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Ref No: APSEZL/SECT/2017-18/67

June 30, 2017

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: ADANIPTS

Sub: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) - Allotment of Fixed Rate Senior Unsecured Notes of US\$ 224,824,000

Dear Sir,

This is in furtherance to our earlier letter dated June 30, 2017. We are pleased to inform you that the Company in addition to the allotment of fixed rate senior unsecured notes in accordance with Regulation S of the U.S. Securities Act, 1933 (the “**Securities Act**”) and applicable Indian regulations amounting to US\$ 275,176,000, the Company has raised US\$ 224,824,000 by allotment of fixed rate senior unsecured notes (“Notes”) in accordance with Rule 144A of the Securities Act and applicable Indian regulations.

The said Notes are expected to be listed on Singapore Exchange Securities Trading Limited.

The Finance Committee meeting commenced at 11.00 p.m. and concluded at 11.30 p.m.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

B. Ravi

Chief Financial Officer



Adani Ports and Special Economic Zone Ltd
Adani House
Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India
CIN: L63090GJ1998PLC034182

Tel +91 79 2656 5555
Fax +91 79 2555 5500
info@adani.com
www.adani.com



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Adani House
Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India
CIN: L63090GJ1998PLC034182

Tel +91 79 2656 5555
Fax +91 79 2555 5500
info@adani.com
www.adani.com

Registered Office: Adani House, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India