

# Indiabulls REAL ESTATE

June 22, 2017

Scrip Code – 532832

IBREALEST/EQ

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
MUMBAI – 400 001

**National Stock Exchange of India Limited**  
“Exchange Plaza”, Bandra-Kurla Complex,  
Bandra (East),  
MUMBAI - 400 051

**Sub: Intimation under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sirs,


This is to inform you that the Company proposes to issue Secured, Redeemable, Non-Convertible Debentures of face value Rs.10 lakh each aggregating Rs.500 crore, on a private placement basis, pursuant to a special resolution passed by the shareholders of the Company at its 10<sup>th</sup> Annual General Meeting held on September 26, 2016, on the terms and conditions as mentioned below:

Sl. No	Particulars	
1	Issue Size (Rs. in crore)	500 (in one or more tranches)
2	Green Shoe Option (Rs. in crore)	Nil
3	Mode of Issue	Private Placement
4	Issue Opening Date	June 28, 2017
5	Listing	BSE
6	Tenor	36 Months
7	Put / Call (If any)	Nil
8	Redemption Premium / Discount	At Par
9	Secured / Unsecured	Secured
10	Rating of the Instrument	“CARE AA- (Double A Minus)” by CARE Ratings

Please take the above information on record.

Thanking you,

Yours truly,  
for **Indiabulls Real Estate Limited**

  
Ravi Telkar  
Company Secretary



## Indiabulls Real Estate Limited

Corporate Office : Indiabulls Finance Centre, Tower 1, 14th Floor, S. B. Marg, Elphinstone Road, Mumbai - 400 013. Tel. : + 91 22 6189 1200

Registered Office : M- 62 & 63, First Floor, Connaught Place, New Delhi- 110001, Phone no. 011-30252900, Fax No. 011-30252901

CIN-L45101DL2006PLC148314 • Website : [www.indiabullsrealestate.com](http://www.indiabullsrealestate.com)