

Indiabulls REAL ESTATE

June 5, 2017

Scrip Code – 532832

IBREALEST/EQ

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

National Stock Exchange of India Limited
“Exchange Plaza”, Bandra-Kurla Complex,
Bandra (East),
MUMBAI-400 051

Sub: Intimation under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

This is to inform you that the Company proposes to issue Secured, Redeemable, Non-Convertible Debentures of face value Rs.10 lakh each aggregating Rs.75 crore, on a private placement basis, pursuant to a special resolution passed by the shareholders of the Company at its 10th Annual General Meeting held on September 26, 2016, on the terms and conditions as mentioned below:

| Sl. No | Particulars | |
|--------|----------------------------------|---|
| 1 | Issue Size (Rs. in crore) | 75 (in one or more tranches) |
| 2 | Green Shoe Option (Rs. in crore) | Nil |
| 3 | Mode of Issue | Private Placement |
| 4 | Issue Opening Date | June 8, 2017 |
| 5 | Listing | BSE |
| 6 | Tenor | 13 Months |
| 7 | Put / Call (If any) | Nil |
| 8 | Redemption Premium / Discount | At Par |
| 9 | Secured / Unsecured | Secured |
| 10 | Rating of the Instrument | “BWR AA- (Double A Minus)” by Brickwork Ratings |

Please take the above information on record.

Thanking you,

Yours truly,
for **Indiabulls Real Estate Limited**


Ravi Telkar
Company Secretary



Indiabulls Real Estate Limited

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Registered Office : M- 62 & 63, First Floor, Connaught Place, New Delhi- 110001, Phone no. 011-30252900, Fax No. 011-30252901

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