

GREENPLY LEASING & FINANCE PRIVATE LIMITED

Registered Office: MAKUM ROAD, TINSUKIA, ASSAM-786125

CIN: U65921AS1994PTC011687, TEL: (011) 42791399, FAX: (011) 42791330, E-MAIL: prakash.biswal@greenlam.com

Date: June 20, 2017

| | | |
|--|---|--|
| To, The National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 | To, BSE Limited P. J. Tower, Dalal Street, Mumbai – 400 001 | To, Greenlam Industries Limited Makum Road, Tinsukia, Assam - 786 125 |
|--|---|--|

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenlam Industries Limited

Dear Sir,

With reference to the above, please find enclosed herewith the details of change in shareholding of the Promoters/Promoter Group of Greenlam Industries.Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,
Yours faithfully,

For Greenply Leasing & Finance Private Limited


Saurabh Mittal
Director
[00273917]

Encl: a/a

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|--|--|---|
| Name of the Target Company (TC) | Greenlam Industries Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | As per Annexure 1 | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India limited (NSE) and BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | Annexure I | Annexure I | Annexure I |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | NIL | NA | NA |
| c) Voting rights (VR) otherwise than by equity shares | NIL | NA | NA |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | NA | NA |
| e) Total (a+b+c+d) | Annexure I | Annexure I | Annexure I |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | Annexure I | Annexure I | Annexure I |
| b) VRs acquired /sold otherwise than by shares | NIL | NA | NA |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL | NA | NA |

| | | | |
|--|--|-------------------|-------------------|
| d) Shares encumbered / invoked/released by the acquirer. | NIL | NA | NA |
| e) Total (a+b+c+/-d) | Annexure I | Annexure I | Annexure I |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | Annexure I | Annexure I | Annexure I |
| b) Shares encumbered with the acquirer | NIL | NA | NA |
| c) VRs otherwise than by equity shares | NIL | NA | NA |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | NA | NA |
| e) Total (a+b+c+d) | Annexure I | Annexure I | Annexure I |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Off Market / Inter-se transfer (Acquisition pursuant to a Scheme of Arrangement between the acquirer and transferors approved by the National Company Law Tribunal, Guwahati Bench) | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 19.06.2017 | | |
| Equity share capital / total voting capital [#] of the TC before the said acquisition/sale | 2,41,36,374 equity shares of face value of Rs. 5/- each | | |
| Equity share capital/ total voting capital [#] of the TC after the said acquisition/sale | 2,41,36,374 equity shares of face value of Rs. 5/- each | | |
| Total diluted share/voting capital [#] of the TC after the said acquisition/sale | 2,41,36,374 equity shares of face value of Rs. 5/- each | | |

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) out of the total number of equity shares of the Company i.e. 24136374 shares, 9471 equity shares lies in the 'Greenlam Industries Limited-UnclaimedSuspense Account', and accordingly the voting rights of the shares in the said suspense account have been frozen pursuant to Regulation 39(4) read with Schedule IV of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

For Greenply Leasing & Finance Private Limited



Saurabh Mittal
Director
[00273917]

Place: *London*

Date: *20.06.2017*

Name of the Target Company : Greenlam Industries Limited

Annexure - I

| Sl. No. | Particulars | Pre-Transaction | | | Transaction | | | Post Transaction | | |
|------------------------------|--|-------------------|------------------------------|--------------------------------------|-------------|------------------------------|--------------------------------------|-------------------|------------------------------|--------------------------------------|
| | | Number | % w.r.t. Total share capital | % w.r.t. Total diluted share capital | Number | % w.r.t. Total share capital | % w.r.t. Total diluted share capital | Number | % w.r.t. Total share capital | % w.r.t. Total diluted share capital |
| Acquirers/Transferee: | | | | | | | | | | |
| 1 | GREENPLY LEASING & FINANCE PRIVATE LIMITED | 2,724,481 | 11.29% | 11.29% | 6,241,633 | 25.86% | 25.86% | 8,966,114 | 37.15% | 37.15% |
| Sellers/Transferor: | | | | | | | | | | |
| 1 | S.M. MANAGEMNT PRIVATE LIMITED | 3,543,462 | 14.68% | 14.68% | -3,543,462 | -14.68% | -14.68% | - | - | - |
| 2 | PRIME HOLDINGS PRIVATE LIMITED | 2,408,560 | 9.98% | 9.98% | -2,408,560 | -9.98% | -9.98% | - | - | - |
| 3 | VANASHREE PROPERTIES PRIVATE LIMITED | 289,611 | 1.20% | 1.20% | -289,611 | -1.20% | -1.20% | - | - | - |
| Others: PAC | | | | | | | | | | |
| 1 | SAURABH MITTAL | 3,206,534 | 13.29% | 13.29% | - | 0.00% | 0.00% | 3,206,534 | 13.29% | 13.29% |
| 2 | SHIV PRAKASH MITTAL | 506,000 | 2.10% | 2.10% | - | 0.00% | 0.00% | 506,000 | 2.10% | 2.10% |
| 3 | PARUL MITTAL | 478,800 | 1.98% | 1.98% | - | 0.00% | 0.00% | 478,800 | 1.98% | 1.98% |
| 4 | SANTOSH MITTAL | 55,180 | 0.23% | 0.23% | - | 0.00% | 0.00% | 55,180 | 0.23% | 0.23% |
| 5 | MASTER JAI MITTAL | 0 | 0.00% | 0.00% | - | 0.00% | 0.00% | 0 | 0.00% | 0.00% |
| 6 | MISS JIA MITTAL | 0 | 0.00% | 0.00% | - | 0.00% | 0.00% | 0 | 0.00% | 0.00% |
| 7 | S. M. SAFEINVEST PRIVATE LIMITED | 0 | 0.00% | 0.00% | - | 0.00% | 0.00% | 0 | 0.00% | 0.00% |
| 8 | HIMALAYA GRANITES LIMITED | 0 | 0.00% | 0.00% | - | 0.00% | 0.00% | 0 | 0.00% | 0.00% |
| 9 | PRIME PROPERTIES PRIVATE LIMITED | 0 | 0.00% | 0.00% | - | 0.00% | 0.00% | 0 | 0.00% | 0.00% |
| | TOTAL PROMOTER HOLDING | 13,212,628 | 54.74% | 54.74% | - | 0.00% | 0.00% | 13,212,628 | 54.74% | 54.74% |