

June 23, 2017



BSE Limited
Debt Segment,
1st Floor, P.J Towers,
Fort, Mumbai – 400 001

Kind Attn: Mr. Jeevan Noronha

Dear Sir,

Sub: Certificate of Payment of Interest and Principal Redemption under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Re: Unsecured, Redeemable, Non Convertible, Subordinate Tier II Bonds in the nature of Debentures (ISIN- INE528G08063) issued by the Bank on September 29, 2007

In terms of the provisions contained in the Information Memorandum and pursuant to the approval granted by Reserve Bank of India on March 1, 2017, we wish to inform you that the Bank has redeemed Unsecured, Redeemable, Non Convertible, Subordinate Tier II Bonds in the nature of Debentures (ISIN- INE528G08063) upon maturity. The said Bonds were issued by the Bank on September 29, 2007 on private placement basis with maturity date as April 29, 2017.

In accordance with the provisions of Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that the Bank has completed payment of interest and full Principal Redemption in respect of aforementioned Non convertible debt securities as follows:

CERTIFICATE

Particulars	ISIN	Scrip Code	Redemption Date	Interest Payment Date
Unsecured, Redeemable, Non Convertible, Subordinate Tier II Bonds in the nature of Debentures	INE528G08063	972343	April 29, 2017	April 29, 2017

We request you to take the above information on record.

Thanking you,

Yours faithfully,

For YES Bank Limited

For **Shivanand R. Shettigar**

Company Secretary

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