

FREDUN PHARMACEUTICALS LIMITED

Compassionate Healthcare



CIN No : L24239MH1987PLC043662

Date: 15th June 2017

To,

Executive Director,
Listing Department,
Bombay Stock Exchange,
Dalal Street Fort,
Mumbai - 400001

Subject: Declaration under Regulation 31 of the SEBI SAST Regulations.

Dear Sir/Madam,

Please find attached a declaration as required by Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in the prescribed format.

Thanking you

Yours Faithfully

For FREDUN PHARMACEUTICALS LIMITED

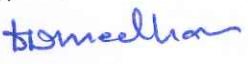
DIRECTOR

Office Address: Manoj Industrial Premises, G.D.Ambekar Marg, Wadala, Mumbai – 400 031, (INDIA)
Phone : 91-22 – 4031 8111 Fax : 91-22-40318133 E-mail : business@fredungroup.com Web : www.fredungroup.com

Factory Address: 14,15,16, Zorabian Industrial Complex, Veoor, Palghar (E) , Dist: Palghar - 401 404.
Phone : 91- 2525- 253194 Fax No: 91- 2525-253193



Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)					Fredun Pharmaceuticals Limited									
Names of the Stock Exchanges where the shares of the target company are listed					Bombay Stock Exchange									
Date of reporting					12/06/2017									
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked					Daulat Medhora									
Details of the creation/invocation/release of encumbrance:														
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)]/ invocation[(2)-(3)]}		
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	Reason for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital	
Nariman Medhora Fredun Medhora	17,51,110	36.09	NIL	NIL	Creation	01/06/2017	Pledge	As security against loan taken by Company	2,50,000	5.15	Keynote Fincorp Limited	2,50,000	5.15	
Signature of the Authorized Signatory:														
Place : Mumbai 														
Date : 14/06/2017														

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowings, third party pledge, etc.

**This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.