

Ultra Portfolio Management Pvt. Ltd.

H-3, First Floor, Suneja Chamber, Alaknanda Commercial Complex,
Alaknanda, New Delhi - 110 019

CIN NO. U65990DL1993PTC053894

Phone No. 011-26025374

E-Mail. - ultraportfoliopltd@gmail.com

To
Bombay Stock Exchange Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai - 400001.

June 02, 2017

Dear Sir/ Madam

Sub.: Disclosure in respect of sale of equity shares of Shivalik Bimetal Controls Ltd.

Re: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 with respect to sale of Equity shares of M/s Shivalik Bimetal Controls Ltd. ("Company")

This is to inform you that we have sale of 34500 equity shares of the Company on June 02, 2017 by way of Inter se transfer of shares through market, please find enclosed the Disclosure in the prescribed format under Regulation 29(2) of SEBI (Substantial acquisition of Shares and Takeovers) Regulations.

You are requested to kindly take note of the same in your record.

Thanking you,

Yours truly,

For Ultra Portfolio Management Private Limited

Ultra Portfolio Management Pvt. Ltd.


Authorised Signatory
Authorised Signatory

CC:

1. Shivalik Bimetal Controls Limited
16 18 New Electronics Complex, Chambaghat
Distt Solan Himachal HP 173213 India

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SHIVALIK BIMETAL CONTROLS LTD.		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	ULTRA PORTFOLIO MANAGEMENT PRIVATE LIMITED		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	978590	5.10%	5.10%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	N.A	N.A	N.A
c) Voting rights (VR) otherwise than by equity shares	N.A	N.A	N.A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A	N.A	N.A
e) Total (a+b+c+d)	978590	5.10%	5.10%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	34500	0.18%	0.18%
b) VRs acquired /sold otherwise than by shares	N.A	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	N.A	N.A	N.A

For Ultra Portfolio Management Pvt. Ltd.


Authorised Signatory

voting rights in the TC (specify holding in each category) acquired/sold	N.A	N.A	N.A
d) Shares encumbered / invoked/released by the acquirer.			
e) Total (a+b+c+/-d)	34500	0.18%	0.18%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	944090	4.92%	4.92%
b) Shares encumbered with the acquirer	N.A	N.A	N.A
c) VRs otherwise than by equity shares	N.A	N.A	N.A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A	N.A	N.A
e) Total (a+b+c+d)	944090	4.92%	4.92%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	INTER-SE TRANSFER THROUGH MARKET		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 02, 2017		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 3,84,02,800		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 3,84,02,800		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 3,84,02,800		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Ultra Portfolio Management Pvt. Ltd.


Signature of the acquirer / Authorised Signatory

Place: New Delhi

Date: 02/06/2017