

HO: FINANCE DIVISION SHARE DEPARTMENT, 5, SANSAD MARG, NEW DELHI-110001
Tel Nos : 011-23708257 Fax No : 011-23766079, E-mail : hosd@pnb.co.in

SDFD/SE/61/63

02.06.2017

Script Code : 532461

The Dy. General Manager
Bombay Stock Exchange Limited
1st Floor, Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Dear Sir,

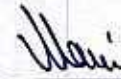
**Reg.: Financial Result of the Bank for the Quarter\Year ended March 2017-
Declaration of Auditors' Report with Unmodified Opinion in respect of
Consolidated Results and Standalone Results.**

The Exchange is hereby informed that on the basis of the audit of the financial statements for the Financial Year 2016-17, the Statutory Auditors of the Punjab National Bank have expressed their opinion without any qualification for Consolidated Financial Results and Standalone Financial Results as per Annexure 'A' and 'B' respectively.

This is for your information please.

Thanking you

Yours sincerely,



(BALBIR SINGH)
COMPANY SECRETARY





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Annexure ` A '

Declaration of Auditors' Report with Unmodified Opinion

We hereby declare that Auditors' Report on Consolidated financial results of the Bank for the financial year 2016-17 contains unmodified opinion.

S K Jain
Dy. General Manager

P K Sharma
General Manager (Finance)/CFO



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Annexure ` B `

Declaration of Auditors' Report with Unmodified Opinion

We hereby declare that Auditors' Report on Standalone financial results of the Bank for the financial year 2016-17 contains unmodified opinion.



S K Jain
Dy. General Manager



P K Sharma
General Manager (Finance)/CFO

