



ऑयल इंडिया लिमिटेड

(भारत सरकार का उद्यम) पंजीकृत कार्यालय : दुलियाजान, असम

**Oil India Limited**

(A Government of India Enterprise) Registered Office : Duliajan, Assam

प्लॉट. न. 19, सैक्टर 16-ए, नोएडा-201301 उत्तर प्रदेश

Plot No. : 19, Sector 16-A, Noida-201301, Uttar Pradesh

दूरभाष / Telephone : 0120-2419000 फैक्स / Fax : 0120-2488310

CIN : L11101AS1959GOI001148 ई-मेल / E-mail : oilindia@oilindia.in वेबसाईट / Website : www.oil-india.com

Ref No. OIL/SEC/84/BBK

Dated. 20.06.2017

The Manager BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai - 400 001 <b>Scrip Code: 533106</b>	The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 <b>Symbol: OIL</b>
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Dear Sir / Madam,

**Sub: COMPLETION OF EXTINGUISHMENT OF TOTAL OF 4,49,12,000 FULLY PAID UP EQUITY SHARES OF Rs. 10 EACH OF OIL INDIA LIMITED ("COMPANY") AND RECONCILIATION OF THE SHARE CAPITAL OF THE COMPANY**

**Ref : OIL Buyback of Shares (2017)**

In accordance with the provisions of Regulation 12 of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended (the "**Buyback Regulations**"), this is to inform that the Company has extinguished 4,49,12,000 fully paid up Equity Shares of Rs. 10/- each.

A copy of the certificate dated. June 13, 2017 by Karvy Computershare Pvt Limited ("Registrar to the Buyback"), N.C.Banerjee & Co. Chartered Accountants and B.N.Misra & Co., Chartered Accountants ("Statutory Auditors of the Company") & the Company confirming extinguishment of 461 equity shares (physical shares) is enclosed herewith as **Annexure A** and a copy of letter dated. June 15, 2017 from National Securities Depository Limited confirming extinguishment of 4,49,11,539 equity shares (demat holding ) is enclosed as **Annexure B**.

In accordance with the provisions of Regulation 19(4) of the Buyback Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:



**Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):**


<b>S. No.</b>	<b>Particulars</b>	<b>No. of Equity Shares of Rs. 10/- each</b>	<b>Equity Share Capital (Rs.)</b>
1.	Paid up Equity Share Capital (Pre-Extinguishment) <b>(A)</b>	80,15,14,607	801,51,46,070
2.	Equity Shares extinguished <b>(B)</b>	4,49,12,000	44,91,20,000
	<b>Paid-up Equity Share Capital (Post Extinguishment) (A-B)</b>	<b>75,66,02,607</b>	<b>756,60,26,070</b>

Further, we would like to inform that the above extinguishment has been done as per the provisions of Buyback Regulations.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

Thanking you,

Yours faithfully  
For Oil India Limited

  
(S. K. Senapati)  
Company Secretary

Encl: As above





ऑयल इंडिया लिमिटेड

(भारत सरकार का उद्यम)

**Oil India Limited**

(A Government of India Enterprise)

**Registered Office:** Duliajan, Distt. Dibrugarh, Assam – 786602, India  
**Corporate Office:** Plot No. 19, Sector 16A, Noida – 201301, Uttar Pradesh, India  
**CIN:** L11101AS1959GOI001148  
**Contact Person:** Shri. S. K. Senapati (Company Secretary)  
**Tel:** 0120-2419000 | **Fax:** 0120-2488310 | **Email:** investors@oilindia.in |  
**Website:** www.oil-india.com

**CERTIFICATE OF EXTINGUISHMENT OF PHYSICAL EQUITY SHARES BOUGHT  
BACK BY OIL INDIA LIMITED (“THE COMPANY”)**

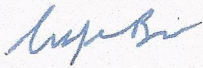

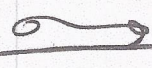
Pursuant to the Public Announcement dated March 21, 2017 and published on March 22, 2017 (“the **Public Announcement**”) and the Letter of Offer dated May 11, 2017 (“the **Letter of Offer**”), the tendering period for the Buyback offer opened on Tuesday, May 23, 2017 and closed on Monday, June 5, 2017.

The Company has accepted under the Buyback 4,49,12,000 (Four Crore Forty Nine Lakh Twelve Thousand) Equity Shares, comprising of 4,49,11,539 Equity Shares in dematerialized form and 461 Equity Shares in physical form.




**EQUITY SHARES IN PHYSICAL FORM**

Registered Folio No.	Name of the Shareholder	Share Cert No.	Distinctive Nos. of Equity Shares		Date of Extinguishment / Destruction	No. of Equity Shares Extinguished / Destroyed
			From	To		
OIL0005612	MAHESH KUMAR MALPANI	280476	240942659	240943119	June 13, 2017	461
<b>Total</b>						<b>461</b>

It is certified that the above physical equity shares of the Company were extinguished/destroyed in compliance with the provisions of Regulation 12 of the Securities and Exchange Board of India (Buy Back of Securities), Regulation, 1998 amended from time to time.

For and on behalf of Board of Directors of <b>Oil India Limited</b>		
 (Utpal Bora) Chairman and Managing Director (DIN: 07567357)	 (Mrs. R.S. Borah) Director (Finance) (DIN: 06700534)	 (S.K. Senapati) Company Secretary



<p>For B.N.Misra &amp; Co. Firm Regn. No. 321095E</p>  <p>CA G.D.Misra Partner Membership no. 206025</p>	<p>For N.C.Banerjee &amp; Co. Chartered Accountants Firm Regn. No. 302081E</p>  <p>CA S.Kundu Partner Membership no. 309179</p>	<p>For Karvy Computershare Private Limited</p>  <p>John Mathew Manager</p>
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Date: June 13, 2017

Place: Noida

Encl: Confirmation from Registrar to the Buyback and Statutory Auditors dated June 13, 2017 for extinguishment/destruction of Equity shares in physical form.



**TO WHOMSOEVER IT MAY CONCERN**

Date: June 13, 2017

**Extinguishment/Destruction of Physical Share Certificate of Oil India Limited (the "Company") pursuant to Regulation 12(1) of the SEBI (Buyback of Securities) Regulation, 1998 as amended from time to time.**

Details of Share Certificates Extinguished/Destroyed:

Registered Folio No.	Name of the Shareholder	Share Cert No.	Distinctive Nos. of Equity Shares		Date of Extinguishment / Destruction	No. of Equity Shares Extinguished / Destroyed
			From	To		
OIL0005612	MAHESH KUMAR MALPANI	280476	240942659	240943119	June 13, 2017	461
<b>Total</b>						<b>461</b>

We, Shri. John Mathew representing Karvy Computershare Private Limited ("**Registrar to the Buyback**"), CA G.D.Mishra representing B. N. Misra & Co. and CA S.Kundu representing N. C. Banerjee & Co., Chartered Accountants, and (together, the "**Statutory Auditors of the Company**") hereby certify that the Share Certificate No. 280476 (Registered Folio no. OIL0005612) issued by Oil India Limited has been destroyed in our presence.

**Place:** Corporate Office, Plot No. 19, Sector 16A, Noida - 201301, Uttar Pradesh, India

<p>For <b>B.N.Misra &amp; Co.</b> Firm Regn. No. 321095E</p>  <p>CA G.D. Mishra Partner Membership no. 206025</p>	<p>For <b>N.C.Banerjee &amp; Co.</b> <b>Chartered Accountants</b> Firm Regn. No. 302081E</p>  <p>CA S.Kundu Partner Membership no. 309179</p>	<p>For <b>Karvy Computershare Private Limited</b></p>  <p>John Mathew Manager</p>
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# National Securities Depository Limited



Ref: II/CA/COM/26275/2017

June 15, 2017

Mr. S. K. Senapati  
Company Secretary and Compliance Officer  
Oil India Ltd  
Plot No. 19, Sector-16-A  
Distt Gautam Budh Nagar  
Noida  
U. P. - 201 301

**Sub : Buy-back (tender offer)**

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Karvy Computershare Pvt. Limited, Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE274J01014	OIL INDIA LTD. EQ	Debit	1	44,911,539.000	14/Jun/2017

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

**Nitin Ambure**  
Vice President

Digitally Signed By  
Name: NITIN K AMBURE  
Date: 15/06/2017 18:06:34  
Reason: Authentication  
Location: NSDL, Mumbai