

एनएलसी इंडिया लिमिटेड

(पूर्व में नेयवेकी लिम्नाइट कापरिशन लिमिटेड) (भारत सरकार का 'नवरत्न' उद्दयम)

NLC India Limited

(formerly Neyvell Lignite Corporation Limited) ('Navratna' Govt, of India Enterprise) নিহসক (বিলো) কা স্ববিধানৰ TREASURY WING निगमित कार्यालय / CORPORATE OFFICE बलाक / Block-1, नेयदोनी / Neyveli - 607801,

तमिलनाड् / TAMIL NADU

दूरभाष / Phone : 04142-280001

केनस / Fax : 04142-280001 है मेल/ E-mail : treasury@nlcindis.com

सी.आई.एस / CIN : L93090TN1956G01003507

Date: 01-06-2017

Lr.No./F&AB/Treasury/LODR 57(2)/1

To

M/s. Bombay Stock Exchange Limited

Regd.off.Floor.25, P.J.Towers,

Dalal Street, Mumbai - 400 001

FAX No. 022 - 22722082

Sub: Undertaking u/r 57(2) of SEBI (Listing obligations Disclosure Requirements)
Regulations 2015 for Debentures issued by Neyveli Lignite Corporation Ltd - reg.

Ref: SEBI Cir_Listing obligations & Disclosure requirements (amendment) 2015 dated 25.05.2016

UNDERTAKING

We hereby undertake that pursuant to Regulation 57(2) of the SEBI (Listing obligations Disclosure Requirements) Regulations, 2015 all documents and intimations required to be submitted to M/s IDBI Trusteeship Services Ltd, Debenture Trustees in terms of Trust Deed and SEBI (Issue & Listing of Debt Securities) Regulations, 2008 have been complied with.

For N L C LIMITED

Dall 1617

Dy. General Manager/ Finance/Treasury



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(पूर्व में नेयवेली लिग्नाइट कार्पीरेशन लिमिटेड) (भारत सरकार का 'नवरत्न' उदयम)

NLC India Limited

(formerly Neyveli Lignite Corporation Limited) ('Navratna' Govt. of India Enterprise) निदेशक (वित्त) का संचिवालय TREASURY WING निगमित कार्यालय / CORPORATE OFFICE ब्लाक / Block-1, नेयवंली / Neyveli - 607801,

तमिलनाइ / TAMIL NADU

द्रआष / Phone : 04142-280001 फैक्स / Fax : 04142-280001

ई-मेल/ E-mail : treasury@nlcindia.com सी.आई.एन./ CIN : L93090TN1956G0I003507

Dt. 01-06-2017

Lr.No./F&AB/Treasury/4th Qtr 2016-17

To M/s. Bombay Stock Exchange Limited Regd.off.Floor.25, P.J.Towers, Dalal Street, Mumbai – 400 001

FAX No. 022 - 22722082

Sir.

Sub: Furnishing of information for listing - reg.

Ref(i): SEBI Cir.No.SEBI/IMD/BOND/1/2009/11/2005 dt. 11-05-2009.

Ref(ii): SEBI Cir_Listing obligations & Disclosure requirements (amendment)2015 dated 25.05.2016

With reference to above cited, on simplified listing agreement for debt securities the desired information is furnished to Bombay stock Exchange, Mumbai for the period ended 31.03.2017

S. No.	Disclosure under Reg. 52(4) of LODR	As on 31.03.2017	(31.03.2016)
a.	Credit Rating - CRISIL Credit Rating - ICRA	CRISIL AAA/Stable ICRA-AAA Stable	
b.	Asset Cover	Rs. 7352.09 Crores	
c.	Previous due date for payment of Interest/Principal and whether the same has been paid or not	Last yearly Interest on Bond was due on 23.01.2017. The same was paid on 23.01.2017	
d.	Next due date for payment of Interest / Principal	The next interest due will fall only on 23.01.2018. The one and final redemption of bond will fall on 23.01.2019	
e.	Debt - Equity Ratio	36.18 : 63.82	(21.77 : 78.23)
f.	Debt -Service Coverage Ratio (Times)	7.15	(4.78)
g.	Interest Service coverage ratio (Times)	22.95	(14.26)
h.	Debenture Redemption Reserve (DRR)	Rs 135 Crores	(Rs 120 Crores)
i.	Net worth	Rs 12046.65 Crores	(Rs 12721.06 Crores)
j.	Net Profit after Tax	Rs 2368.81 Cr	(Rs 228.00 Crores)
k.	Earnings per Share	Rs 15.50	(Rs 1.36)

For N L C INDIA Ltd

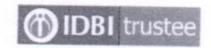
Dy. General Manager/ Finance/Treasury

Encl: 1. Audited Financials for FY2016-17

2. IDBI Trusteeship certificate u/r 52(5) SEBI (LODR)

IDBI Trusteeship Services Ltd

CIN: U65991MH2001GOI131154



Ref. No. 1850/ITSL/OPR/17-18 June 01, 2017

To.

NLC India Limited (formerly Neyveli Lignite Corporation Limited) First Floor, No. 8, Mayor Sathyamurthy Road, FSD, Egmore Complex of Food Corporation of India, Chetpet, Chennai – 600 031

Kind attn.: Mr. Ajith Prasad VK (General Manager - Finance)

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements)
Regulations, 2015, for Debentures issued by NLC India Limited, for the half year ended 31st
March, 2017.

Dear Sir,

We are acting as Debenture Trustee for the Secured Redeemable Non-Convertible Debentures issued by NLC India Limited ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4) without verification.

Thanking you.

Yours faithfully,

IDBI Trusteeship Services Limited

Authorized Signatory

Encl. As above