

1<sup>st</sup> June, 2017

To,

<b>Bombay Stock Exchange Limited</b> Corporate Announcements Pheroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	<del><b>National Stock Exchange Limited</b> Exchange Plaza, Bandra Kurla Complex Bandra ( East) Mumbai-400051</del>
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Dear Sir/ Madam,

**Subject: Disclosure of Shareholding under Regulation 29(2) of SEBI (Substantial Acquisition and Shares Takeover) Regulations, 2011**

In reference to Regulation 29(2) of SEBI (Substantial Acquisition and Shares Takeover) Regulations, please find enclosed disclosure of our Shareholding in **Dhampur Sugar Mills Limited (Target Company)** in the Format prescribed by SEBI.

Kindly acknowledge and confirm receipt of this communication.

Yours faithfully,



**Anil Kumar Goel,**

7A, Old Tower Block,

Nandanam,

Chennai-400035

**CC: Dhampur Sugar Mills Limited,**

Encl: As above

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**PART-A**

1. Name of the Target Company (TC)	<b>Dhampur Sugar Mills Limited</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Anil Kumar Goel (Acquirer) Seema Goel (PAC) Ritu Goel, (PAC) Rashi Goel ( PAC), and Anil Kumar Goel HUF ( PAC)		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	51,68,000	7.79%	7.79%
b) Voting rights (VR) otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
<b>Total (a+b+c)</b>	<b>51,68,000</b>	<b>7.79%</b>	<b>7.79%</b>
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	16,54,000	2.49%	2.49%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other	--	--	--

instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
<b>Total (a+b+c)</b>	<b>16,54,000</b>	<b>2.49%</b>	<b>2.49%</b>
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	68,22,000	10.28%	10.28%
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
<b>Total (a+b+c)</b>	<b>68,22,000</b>	<b>10.28%</b>	<b>10.28%</b>
6. Mode of acquisition/sale (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market Purchase		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	From 21 <sup>st</sup> January, 2017 to 31 <sup>st</sup> May, 2017		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 66,38,75,900/- divided into 6,63,87,590 equity shares of Rs.10/- each.		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 66,38,75,900/- divided into 6,63,87,590 equity shares of Rs.10/- each.		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 66,38,75,900/- divided into 6,63,87,590 equity shares of Rs.10/- each.		



(Anil Goel)

Signature of the acquirer

Place: Chennai

Date: 1<sup>st</sup> June, 2017



**PART-B-**

**NAME OF THE TARGET COMPANY: Dhampur Sugar Mills Limited**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Anil Kumar Goel	NO	AAJPG2552Q
Seema Goel	NO	AHAPG8015A
Ritu Goel	NO	AABPG0919M
Rashi Goel	NO	AFKPR8877H
Anil Kumar Goel HUF	NO	AAAHA0208G

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



**(Anil Goel)**

Signature of the acquirer

Place: Chennai

Date: 1<sup>st</sup> June, 2017