

चेन्नै पेट्रोलियम कॉर्पोरेशन लिमिटेड

(इंडियनऑयल की ग्रुप कम्पनी)

Chennai Petroleum Corporation Limited

(A group company of IndianOil)



CS:01:001

15.05.2017

To

Manager (Listing)
National Stock Exchange of India
Exchange Plaza, 5th Floor
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051.

The Corporate Relationship Department
BSE Ltd.,
1st Floor, New Trading Ring,
P.J.Towers, Dalal Street,
Mumbai – 400 001.

Sir,

Sub.: Certificate from Debenture Trustee under Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015.

Pursuant to Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, we are enclosing a certificate provided by Debenture Trustee, M/s.AllBank Finance Ltd., certifying that they have noted the information made by the Company under Regulation 52(4) in the financial results for the half year / year ended 31st March 2017.

The above is for information and records please.

Yours faithfully,
for **Chennai Petroleum Corporation Ltd.**,

(P.Shankar)
Company Secretary

ऑलबैंक फाइनेंस लिमिटेड

(इलाहाबाद बैंक को पूर्णतः स्वधिकृत सहयोगी संस्था)

कोर्पोरेट ऑफिस :

इलाहाबाद बैंक बिल्डिंग, 2री मंजील,

37, मुंबई समाचार मार्ग, फोर्ट, मुंबई - 400 023.

फोन : 022-2262 6283 • टेलिफैक्स : 022-2267 7552

SEBI Registered Category I Merchant Banker INM 00006609

Debenture Trusteeship Registration : IND 000000528



AllBank Finance Limited

(A wholly owned subsidiary of Allahabad Bank)

Corporate Office :

Allahabad Bank Bldg., 2nd Floor,

37, Mumbai Samachar Marg, Fort, Mumbai - 400 023.

Tel. : 022-2262 6283 • Telefax : 022-2267 7552

Fax : 022-22641278 • CIN : U67120WB1951GO1020023

AMFI Registered Mutual Fund Distributor ARN : 46758

ABFL/CPCL/2017-18/038

May 15, 2017

*M/s Chennai Petroleum Corporation Limited
No.536 Anna Salai,
Teynampet, Chennai.*

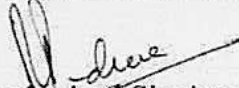
Dear Sirs,

Sub.: Certificate under Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 for NCDs of Rs.1000 crore by CPCL for the half year ended 31.03.2017.

With reference to your letter ref:CS:01:001 of date regarding the information under Clause (4) of Section 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, as required by you, we have taken note of the contents as per audited financial results for the year ended 31.03.2017.

Yours faithfully,

For AllBank Finance Limited


(Authorised Signatory)

