

To,
BSE Limited,
P.J.Towers, Dalal Street,
Mumbai 400 001, India

Date: June 24, 2017

Ref: Scrip Code-539006

Subject: Reply to the Discrepancies raised in Financial Results (Pdf) of the Company for the Quarter/Year ended March, 2017 under Regulation 33 of SEBI (LODR) Regulations, 2015

Dear Sir/Ma'am,

With reference to your email dated May 31, 2017 regarding Discrepancies in Financial Results (Pdf) of the Company for the Quarter/Year ended March, 2017 under Regulation 33 of SEBI (LODR) Regulations, 2015. We are submitting the reply for the following discrepancies raised by you

1. Declaration or Statement of Impact of Audit Qualifications not submitted - (Consolidated Results) - March 2017 (Year): **Declaration Attached**
2. Declaration or Statement of Impact of Audit Qualifications not submitted - (Standalone Results) - March 2017 (Year): **Declaration Attached**
3. Financial Result is not as per Schedule III. (Ref. SEBI Circular dt. 5/07/2016). - (Consolidated Results) - March 2017 (Year): **We have followed the Schedule III of Companies Act, 2013**

You are requested to take it on records.

Thanking you,

Yours faithfully,
For PTC Industries Limited


A. K. Gupta

G.M.(Finance), Company Secretary &
Compliance Officer



Encl. as above

5
YEARS

To,
BSE Limited,
P.J.Towers, Dalal Street,
Mumbai 400 001, India

Date: June 24, 2017

Ref: Scrip Code-539006

Subject: Declaration with respect to Audit Report on Standalone and Consolidated Financial Results with unmodified opinion for the quarter and financial year ended March 31, 2017.

Dear Sir/Ma'am,

Pursuant to clause 4.1 of SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016 we hereby declare that the Auditors of the Company M/S Walker Chandniok & Associates, Chartered Accountants, has issued the Audit Report under the Companies Act, 2013 on Standalone and Consolidated Financial Results as prepared under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter and financial year ended on March 31, 2017 with unmodified opinion.

Request to take note of the above

Thanking you,

Yours faithfully,
For PTC Industries Limited


A. K. Gupta

G.M.(Finance), Company Secretary &
Compliance Officer



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YEARS