## NEW MARKETS ADVISORY LIMITED

71, LAXMI BUILDING, 4TH FLOOR, SIR P. M. ROAD, FORT, MUMBAI 400 001 Email ID: newmarkets@ymail.com CIN: L74120MH1982PLC028648, Tel.: 22661541, Tel/Fax: 22618327

June 14, 2017

To,

BSE Limited

Phiroze Jeejebhoy Towers,

Dalal Street, Fort,

Mumbai-400 001

Sub: Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sir,

This is to inform you that the company New Markets Advisory Limited have sold/ tendered in the Open Offer 3,75,000 equity shares constituting 5.81% on June 13, 2017 of the issued capital of Vora Constructions Limited through Open Offer.

Please find enclosed the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011.

Kindly acknowledge the receipt

Thanking You

Yours Sincerely

For New Markets Advisory Limited.

Director

CC: Vora Constructions Limited

Encl: As above

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Phiroze Jeejebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

To, Vora Constructions Limited 604, Balarama Buidling, Bandra Kurla Complex, Bandra (East) Mumbai - 400051

## ANNEXURE - 1 Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                     | Vora Constructions Ltd               |                                                           |                                                            |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|-----------------------------------------------------------|------------------------------------------------------------|
| Name(s) of the Seller and Persons Acting in Concert (PAC) with the Seller                                                                                                                                                                                                                                                           | Seller- New Markets Advisory Limited |                                                           |                                                            |
| Whether the seller belongs to Promoter/Promoter group                                                                                                                                                                                                                                                                               | No                                   |                                                           |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                                                                                                                                                                  | BSE Limited                          |                                                           |                                                            |
| Details of the <del>acquisition</del> / disposal as follows                                                                                                                                                                                                                                                                         | Number                               | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the disposal under consideration, holding of :                                                                                                                                                                                                                                                                               |                                      |                                                           |                                                            |
| a) Shares carrying voting rights                                                                                                                                                                                                                                                                                                    |                                      |                                                           |                                                            |
| Seller : New Markets Advisory Limited                                                                                                                                                                                                                                                                                               | 3,75,000                             | 5.81                                                      | 5.81                                                       |
| <ul> <li>b) VRs acquired /sold otherwise than by shares</li> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</li> <li>d) Shares encumbered / invoked/released by the acquirer</li> </ul> |                                      |                                                           |                                                            |
| Tabal (a. b. car ( d)                                                                                                                                                                                                                                                                                                               | 3,75,000                             | 5.81                                                      | 5.81                                                       |
| e) Total (a+b+c+/-d)  Details of acquisition/sale:                                                                                                                                                                                                                                                                                  |                                      |                                                           |                                                            |
| a) Shares carrying voting rights acquired/sold                                                                                                                                                                                                                                                                                      |                                      | 2                                                         |                                                            |
| Seller - New Markets Advisory Limited                                                                                                                                                                                                                                                                                               |                                      |                                                           |                                                            |
| June 13, 2017                                                                                                                                                                                                                                                                                                                       | 3,75,000                             | 5.81                                                      | 5.81                                                       |
| b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer                                       |                                      |                                                           |                                                            |
| e) Total (a+b+c+/-d)                                                                                                                                                                                                                                                                                                                | 3,75,000                             | 5.81                                                      | 5.81                                                       |

## NEW MARKETS ADVISORY LIMITED

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| At    | ter the acquisition/sale, holding of:                                                                                                                                                   |                                                                          |              |   |  |
|-------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|--------------|---|--|
| a)    | Shares carrying voting rights                                                                                                                                                           |                                                                          |              |   |  |
|       | Seller - New Markets Advisory Limited                                                                                                                                                   |                                                                          | 1.7/         | 5 |  |
| b)    | Shares encumbered with the acquirer                                                                                                                                                     |                                                                          |              |   |  |
| C)    | VRs otherwise than by shares                                                                                                                                                            |                                                                          |              |   |  |
| d)    | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |                                                                          |              | * |  |
| e)    | Total (a+b+c+d)                                                                                                                                                                         | -:                                                                       | 3 <b>7</b> . | = |  |
| ublic | of acquisition / sale (e.g. open market / off-market / issue / rights issue / preferential allotment / inter-se er etc).                                                                | Open Offer                                                               |              |   |  |
|       | of acquisition / sale of shares / VR or date of receipt of tion of allotment of shares, whichever is applicable                                                                         | June 13, 2017                                                            |              |   |  |
|       | share capital / total voting capital of the TC before the equisition / sale                                                                                                             | Rs. 6,44,93,800/- compris<br>64,49,380 equity shares of Rs.              |              |   |  |
| 13/5  | share capital/ total voting capital of the TC after the cquisition/ sale                                                                                                                | Rs. 6,44,93,800/- comprising of 64,49,380 equity shares of Rs. 10/- each |              |   |  |
|       | diluted share/voting capital of the TC after the said                                                                                                                                   | Rs. 6,44,93,800/- comprising of 64,49,380 equity shares of Rs. 10/- each |              |   |  |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the SEBI (LODR) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For New Markets Advisory Limited.

Place: Mumbai

Director

Date: June 14, 2017