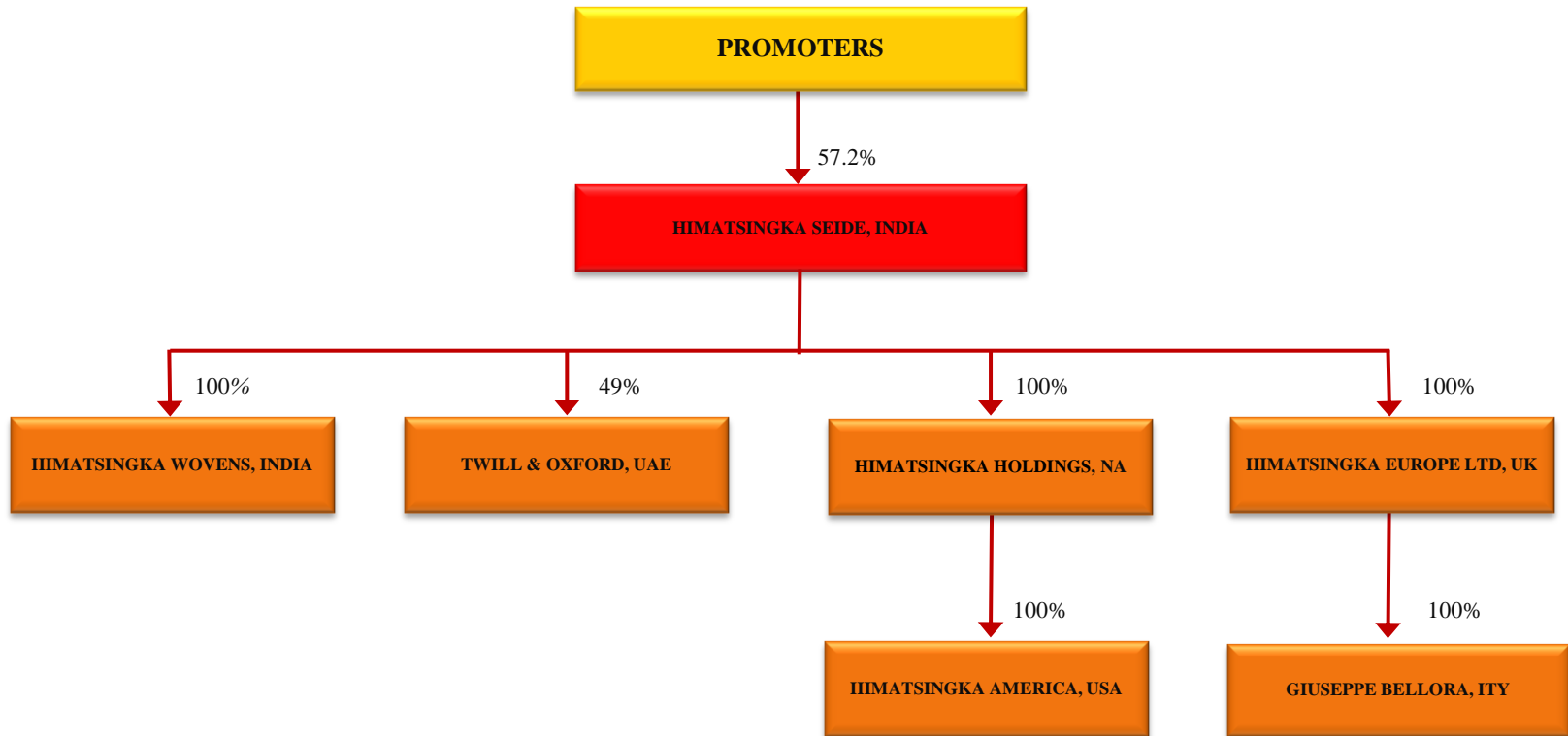
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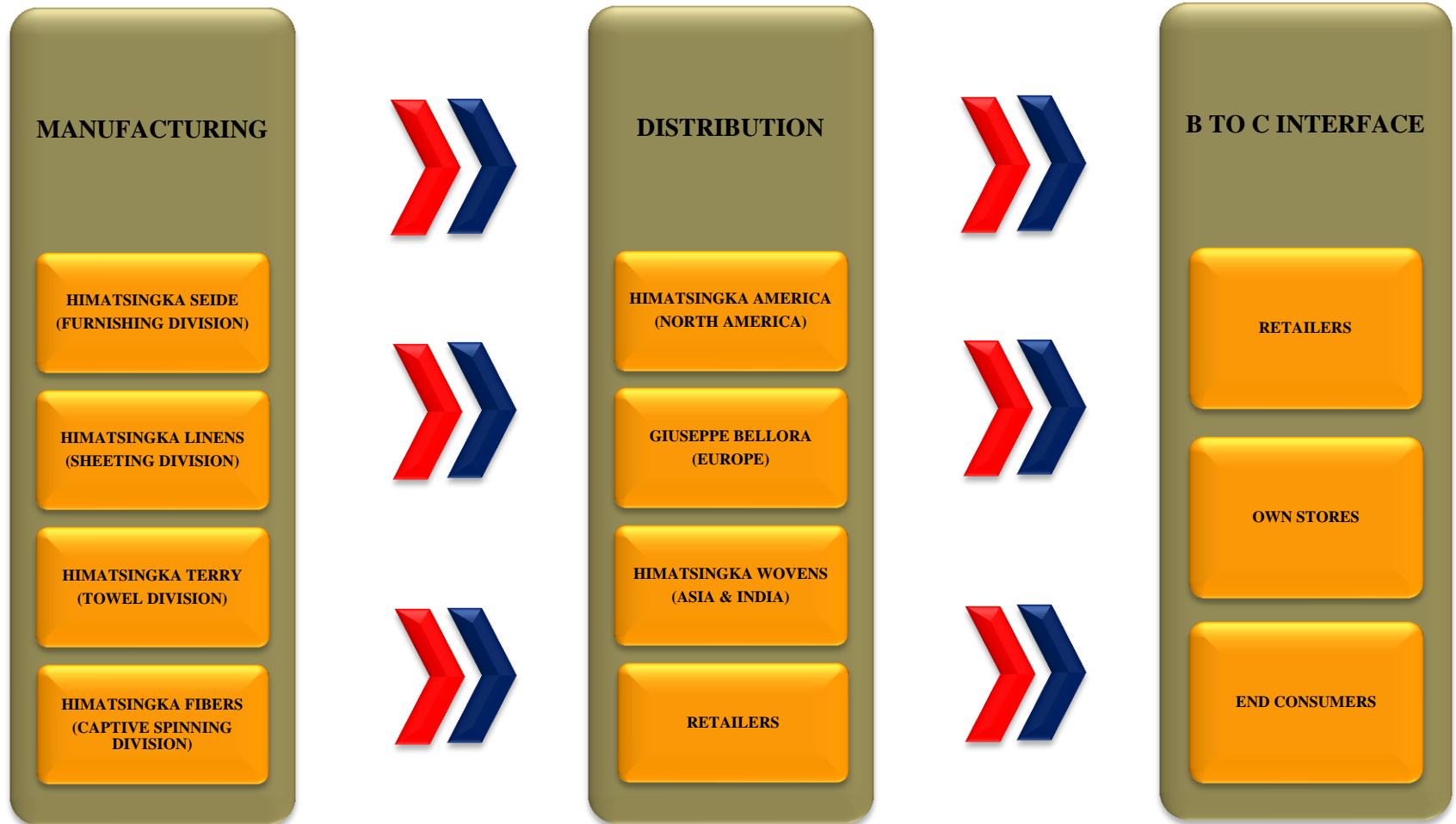
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THE HIMATSINGKA MODEL

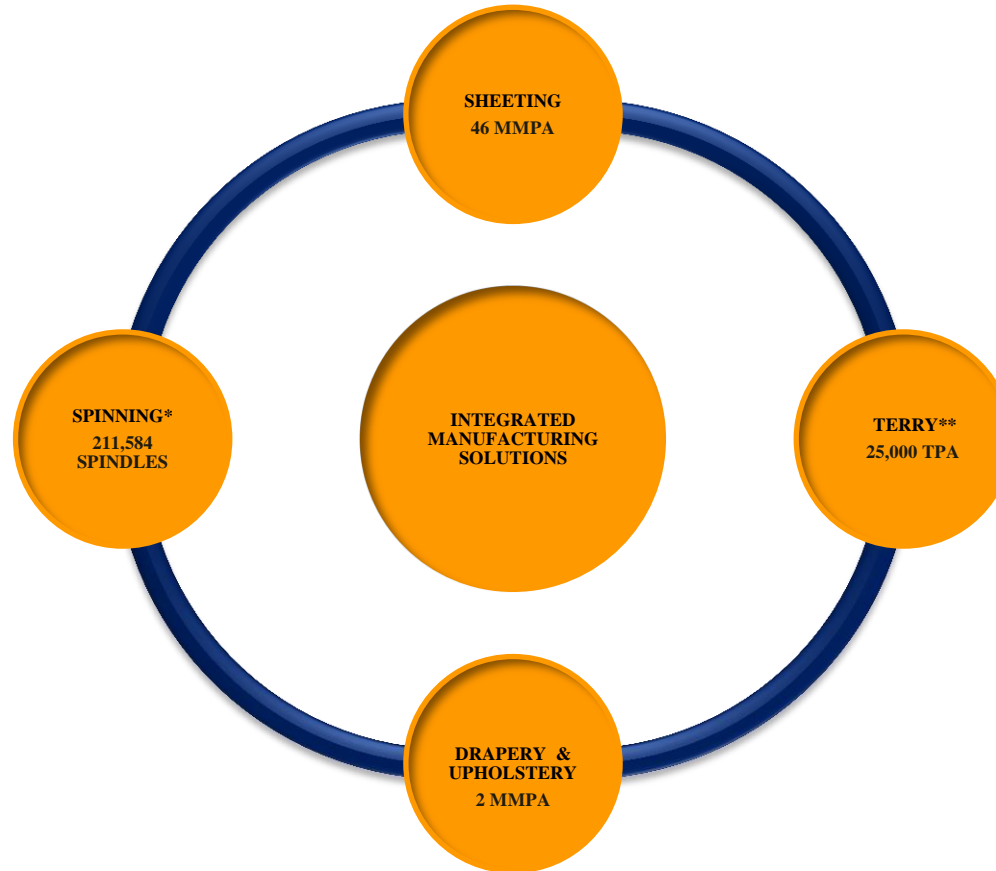
GROUP STRUCTURE



THE HIMATSINGKA MODEL



MANUFACTURING BUSINESS – THE NEW PLATFORMS



- BROWNFIELD EXPANSION OF SHEETING FACILITY COMMENCED OPERATIONS IN OCTOBER, 2016.
- * SPINNING FACILITY IS UNDER CONSTRUCTION AND LIKELY TO COMMENCE OPERATIONS BY Q3 FY18.
- **TERRY FACILITY IS TO COMMENCE CONSTRUCTION DURING FY18, TIME LINE TO BE ANNOUNCED SHORTLY.
- THESE FACILITIES WILL ENSURE TOP 5 SLOT ACROSS PRODUCT OFFERINGS

DISTRIBUTION BUSINESS – DRIVEN BY BRANDS

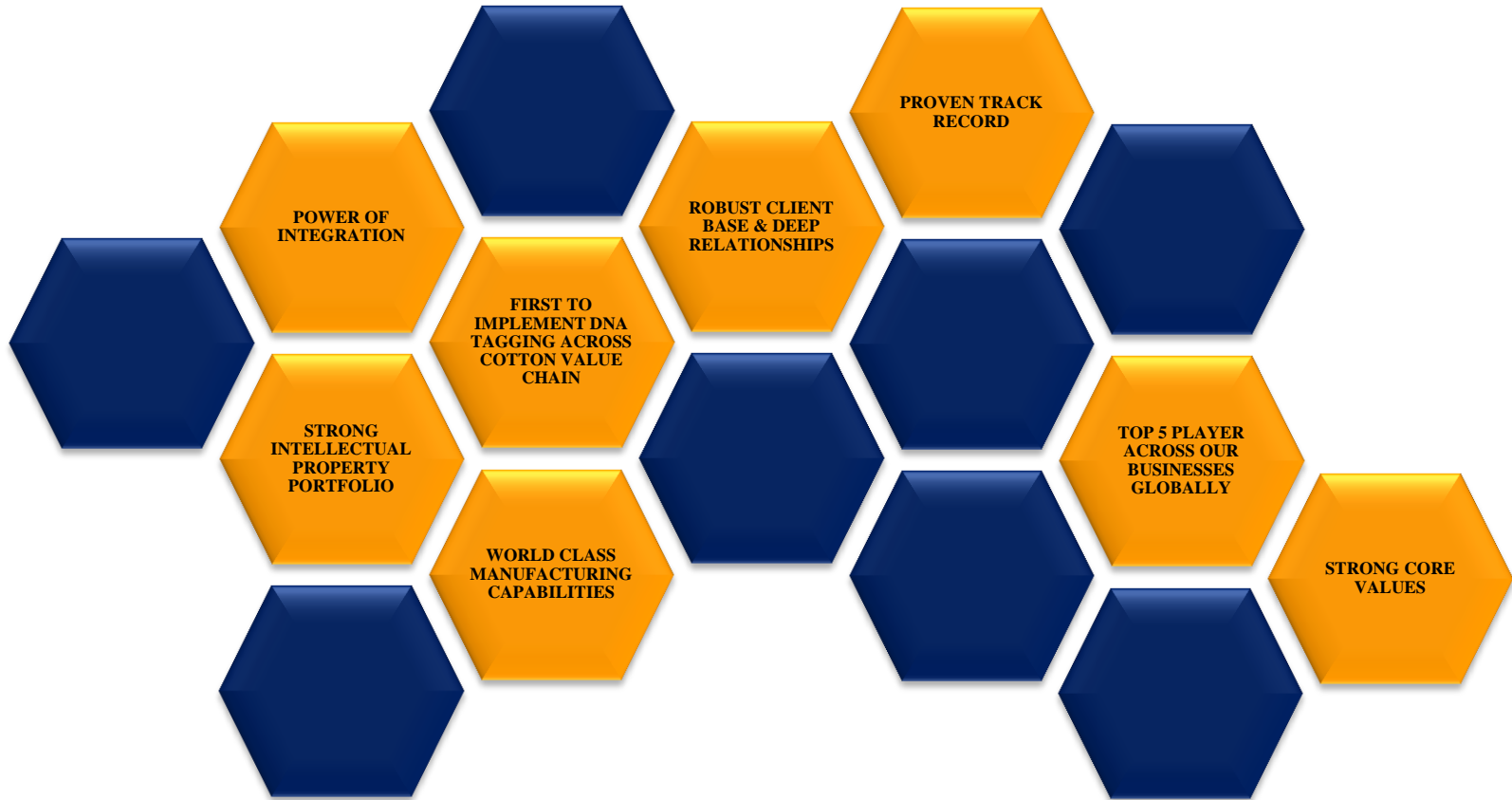


- REVENUES FROM BRANDS CROSSED RS 1,200 CRORE IN FY17
- OVER 10 BRANDS IN PORTFOLIO, HOWEVER, GOING FORWARD FOCUSING ON LARGER BRANDS IN THE PORTFOLIO
- BRANDS WILL ENHANCE QUALITY OF REVENUE STREAMS, SUSTAINABILITY AND INCREASE RELATIVE PRICING POWER
- PIMACOTT ONLY CREDIBALE COTTON TRACK AND TRACE TECHNOLOGY GLOBALLY. SUCCESSFULLY LAUNCHED IN FY17

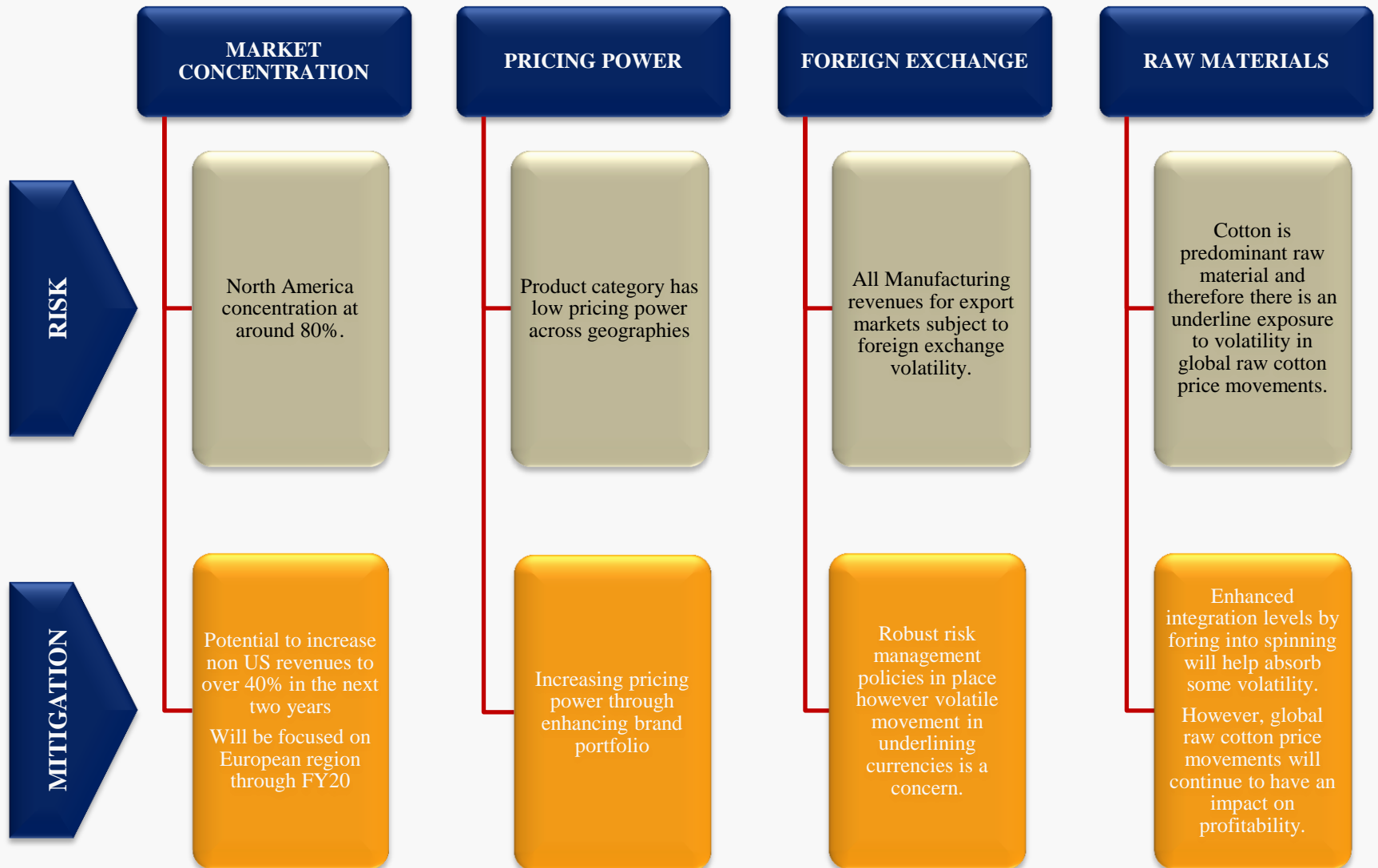
STRONG CLIENT PROFILE



GLOBAL REACH 7,000 POINTS OF SALE



GROUP CHALLENGES & RISKS



INDUSTRY OVERVIEW

GLOBAL TEXTILE & APPAREL TRADE IS ESTIMATED TO GROW AT 4.5% – 5.0%, LIKELY TO TOUCH USD 1 TRILLION BY 2020.



World Textile & Apparel Trade (in USD billion)

(Source: International Trade Statistics 2015, WTO)

INDIA'S SHARE OF US IMPORTS FOR COTTON MADE-UPS HAS GROWN FROM 14.0% IN 2006 TO 37.9% IN 2016. THERE IS SCOPE TO GROW FURTHER.



US Imports : % Share of India

(Source: OTEXA, Department of Commerce, United States of America)

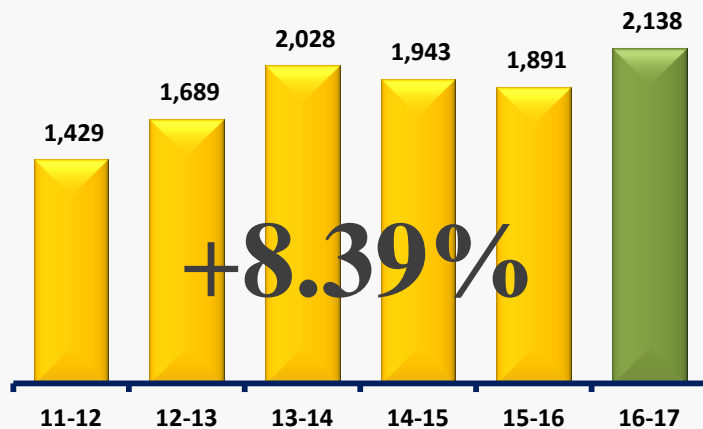
INDUSTRY OVERVIEW – OPPORTUNITIES FOR GROWTH



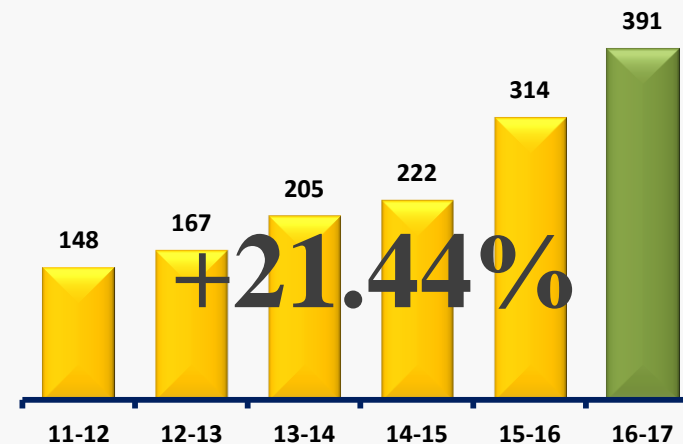
KEY FINANCIALS

KEY STATISTICS – IMPROVING OPERATING PERFORMANCE

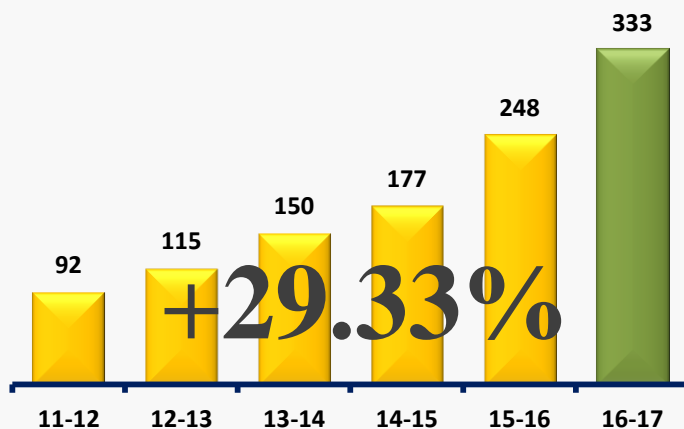
TOTAL REVENUE (Rs. Crs / CAGR 5 Yrs (%))



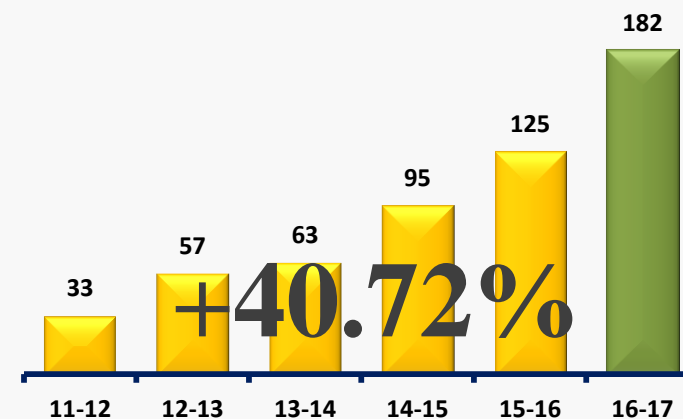
EBITDA* (Rs. Crs / CAGR 5 Yrs (%))



EBIT (Rs. Crs / CAGR 5 Yrs (%))

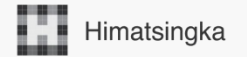


PAT (Rs. Crs / CAGR 5 Yrs (%))

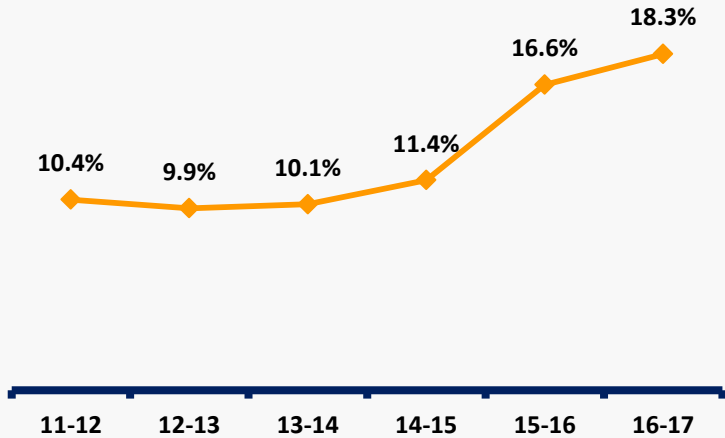


* EBITDA includes other income.

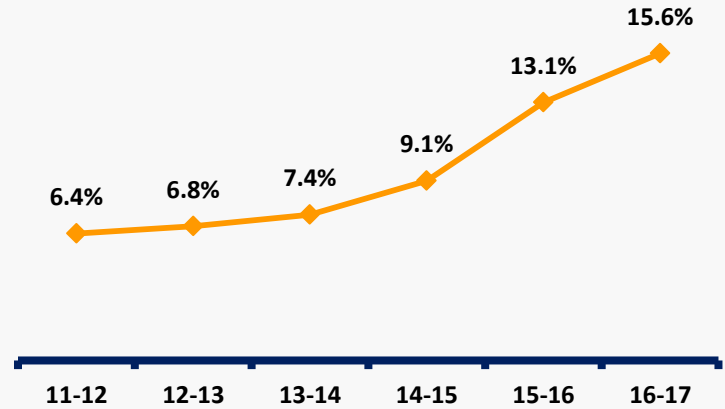
KEY STATISTICS – IMPROVING CONSOLIDATED MARGIN PROFILE



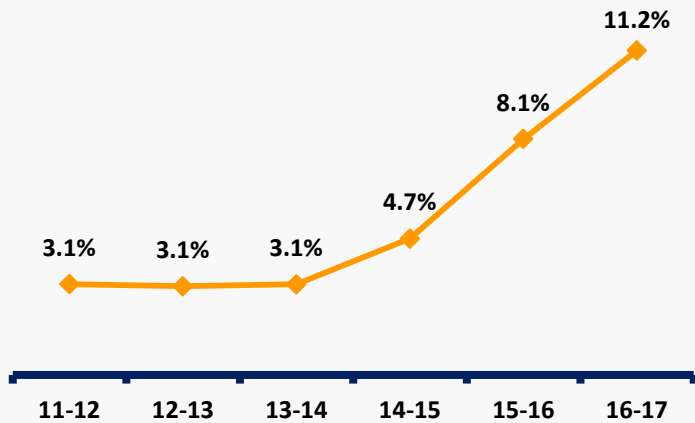
EBITDA* MARGIN



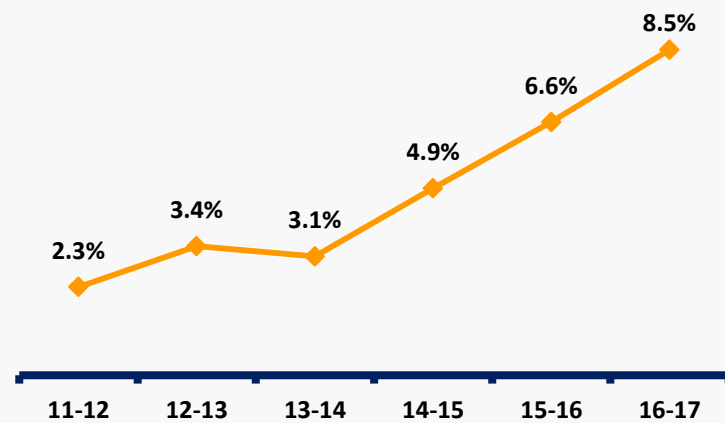
EBIT MARGIN



PBT MARGIN



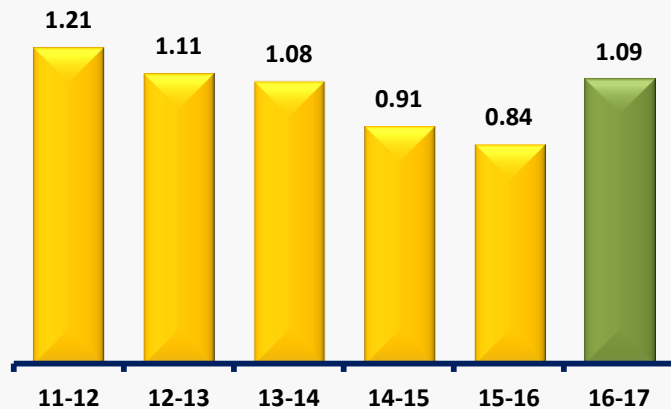
PAT MARGIN



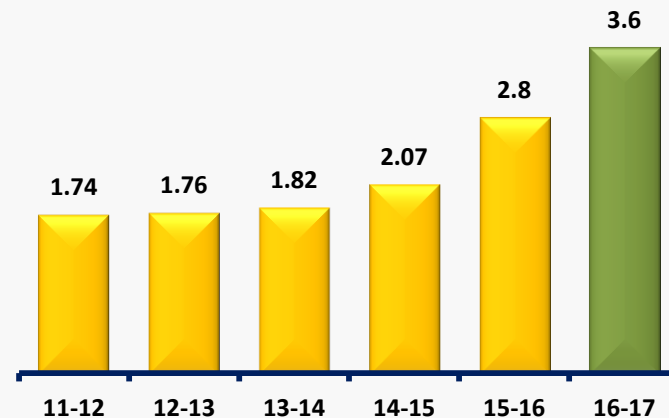
* EBITDA includes other income.

KEY STATISTICS – LEVERAGE RATIOS

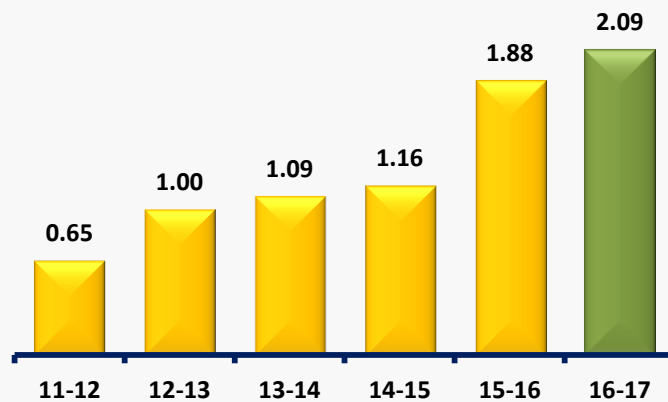
NET DEBT / EQUITY (X)



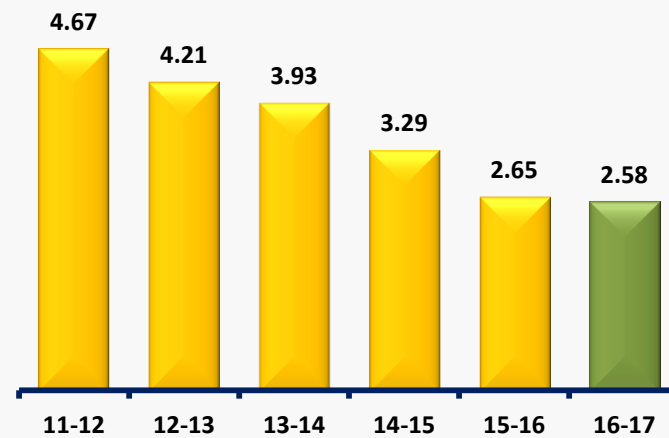
INTEREST COVERAGE RATIO



DEBT SERVICE COVERAGE RATIO

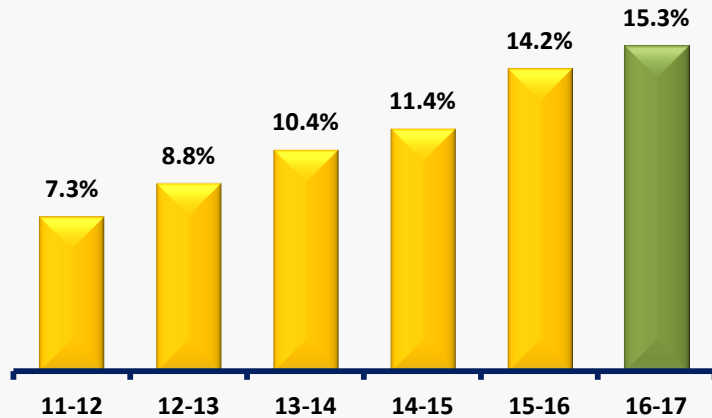


NET DEBT / EBITDA

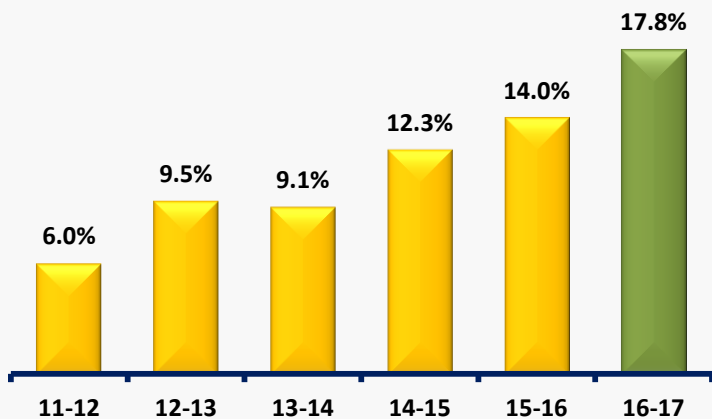


KEY STATISTICS – RETURN RATIOS

RETURN ON CAPITAL EMPLOYED (RoCE)



RETURN ON EQUITY (ROE)

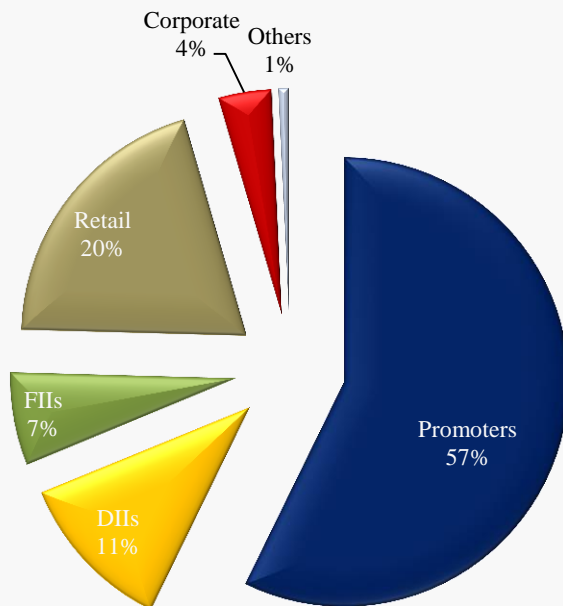


“Focused on sweating assets”

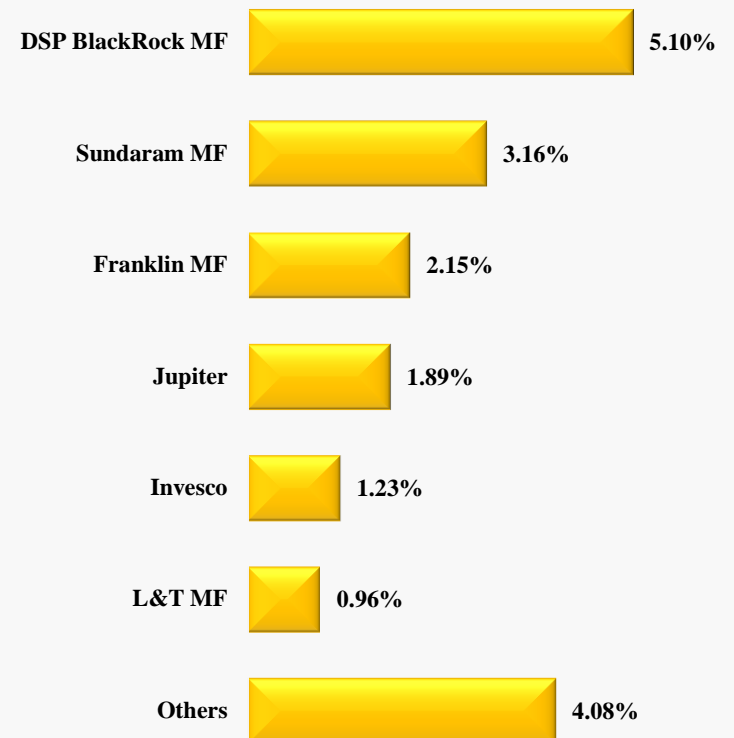
FOCUS AREAS FOR FY 18

- Capacity of Sheeting Plant increased from 23 MMPA to 46 MMPA. Focus on placing further capacities.
- Commenced construction of the captive spinning facility at Hassan; on schedule for Q3 FY18 commercial production
- Construction of Terry Towel Plant to commence in FY 18.
- Will continue to consolidate Brands portfolio. Revenues from Brands was approximately Rs. 1,200 crores in FY 17

SHAREHOLDING PATTERN AS ON MARCH 31, 2017



MAJOR INSTITUTIONAL INVESTORS



THANK YOU



Himatsingka

For more information please contact:

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Email: investors@himatsingka.com

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