

MERCHANT BANKER CATEGORY - I

(An ISO 9001 : 2000 Certified Company)



SEBI Registration No. : MB/INM000011112

Thursday, June 08, 2017

009202

To
Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai-400001.

Sub: Submission of Corrigendum to the Letter of Offer.

Ref: Open Offer for acquisition of 16,76,839 (Sixteen Lakhs Seventy Six Thousand Eight Hundred and Thirty Nine) fully paid up equity shares of Rs. 10.00/- each from equity shareholders of Vora Constructions Limited (hereinafter referred to as "Target Company" or "VCL") representing 26.00% of Emerging Equity Share Capital by Mr. Sureshbabu Malge (hereinafter referred to as "Acquirer") along with Mrs. Sushila Malge ("PAC 1"), Mr. Sumit Malge ("PAC 2") and Mr. Sonu Malge ("PAC 3") (hereinafter collectively referred to as "PACs") pursuant to and in accordance with regulations 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ["Regulations"/the "SEBI (SAST) Regulations"].

Dear Sir/Madam,

With reference to the captioned Offer, please find enclosed herewith copy of newspaper cutting of the Corrigendum to the Letter of Offer, which is published in the following newspapers on Thursday, June 08, 2017 along with CD containing file in pdf format for your reference and record.

Publications	Language	Editions
The Financial Express	English	All Editions
Jansatta	Hindi	All Editions
Mumbai Lakshadeep	Marathi	Mumbai Edition

The same is being submitted to SEBI, RBI and Target Company.

Thanking You,
Yours truly,

For Intensive Fiscal Services Private Limited

Anand. R. Rawal



Anand Rawal
(Manager – Investment Banking)

Encl: As Above

INTENSIVE FISCAL SERVICES PVT. LTD. Investment Banking & Corporate Advisory

CIN: U65920MH1997PTC107272

Corporate Office:

914, 9th Floor, Raheja Chamber, Free Press Journal Marg,
Nariman Point, Mumbai - 400 021, India

Contact:

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admin@intensivefiscal.com;
difsl@yahoo.co.in

VORA CONSTRUCTIONS LIMITED

CIN: L45200MH1985PLC036089

Registered Off.: 604, Balarama Building, Bandra Kurla Complex, Bandra (East), Mumbai-400051

Tel.: 022-62361884; Fax.: 022-62361884; E-mail.: voraconstructions@ymail.com Website: www.voraconstructions.com

This Corrigendum to the Letter of Offer ('Corrigendum') is being issued by Intensive Fiscal Services Private Limited (the 'Manager to the Offer') on behalf of Sureshbabu Malge (hereinafter referred to as "Acquirer") along with Sushila Malge, Sumit Malge, Sonu Malge (hereinafter collectively referred to as "PACs") in respect of the Open Offer to the equity shareholders of Vora Constructions Limited (the "Target Company" or "VCL") pursuant to and in compliance with Regulations 3(1) & 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. This Corrigendum is being issued in the same newspapers where Detailed Public Statement was published.

This Corrigendum is being released to update the shareholders of the Target Company regarding the intention of Current Promoters to tender their equity shares in the Open Offer. The Current Promoter Group of the Target Company is Purushottam Bohra HUF, Mr. Ashish Purushottam Bohra, Mr. Purushottam Rameshwarlal Bohra, Mrs. Premlata P Bohra, Mr. Shiv Shanker Bohra and Mr. Ravi Shankar Bohra who intends to tender their equity shares in the Open Offer. The Current Promoter and Promoter Group holding is as below:-

Sr. No.	Name of Promoter/ Promoter Group	No. of Shares	Percentage (Emerging Capital)
1.	Purushottam Bohra HUF	1,00,050	1.55
2.	Ashish Purushottam Bohra	60,000	0.93
3.	Purushottam Rameshwarlal Bohra	2,90,729	4.50
4.	Premalata P Bohra	72,000	1.12
5.	Shiv Shanker Bohra	30,000	0.47
6.	Ravi Shankar Bohra	30,000	0.47
	TOTAL	5,82,779	9.04

Further intention of tendering of equity shares by the current promoters is in compliance with Regulation 7(6) of SEBI (SAST) Regulations, 2011 and there is no underlying agreement entered between the Acquirer/ PACs and Promoters.

All the other terms and conditions remain unchanged.

The Acquirer and PACs jointly and severally accept full responsibility for the information contained in this Corrigendum and also for the fulfillment of their obligations laid down in the Regulations.

A copy of this Corrigendum will also be available at SEBI website at <http://www.sebi.gov.in>

Issued by Manager to the Offer on behalf of the Acquirer and PACs:



INTENSIVE FISCAL SERVICES PRIVATE LIMITED

Contact Person: Mr. Anand Rawal/ Ms. Meenal Poddar

914, 9th floor, Raheja Chamber, Free Press Journal Marg, Nariman Point, Mumbai - 400 021.

Tel.: 022-22870443/44/45; **Fax:** 022 -22870446; **E-mail:** anand@intensivefiscal.com

Date: June 7, 2017

Place: Mumbai