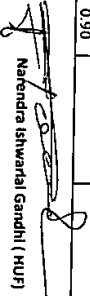




**श्री श्री राष्ट्रीय  
सुरक्षा आयोग  
की राष्ट्रीय  
सुरक्षा और विनिमय बोर्ड  
of India**

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/release of in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Encumbrance.

|  |  |  |   |   |   |                           |        |  |         |                          |
|--|--|--|---|---|---|---------------------------|--------|--|---------|--------------------------|
| Name of the Target Company (TC)  |  | LYKA LABS LTD                                    |   |   |   |                           |        |  |         |                          |
| Names of the stock exchanges where the shares of the target company are listed |  | BOMBAY STOCK EXCHANGE<br>NATIONAL STOCK EXCHANGE |   |   |   |                           |        |  |         |                          |
| Date of Reporting  | Name of the Promoter or PCA on whose shares encumbrance has been | 07.06.2017                                       |   |   |   |                           |        |  |         |                          |
| Details of the creation of encumbrance:  |  | Narendra Ishwarlal Gandhi (HUF)                  |   |   |   |                           |        |  |         |                          |
| Name of the promoter (s) or PACs with him *                                    | Promotor holding in the target                                   | Promotor holding already encumbered              | Details of events pertaining to encumbrance (3) | Post event holding encumbered shares ( creation     |   |                           |        |  |         |                          |
| Names  | Number   | % of total share capital                         | Type of event (creation/ release/ invocation)   | Date of creation/release/ invocation of encumbrance | Type of encumbrance (pledge/lien/ non disposal undertaking/ others) | Reason for encumbrance ** | Number | Name of the entity in whose favour shares encumbered | Number  | % of total share capital |
| Narendra I. Gandhi (HUF)   | 1400776  | 6.36   | Creation  | 31.05.2017  | Pledge  | Loan Taken                | 100000 | Reliance Securities Ltd                              | 630000  | 2.86                     |
| Narendra I. Gandhi   | 1167629  | 5.30   |   |   |   |                           |        |  | 1167629 | 5.30                     |
| Nehal N. Gandhi  | 1169803  | 5.31   |   |   |   |                           |        |  | 1169415 | 5.31                     |
| Kunal N. Gandhi  | 1116642  | 5.07   |   |   |   |                           |        |  | 1133350 | 5.05                     |
| Enal trading & Investment Pvc. Ltd   | 432415   | 1.96   |   |   |   |                           |        |  | 200000  | 0.90                     |

Signature of the Authorised Signatory  
  
 Narendra Ishwarlal Gandhi ( HUF)

Place : Mumbai  
 Date : 07.06.2017

(\*) The names of all the promoters, their shareholding in the target company and their pledged share holding as on the reporting date should appear in the table irrespective of whatever they are reporting on the date of event or not.  
 (\*\*) total share capital to be taken as per the latest filing done by the company to the Stock Exchange under clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in th TC assuming conversion of the