

8th June, 2017

The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai.

The Board of Directors,

Maharashtra Corporation Limited,
907/908, Dev Plaza,
S.V. Road, Andheri (w),
Mumbai – 400 058.

Sub: - <u>Disclosure of Shareholding under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Dear Sir,

With reference to the above, we, Trisha Media Limited, Promoter of Maharashtra Corporation Limited, are hereby submitting the disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for sale of 50,00,000 Equity Shares of Re. 1/- each of the said Company on 6th June 2017.

Please take the same on record and oblige.

For Trisha Media Limited

(Tilokchand Kothari) **Managing Director** DIN: 00413627

THE RESIDENCE

Encl: A/a.

TRISHA MEDIA LIMITED

Registered Office: 907, Dev Plaza, S. V. Road, Andheri (W), Mumbai- 400 058.Tel.: 022-67424815, Email: mediatrisha@yahoo.com, Web: www.trishamedia.in, CIN: U22229MH2008PLC181570 Studio: A-9, Shree Siddhivinayak Plaza, Plot No. B-31, Off New Link Road, Andheri (West), Mumbai - 400 053.

Annexure-A

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011)

1	Name of the Target Company (TC)	Maharashtra Corporation Limited				
2	Name(s) of the acquirer and Persons Acting in Concert	Trisha Media Limited				
	(PAC) with the acquirer	PAC: Sagar Portfolio Services Limited Mr. Tilokchand Kothari Mrs. Asha Kothari Visagar Financial Services Limited Shalimar Productions Limited				
3	Whether the acquirer belongs to Promoter / Promoter group	Yes				
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited				
5	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)		
	Before the acquisition under consideration, holding of :					
	a) Shares carrying voting Rights			75		
	Trisha Media Limited	50,00,000	3.69	3.69		
	Sagar Portfolio Services Limited	1,04,75,881	7.74	7.74		
	Mr. Tilokchand Kothari	18,34,760	1.36	1.36		
	Mrs. Asha Kothari	3,68,000	0.27	0.27		
	Visagar Financial Services Limited	1,84,430	0.14	0.14		
	Shalimar Productions Limited	1,00,000	0.07	0.07		
	b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-		
	c) Voting rights (VR) otherwise than by equity shares	-	-	-		
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-		
	e) Total (a+b+c+d)	1,79,63,071	13.27	13.27		
	Details of acquisition/sale					
	a) Shares carrying voting rights			*		
	acquired/sold	E0.00.000	2.50	2.00		
	Trisha Media Limited	50,00,000	3.69	3.69		



	Sagar Portfolio Services Limited	25,00,000	1.85	1.85	
	Mr. Tilokchand Kothari	18,34,760	1.36	1.36	
	Mrs. Asha Kothari	3,68,000	0.27	0.27	
	Visagar Financial Services Limited	25,00,000	1.85	1.85	
	Shalimar Productions Limited	1,00,000	0.07	0.07	
	b) VRs acquired /sold otherwise	-	-	-	
	than by shares				
	c) Warrants/convertible	-	-	-	
	securities/any other instrument		=		
	that entitles the acquirer to receive				
	shares carrying voting rights in				
	the TC (specify holding in each				
	category) after acquisition.				
	d) Shares encumbered / invoked/	=	糧	=	
	released by the acquirer	4 00 00 ECO	0.00	0.00	
	e) Total (a+b+c+/-d)	1,23,02,760	9.09	9.09	
	After acquisition/sale, holding of				
	a) Shares carrying voting rights				
	Trisha Media Limited	-			
	Sagar Portfolio Services Limited	1,29,75,881	9.58	9.58	
	Mr. Tilokchand Kothari	18,34,760	1.36	1.36	
	Mrs. Asha Kothari	3,68,000	0.27	0.27	
	Visagar Financial Services Limited	26,84,430	1.99	1.99	
	Shalimar Productions Limited	1,00,000	0.07	0.07	
	b) Shares encumbered with the	-	-	-	
	acquirer				
	c) VRs otherwise than by shares	-	=	-	
	d) Warrants/convertible	-		· · · · · · · · · · · · · · · · · · ·	
	securities/any other instrument	1			
	that entitles the acquirer to receive				
	shares carrying voting rights in	-			
	the TC (specify holding in each				
	category) after acquisition.		10.00	40.00	
	e) Total (a+b+c+d)	1,79,63,071	13.27	13.27	
6	Mode of acquisition / sale (e.g. open	Inter-se Transfer			
	market / off-market / public issue /				
	rights issue / preferential allotment /				
7	inter-se transfer etc).			06.06.2017	
7	Date of acquisition / sale of shares /	06.06.2017			
	VR or date of receipt of intimation of allotment of shares, whichever is				
	applicable				
9	Equity share capital / total voting	Rs. 13,53,33,330 consisting of 13,53,33,330 Equity			
,	capital of the TC before the said	Shares of Re. 1/- each			
	acquisition / sale	oriales of ive. 1/ - each			
10	Equity share capital/ total voting	Rs. 13,53,33,330 consisting of 13,53,33,330 Equity			
10	capital of the TC after the said	Shares of Re. 1/- each			
	acquisition / sale	States of Ic. 17 Cuch			
11	Total diluted share/voting capital of	Rs. 13.53.33.33	30 consisting of 13	5,53,33,330 Equity	



Note:

- (*)Total Share Capital/ Voting Capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Trisha Media Limited

(Tilokchand Kothari) **Managing Director** DIN: 00413627

Encl: A/a.

MUMBAI MEDIA