

June 20, 2017

To

The Secretary  
Listing Department  
The BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai-400001  
Symbol: SFL

The Manager,  
The National Stock Exchange India Limited  
Exchange Plaza, Bandra Kurla Complex  
Bandra(E), Mumbai-400051

Scrp Code: 5402

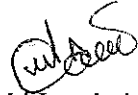
**Sub: Completion of dispatch of Notice of 45<sup>th</sup> Annual General Meeting**

Sir/Mam

Please find attached newspaper advertisements confirming the completion of dispatch of Notice of Forty Fifth Annual General Meeting(AGM) and Annual Report.

The newspaper publications are also made available on our website at the following link:  
<http://www.sheelafoam.com/agm.html>

For Sheela foam Limited



(Md Iqbal Ahmad)  
Company Secretary and Compliance Officer

**SHEELA FOAM LIMITED**

37/2, Site-IV, Sahibabad Industrial Area, Ghaziabad, U.P. - 201010, India  
Ph: Int-91-(0)-120-4162200 | Fax: Int-91-(0)-120-4162282, 4162283 | Email: [contactus@sheelafoam.com](mailto:contactus@sheelafoam.com)  
Regd. Office: C-55, Preet Vihar, Vikas Marg, Delhi-110092, India | Ph: Int-91-(0)-11-22026875-76  
Toll Free: 1800 103 6664 | [www.sleepwellproducts.com](http://www.sleepwellproducts.com) | [www.sheelafoam.com](http://www.sheelafoam.com)  
CIN-U74899DL1971PLC005679

Vote through Remote e-voting or through Poll is fixed as Friday, 14.07.2017.

Place : Hyderabad  
Date : 19.06.2017(Y. Amarnath)  
Company Secretary**FORM NO. NCLT. 3A**

Advertisement detailing petition [see rule 35]

**Company Petition/Application/Reference 156/CHD/HRY/2017  
Notice of petition**

A petition/application/reference under section 131 of the Companies Act, 2013, for Voluntary revision of Financial Statement (Year ended March 2016) was presented by vivo Mobile India Private Limited (CIN: U74999HR2014FTC052934) having registered office at 3<sup>rd</sup> Floor, Delta Towers, Plot No. 54, Sector-44, Gurugram, Haryana-122003, on the 18<sup>th</sup> day of May 2017, and the said petition is fixed for hearing before Chandigarh bench of National Company Law Tribunal on 07<sup>th</sup> day of July 2017. Any person desirous of supporting or opposing the said petition/application/reference should send to the authorized representative of the petitioner, notice of his intention, signed by him or his advocate, with his name and address, so as to reach the petitioner's authorized representative not later than 'two days' before the date fixed for the hearing of the petition/application/reference. Where he seeks to oppose the petition/application/reference, the grounds of opposition or a copy of his affidavit shall be furnished with such notice. A copy of the petition/application/reference will be furnished by the undersigned to any person requiring the same on payment of the prescribed charges for the same.

Dated: 20/06/2017

sd/-

D. K. Munjal

(Practicing Chartered Accountant)

K-1/124, Lower Ground Floor, Chitranjan Park, New Delhi-110019

Mob: 9891624096 | Email: dkmunjal@hotmail.com

**SHEELA FOAM LIMITED**

(CIN: U74899DL1971PLC005679)

Registered Office: C-55, Preet Vihar, Vikas Marg, Delhi-110092

Corporate Office: 37/2, Site IV, Sahibabad Industrial Area, Ghaziabad, UP, 201010

Email: iquebal.ahmad@sheelafoam.com Phone: +91 11 2202 6875,

Facsimile: +91 11 2202 6876 Website: www.sheelafoam.com

**Notice of the 45th Annual General Meeting, Remote e-voting information and book closure**

Notice is hereby given that the 45th Annual General Meeting (AGM) of the Members of Sheela Foam Limited is scheduled to be held on Thursday, 20th July 2017 at Arya Auditorium, Des Raj Campus, C-Block, East of Kailash, New Delhi-110065 to transact the business as mentioned in the notice which shall be posted separately to the members. Electronic copies of the Notice of the AGM and Annual Report for the Financial Year 2017 have been sent to all the members whose email ID are registered with Company/Depository Participant(s). Notice of the AGM and Annual Report for the Financial Year 2017 have been sent to all the other members at their registered address in the permitted mode.

The Company is providing remote e-voting facility to its member to cast their vote electronically on the business as set forth in the Notice of the AGM through the electronic voting system of Central Depository Services India Limited (CDSL) from a place other than venue of AGM ("Remote e-voting") and all the members informed that:

1. The business as set forth in the notice of AGM may be transacted through voting by electronic means.
2. The despatch of the Notice of the AGM has been completed on **June 19, 2017**.
3. The remote e-voting shall commence on July 16, 2017 at 09 a.m.
4. The remote e-voting shall end on July 19, 2017 at 05 p.m.
5. e-voting shall not be allowed beyond 05 p.m. on July 19, 2017.
6. The notice of AGM is also uploaded on website of the Company [www.sheelafoam.com](http://www.sheelafoam.com) and shall also be available on the website of CDSL.
7. In case any queries related to e-voting, members may contact to CDSL, for contact detail refer the website of CDSL or contact Mr. Bharat Bhushan, Link Intime India Private Limited, 44, Community Centre, 2nd Floor, Naraina Industrial Area, New Delhi-110028, Telephone: +91 11 41410592, 93.94. Email: [delhi@linkintime.co.in](mailto:delhi@linkintime.co.in)

Record date fixed for the purpose of ascertaining the member eligible for e-voting as Thursday, July 13, 2017.

The register of members and Share Transfer book shall remain close from July 14, 2017 to July 20, 2017 (both day inclusive) for the purpose of Annual General Meeting.

For Sheela Foam Limited  
sd/-Date: 19.06.2017  
Place: Sahibabad(Md Iquebal Ahmad)  
Company Secretary and Compliance Officer**BID/OFFER PERIOD\*****ASBA\* | Simple, Safe, Smart way**

In case of a revision in the Price Band, the Bid/Offer Period will be extended if revised Bid/Offer Period, if applicable, will be widely disseminated by notification. The Offer is being made in terms of Rule 19(2)(b)(iii) of the Securities Contract Process and in compliance with Regulation 26(2) of the Securities and Exchange Act on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Category" discretionary basis (the "Anchor Investor Portion"), of which one-third shall be the QIB Category (excluding the Anchor Investor Portion) shall be available for received from them at or above the Offer Price. If at least 75% of the Offer cannot be received from Institutional Investors and not more than 10% of the Net Offer will be available from Institutional Investors) shall mandatorily participate in this Offer only through the Application Form and not permitted to participate in the Anchor Investor Portion through the ASBA process. Bidder/Applicant should note that on the basis of PAN, DP ID and Client ID Demographic Details of the Bidder/Applicant as available on the record of the Bidder/Applicant are advised to update any changes to their Demographic Details at the Bidder/Applicant's sole risk. Bidder/Applicant should ensure that PAN, DP ID and Client ID available in the depository database, otherwise, CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS IT OF THE COMPANY. The Memorandum of Association of the Company is a material LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** into 300,000,000 Equity Shares of ₹ 1 each. The issued, subscribed and paid-up

**NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY:** and the number of Equity Shares subscribed by them at the time of signing

₹ 10 each; and Mr. Bhikhabhai Chimanlal Shah: 2,500 equity shares of ₹ 10 each

**LISTING:** The Equity Shares issued through the RHP are proposed to be listed on the BSE and NSE on July 19, 2017, respectively. For the purposes of this Offer, NSE is the Designated Stock Exchange

**DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA:** investors are advised to refer to page 271 of the RHP for the full text of the Disclaimer Clause of SEBI. It is to be distinctly understood that the permission granted by SEBI for the listing of the Equity Shares of the Company on the BSE and NSE does not constitute a guarantee, endorsement, or recommendation of the accuracy or adequacy of the contents of the RHP.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission granted by BSE for the listing of the Equity Shares of the Company on the BSE and NSE does not constitute a guarantee, endorsement, or recommendation of the accuracy or adequacy of the contents of the RHP.

**DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE):** certify the correctness or completeness of any of the contents of the offer document. The investors are advised to refer to page 278 of the RHP for the full text of the Disclaimer Clause of NSE.

**GENERAL RISKS:** Investments in equity and equity-related securities involve risks. Investors are advised to refer to page 278 of the RHP for the full text of the Disclaimer Clause of NSE. For taking an investment decision, investors should refer to the RHP. The SEBI does not guarantee the accuracy or adequacy of the contents of the RHP.

**BOOK RUNNING LEAD MANAGER**

<b>AXIS CAPITAL</b>		<b>C</b>
<b>Axis Capital Limited</b> 1 <sup>st</sup> Floor, Axis House, C-2, Wadia International Centre, P.B. Marg, Worli, Mumbai 400 025, Maharashtra, India Tel: + 91 22 4325 2183; Fax: +91 22 4325 3000 E-mail: <a href="mailto:eris.ipo@axiscap.in">eris.ipo@axiscap.in</a> Investor grievance E-mail: <a href="mailto:complaints@axiscap.in">complaints@axiscap.in</a> Website: <a href="http://www.axiscapital.co.in">www.axiscapital.co.in</a> Contact person: Mr. Lohit Sharma SEBI Registration No.: INM000012029	<b>Citigroup Global Markets India Private Limited</b> 1202, 12 <sup>th</sup> Floor, First India Center, G-Block C54 & C55, Complex, Bandra, (East), Maharashtra, India Tel: +91 22 6175 9999 E-mail: <a href="mailto:eris.lifesciences@citigroup.com">eris.lifesciences@citigroup.com</a> Investor Grievance E-mail: <a href="mailto:investors.cgmib@citigroup.com">investors.cgmib@citigroup.com</a> Website: <a href="http://www.online.citigroupglobalscreen1.com">www.online.citigroupglobalscreen1.com</a> Contact Person: Mr. Anil K. Chitambar SEBI Registration No.	

**AVAILABILITY OF RHP:** Investors are advised to refer to the RHP and the RHP and at the websites of the BRLMs, i.e. [www.axiscapital.co.in](http://www.axiscapital.co.in), [www.online.citigroup.com](http://www.online.citigroup.com)

**AVAILABILITY OF BID CUM APPLICATION FORMS:** Bid cum Application Form is available from **Markets India Private Limited**, Tel: +91 22 6175 9999; Fax: +91 22 6175 9996

Registered Brokers, CRTAs and CDPs participating in the Offer. Bid-cum-Application Form and Abridged Prospectus and also please refer to the section "Offices" where the Offer is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). At <http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes>.

**ESCROW COLLECTION BANK, REFUND BANK AND PUBLIC OFFER ACCOUNTANT:** All capitalized terms used herein and not specifically defined shall have the same meaning as assigned to them in the RHP.

**Place:** Ahmedabad  
**Date:** June 19, 2017

**ERIS LIFESCIENCES LIMITED** is proposing, subject to applicable statutory requirements, to raise equity capital of ₹ 100 crore through the issue of Equity Shares of ₹ 10 each. The RHP is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of Exchanges at BSE at [www.bseindia.com](http://www.bseindia.com) and NSE at [www.nseindia.com](http://www.nseindia.com). For factors beginning on page 16 of the RHP.

Not for distribution in the United States. This material is not an offer for sale of the Equity Shares ("U.S. Securities Act") or any state securities laws in the United States, and not an offer for sale of the Equity Shares under the applicable state securities laws. Accordingly, such offer is only valid where those offers and sales occur; and (ii) to "qualified institutional buyers" (as defined in Rule 144 of the Securities Act of 1933).

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# संजीवनी होगी यह जीत : आर्थर

अर्से तक यह दिन य  
रखेगी पाकिस्तान की  
जनता : सरफराज

लंदन, 19 जून (भाषा)।

चैंपियंस ट्राफी में खिताबी जीत के ब  
पाकिस्तान के

शानदार थी।

उन्होंने कहा कि स्पॉट फिक्सिंग के कारण अपने करिअर के पांच अहम साल बरबाद करने वाले पाकिस्तानी तेज गेंदबाज मोहम्मद आमिर को ओवल में चैंपियंस ट्राफी के फाइनल मुकाबले में भारत के खिलाफ होने

Mr. Kamal Kishore Somani

Sd/-  
(Pushpak Kumar)  
GM-Corporate Affairs &  
Company Secretary

Dated : 17<sup>th</sup> June, 2017  
Place : New Delhi

## शीला फोम लिमिटेड

सीआईएन: U74899DL1971PLC005679  
पंजीकृत कार्यालय: सी-65, ग्रीत विहार, विकास मार्ग, दिल्ली-110092  
निगमित कार्यालय: 37/2, साईट-IV, साहिबाबाद इंडस्ट्रियल एरिया, गाजियाबाद, यू.पी.-201010  
ई-मेल: lquebal.ahmad@sheelafoam.com फोन: +91 11 2202 6875  
फैक्स: +91 11 2202 6876 वेबसाइट: www.sheelafoam.com

### 45वीं वार्षिक सामान्य बैठक, रिमोट ई-वोटिंग जानकारी तथा बुक क्लोजर हेतु सूचना

एतद्वारा सूचित किया जाता है कि कंपनी शीला फोम लिमिटेड के सदस्यों की 45वीं वार्षिक सामान्य बैठक (एजीएम) बृहस्पतिवार, 20 जुलाई 2017 को आर्या ऑडिटोरियम, देश राज कैंपस, सी-ब्लॉक, ईस्ट ऑफ कैलाश, नई दिल्ली-110065 में सूचना में उल्लेखित व्यावसायिक गतिविधियों करने के लिए जिसे अलग से सदस्यों को पोस्ट करके, आयोजित की जाएगी। ऐसे सभी सदस्यों को जिनके ई-मेल आईडी कंपनी / डिपोजिटरी भागीदार (सी) के साथ पंजीकृत है उन्हें वित्त वर्ष 2017 के लिए वार्षिक सामान्य बैठक तथा वार्षिक रिपोर्ट की इलेक्ट्रॉनिक प्रतियां भेज दी गई हैं तथा और सभी सदस्यों को भी वित्त वर्ष 2017 के लिए वार्षिक सामान्य बैठक तथा वार्षिक रिपोर्ट की सूचना उनके पंजीकृत पते पर अनुज्ञप्त मोड प्रक्रिया द्वारा भेज चुके हैं।

सेंट्रल डिपोजिटरी सर्विसेज इंडिया लिमिटेड (सीडीसीएल) के इलेक्ट्रॉनिक वोटिंग प्रणाली के माध्यम द्वारा जैसा वार्षिक सामान्य बैठक की सूचना में व्यवसाय पर उल्लेखित है, वार्षिक सामान्य बैठक ("रिमोट ई-वोटिंग") के स्थान को छोड़कर किसी भी स्थान में कंपनी अपने सदस्यों के लिए रिमोट ई-वोटिंग करने की सुविधा प्रदान कर रही है तथा इसको सभी सदस्यों को भी सूचित कर दिया है।

1. वार्षिक सामान्य बैठक के नोटिस में बताए गए व्यावसायिक गतिविधियों को इलेक्ट्रॉनिक माध्यमों द्वारा मतदान द्वारा आदान-प्रदान किया जा सकता है।
2. वार्षिक सामान्य बैठक की सूचना का प्रेषण 19 जून, 2017 को पूरा हो चुका है।
3. रिमोट ई-वोटिंग 16 जुलाई, 2017 को प्रातः 9 बजे से शुरू होगी।
4. रिमोट ई-वोटिंग 19 जुलाई, 2017 को सायं 5 बजे समाप्त हो जाएगी।
5. ई-वोटिंग के लिए 19 जुलाई, 2017 को सायं 5 बजे के बाद में अनुमति नहीं होगी।
6. वार्षिक सामान्य बैठक की सूचना कंपनी की वेबसाइट [www.sheelafoam.com](http://www.sheelafoam.com) पर अपलोड है तथा सीडीसीएल की वेबसाइट पर भी उपलब्ध होगी।
7. ई-वोटिंग के किसी भी स्पष्टीकरण के लिए सदस्य सीडीसीएल को सम्पर्क कर सकते हैं। सम्पर्क विवरण के लिए सीडीसीएल की वेबसाइट अथवा श्री भारत भूषण लिंक इन्टाइम इंडिया प्राइवेट लिमिटेड, 44 कम्प्यूनिटी सेंटर, दूसरा तल, नारायणा इंडस्ट्रियल एरिया, नई दिल्ली-110028 दूरभाष: +91 11 41410592, 93.94 ई-मेल: delhi@linkintime.co.in पर सम्पर्क करें।

सदस्य की पात्रता को जानने के उद्देश्य से बृहस्पतिवार, 13 जुलाई 2017 को ई-वोटिंग के लिए तिथि निर्धारित की गई है।

वार्षिक सामान्य बैठक के प्रयोजन के तहत सदस्यों के रजिस्टर तथा शेयर अंतरण बुक 14 जुलाई 2017 से 20 जुलाई 2017 (दोनों दिन सहित) बंद रहेंगे।

कृते शीला फोम लिमिटेड  
हस्ता/-  
(मो. इकबाल अहमद)  
दिनांक : 19.06.2017  
स्थान : साहिबाबाद  
कंपनी सचिव तथा अनुपालन अधिकारी

3. Name of the Manager to the Offer : Hem Securities Limited
4. Name of the Registrar to the Offer : Satellite Corporate Services Private Limited
5. Offer Details
  - a. Date of Opening of the Offer : Wednesday, May 24, 2017
  - b. Date of Closure of the Offer : Tuesday, June 06, 2017
6. Date of Payment of Consideration : Tuesday, June 20, 2017
7. Details of Acquisition :

Sr. No.	Particulars	Proposed in the Offer Document	Actuals
7.1	Offer Price	₹ 10.45 *	₹10.45
7.2	Aggregate number of shares tendered	16,90,000*	2,150
7.3	Aggregate number of shares accepted	16,90,000*	2,150
7.4	Size of the Offer (Number of shares multiplied by Offer Price per share)	₹ 1,76,60,500*	22,468
7.5	Shareholding of the Acquirers along with other deemed PACs before Agreements / Public Announcement (No. & %)		
	• Number	10,02,362	10,02,362
7.6	• % of Fully Diluted Equity Share Capital	15.42	15.42
	Shares Acquired by way of Agreements		
7.7	• Number	7,29,200	7,29,200
	• % of Fully Diluted Equity Share Capital	11.22	11.22
7.8	Shares Acquired by way of Open Offer		
	• Number	16,90,000	2,150
7.9	• % of Fully Diluted Equity Share Capital	26	0.03
	Shares acquired after Detailed Public Statement		
7.10	• Number of shares acquired	Nil	Nil
	• Price of the shares acquired	Nil	Nil
	• % of the shares acquired	Nil	Nil
	Pre offer shareholding of the Public		
7.10	• Number	47,68,438	47,68,438
	• % of Fully Diluted Equity Share Capital	73.36	73.36
7.10	Post offer shareholding of the Public		
	• Number	30,78,438	47,66,288
7.10	• % of Fully Diluted Equity Share Capital	47.36	73.33

\*Assuming full acceptance in the Offer

8. The Acquirers severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.

9. A copy of this Post Offer Advertisement will be available on the websites of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in)), BSE Limited and registered office of the Target Company.

Capitalized terms used but not defined in this advertisement shall have the meanings assigned to such terms in the PA and / or DPS and/or Letter of Offer.

ISSUED BY MANAGER TO THE OFFER

For and on behalf of the Acquirers Mr. Ankur Ajmera, Mr. Abhishek Somani, Mr. Ravi Birla, and Mr. Kamal Kishore Somani



Hem Securities Ltd.

14/15, Khatau Bldg., 1st Floor, 40, Bank Street, Fort, Mumbai-01.

Tel No.: 022 49060000; Fax No.: 022 22625991

Email: [ib@hemsecurities.com](mailto:ib@hemsecurities.com); Contact Person: Mr. Anil Bhargava; SEBI Registration No.: INM000010981

Place: Mumbai

Date: Monday, June 19, 2017

Raka