


**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS,
2011**

Part-A- Details of the Acquisition

Name of the Target Company (TC)	CALIFORNIA SOFTWARE COMPANY LIMITED (INDIRECTLY)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	KEMOIL LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	YES, ACQUIRER THE PROMOTER OF THE TARGET COMPANY		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd BSE Ltd		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	8,743,911	70.715	70.715
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d):	8,743,911	70.715	70.715

Details of acquisition			
a) Shares carrying voting rights acquired	449,178	3,633	3,633
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	NIL	NIL	NIL
e) Total (a+b+c+d)	449,178	3,633	3,633
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	9,193,089	74,348	74,348
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
f) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	NIL	NIL	NIL
d) Total (a+b+c+d)	9,193,089	74,348	74,348
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	PURCHASE BY PRIVATE TREATY OF INTERMEDIATE OWNER "CHEMOIL ADVANCED MANAGEMENT SERVICES PRIVATE LIMITED" UNDER INTRA GROUP REORGANISATION		

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	ALL SECURITIES ARE EQUITIES
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	9 June 2017 
Equity share capital / total voting capital of the TC before the said acquisition	12,365,006 SHARES ISSUED
Equity share capital/ total voting capital of the TC after the said acquisition	12,365,006 SHARES ISSUED
Total diluted share/voting capital of the TC after the said acquisition	12,365,006 SHARES

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Signature of the acquirer / Authorised Signatory

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Place: *Hong Kong*

Date: *9 June 2017*

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part B shall be disclosed to the Stock Exchanges but shall not be disseminated.