

CFL/SEC/SE/NN/2017-18/A June 24, 2017

The Manager (Listing) Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 Scrip Code: 508814

The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra - Kurla Complex Mumbai-400 051 Security ID: "COSMOFILMS"

Sub: Disclosures under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

You are requested to take the same on your records.

Thanking You

Yours faithfully

For Cosmo Films Limited

CIN: L92114DL1976PLC008355

Encl: as stated

YAMINI KUMAR

A-25, West End, New Delhi-110021

Date: 23-06-2017

The Manager /
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Email Id: corp.relations@bseindia.com

The Manager National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Mumbai-400051

Email Id: takeover@nse.co.in

Dear Sir/Madam,

Re: <u>Intimation in respect of Regulations 29(1) of SEBI Substantial Acquisition of Shares and Takeovers</u>) Regulations, 2011

Pursuant to the above, which necessitates the promoter to submit the disclosure to the Target Company and the Stock Exchange, please find the enclosed applicable disclosure on purchase of 1,000 Equity Shares (0.005) by me, which please note.

Thanking you,

Yours faithfully,

YAMINI KUMAR

cc to: The Compliance Officer,

Cosmo Films Limited

1008, DLF Tower-A, Jasola District Centre,

New Delhi-110025

Encl: as above

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Cosmo Films Limited		
Name(s) of the acquirer	Yamini Kumar		
And Persons Acting in Concert (PAC) with the acquirer	Ashok Jaipuria Aanchal Jaipuria Bhandari Abha Jaipuria Ambrish Jaipuria Sunrise Manufacturing Co. Ltd. Andheri Properties & Finance Ltd. Pravasi Enterprises Ltd. Ashok Jaipuria (C/o Gayatri & Annapurna) Hanuman Textile Manufacturing & Investment Co. Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Relative of promoter (wife of Mr. Ashok Jaipuria		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
(a) Shares carrying voting rights Yamini Kumar (Acquirer) Ashok Jaipuria Aanchal Jaipuria Bhandari Abha Jaipuria Ambrish Jaipuria Sunrise Manufacturing Co. Ltd. Andheri Properties & Finance Ltd. Hanuman Textile Mfg. & Investment Co. Ltd. Ashok Jaipuria (C/o Gayatri & Annapurna) Pravasi Enterprises Ltd.	0 4,70,161 91,720 24,200 4,02,800 2,680 622 1,280 72,33,876 1,31,100	0 2.42 0.47 0.12 2.07 0.014 0.003 0.006 37.21 0.67	0 2.45 0.48 0.13 2.10 0.014 0.003 0.007 37.75 0.68
b)Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		NIL	NIL
c)Voting rights (VR) otherwise than by equity shares d)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	NIL NIL	NIL NIL	NIL NIL
TC (specify holding in each category) e)Total (a+b+c+d)	83,58,439	42.99	43.61

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Details of acquisition			
a)Shares carrying voting rights acquired by			
Yamini Kumar	1000	0.005	0.005
b)VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c)Warrants/convertible securities/any other instrument that			
entitles the acquirer to receive shares carrying voting rights in	NIL	NIL	NIL
the TC (specify holding in each category) acquired			
d)Shares in the nature of encumbrance (pledge/ lien/ non-disposal			
	NIL	NIL	NIL
undertaking/ others)			
	1000	0.005	0.005
e)Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
Yamini Kumar (Acquirer)	1,000	0.005	0.005
Ashok Jaipuria	4,70,161	2.42	2.45
Aanchal Jaipuria	91,720	0.47	0.48
Abha Jaipuria	24,200	0.12	0.13
Ambrish Jaipuria	4,02,800	2.07	2.10
Sunrise Manufacturing Co. Ltd.	2,680	0.014	0.014
Andheri Properties & Finance Ltd.	622	0.003	0.003
Hanuman Textile Mfg. & Investment Co. Ltd.	1,280	0.006	0.007
	72,33,876	37.21	37.75
Ashok Jaipuria (C/o Gayatri & Annapurna)	1,31,100	0.67	0.68
Pravasi Enterprises Ltd.	1,51,100	0.07	0.00
the state of the s	NIL	NIL	NIL
b)Voting rights (VR) otherwise than by equity shares	NIL	NIL	IVIL
c)Warrants/convertible securities/any other instrument that	NIL	NIL	NIL
entitles the acquirer to receive shares carrying voting rights in the	NIL	NIL	IVIL
TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-	NIL	INIL	TVIL
disposal undertaking/ others)	83,59,439	42.99	43.62
e)Total (a+b+c+d)	03,39,439	42.33	45.02
Mode of acquisition (e.g. open market / public issue / rights issue			
/ preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till			
redemption, ratio at which it can be converted into equity shares,	N/A		
etc.			
Date of acquisition of/ date of receipt of intimation of allotment			
of shares / VR/ warrants/convertible securities/any other	22 nd June, 2017		
instrument that entitles the acquirer to receive shares in the TC.			
Equity share capital / total voting capital of the TC before the	19440076 / 19163680		
said acquisition			
Equity share capital/ total voting capital of the TC after the said	19440076 / 19163680		
	1777007071	, 105000	
acquisition	19440076 / 19163680		
Total diluted share/voting capital of the TC after the said	17440070717103000		
acquisition			

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Part-B***

Name of the Target Company: Cosmo Films Limited

Name(s) of the acquirer and	Whether the acquirer PAN of the	acquirer
Persons Acting in Concert (PAC)	belongs to Promoter/ and/ or PAC	Cs
with the acquirer	Promoter group	
		25025
Yamini Kumar (Acquirer)	Yes, Relative of promoter AHEPKS (wife of Mr. Ashok Jaipuria)	₹782E
Ashok Jaipuria	AAAPJ4	1737B
Aanchal Jaipuria	AAAPJ4	1738Q
Abha Jaipuria	AAKPJ7	7814P
Ambrish Jaipuria	AAKPJ3	3811C
Sunrise Manufacturing Co. Ltd.	AAACS	0126N
Andheri Properties & Finance	AADCA	5690A
Ltd.		
Hanuman Textile Mfg. &	AABCH	2320Q
Investment Co. Ltd.		
Ashok Jaipuria (C/o Gayatri &	AAAFGC)O43M
Annapurna)		
Pravasi Enterprises Ltd.	AAACPO)350M

Signature of the acquirer Authorized Signatory

Place: New Delhi Date: 23-06-2017

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note - The ESOP Trust holds 276396 No. of Equity Share on which voting right is not exercisable.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

ASHOK JAIPURIA PRIVATE TRUST

1008, DLF Tower-A, District Centre Jasola, New Delhi-110025 Phone: 49494949

Date: 23-06-2017

The Manager /
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001
Email Id: corp.relations@bseindia.com

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Mumbai-400051
Email Id: takeover@nse.co.in

Dear Sir/Madam,

Re: <u>Intimation in respect of Regulations 29(1) of SEBI Substantial Acquisition of Shares and Takeovers</u>) Regulations, 2011

Pursuant to the above, which necessitates the promoter to submit the disclosure to the Target Company and the Stock Exchange, please find the enclosed applicable disclosure on purchase of 100 Equity Shares (0.0005) through its trustee namely Fawkes Management Pvt. Ltd., which please note.

Thanking you,

Yours faithfully,
For ASHOK JAIPURIA PRIVATE TRUST,
For FAWKES MANAGEMENT PRIVATE LIMITED

DIRECTOR TRUSTEES

cc to: The Compliance Officer, Cosmo Films Limited

1008, DLF Tower-A, Jasola District Centre,

New Delhi-110025

Encl: as above

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Cosmo Films Limited		
Name(s) of the acquirer	Ashok Jaipuria Private Trust through its Trustee – Fawkes Management Pvt. Ltd.		
And Persons Acting in Concert (PAC) with the acquirer	Ashok Jaipuria Aanchal Jaipuria Bhandari Abha Jaipuria Ambrish Jaipuria Sunrise Manufacturing Co. Ltd. Andheri Properties & Finance Ltd. Pravasi Enterprises Ltd. Ashok Jaipuria (C/o Gayatri & Annapurna) Hanuman Textile Manufacturing & Investment Co. Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	Beneficiaries of the trust are the above promoter and wherever applicable its family members		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSI	Ξ	
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: (a) Shares carrying voting rights Ashok Jaipuria Pvt. Trust, through its Trustee –			
Fawkes Management Pvt. Ltd. (Acquirer) PAC	0	0	0
Ashok Jaipuria Aanchal Jaipuria Abha Jaipuria Ambrish Jaipuria Sunrise Manufacturing Co. Ltd.	4,70,161 91,720 24,200 4,02,800 2,680	2.42 0.47 0.12 2.07 0.014	2.45 0.48 0.13 2.10 0.014
Andheri Properties & Finance Ltd. Hanuman Textile Mfg. & Investment Co. Ltd. Ashok Jaipuria (C/o Gayatri & Annapurna) Pravasi Enterprises Ltd.	622 1,280 72,33,876 1,31,100	0.003 0.006 37.21 0.67	0.003 0.007 37.75 0.68
b)Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c)Voting rights (VR) otherwise than by equity shares d)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL NIL	NIL NIL	NIL NIL
e)Total (a+b+c+d)	83,58,439	42.99	43.61

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		,
100	0.0005	0.0005
NII.	NII.	NIL
TUL	TVIE	
NIII	NIII	NIL
NIL	NIL	NIL
NIL	NIL	NIL
100	0.0005	0.0005
100	0.0005	0.0005
100	0.0003	0.0003
4.70.161	2.42	2.45
18	100000000000000000000000000000000000000	
1 .		0.48
	2000-2000-001	0.13
4,02,800		2.10
2,680	0.014	0.014
622	0.003	0.003
1,280	0.006	0.007
72,33,876	37.21	37.75
		0.68
1,51,100	0.07	
NII	NII	NIL
INIL	INIL	TUD
NIII	NIII	NIL
NIL	INIL	INIL
	2.777	NIII
l NIL	NIL	NIL
83,58,539	42.99	43.62
Open Marl	ket	
NI/A		
N/A		
cond r	2017	
22" June,	2017	
19440076	/ 19163680	
1		
19440076	/ 19163680	
12440070	, 17105000	
10440076	/ 101/2/00	
194400/6	/ 19103080	
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Part-B***

Name of the Target Company: Cosmo Films Limited

Name(s) of the acquirer and	Whether the acquirer	PAN of the acquirer
Persons Acting in Concert (PAC)	belongs to Promoter/	and/ or PACs
with the acquirer	Promoter group	
Ashok Jaipuria Pvt. Trust, through	Beneficiaries of the trust	AAFTA5864K
its Trustee -Fawkes Management	are the above promoters	
Pvt. Ltd. (Acquirer)	and wherever applicable	
Ashok Jaipuria	its family members	AAAPJ4737B
Aanchal Jaipuria		AAAPJ4738Q
Abha Jaipuria		AAKPJ7814P
Ambrish Jaipuria		AAKPJ3811C
Sunrise Manufacturing Co. Ltd.		AAACS0126N
Andheri Properties & Finance		AADCA5690A
Ltd.		
Hanuman Textile Mfg. &		AABCH2320Q
Investment Co. Ltd.		
Ashok Jaipuria (C/o Gayatri &		AAAFGOO43M
Annapurna)		
Pravasi Enterprises Ltd.		AAACP0350M

Signature of the acquirer / Authorized Signatory

For Ashok Jaipuria Private Trust, through its Trustee Fawkes Management Pvt. Ltd.

Director Trustees

Place: New Delhi Date: 23-06-2017

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note – The ESOP Trust holds 276396 No. of Equity Share on which voting right is not exercisable

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.