

# Securities and Exchange Board of India

## Annexure A

### Disclosures under Regulation 29 (1) of SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011

1. Name of the Target Company (TC)	Adani Ports & SEZ Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer	Life Insurance Corporation of India Central Office, "Yogakshema", Investment Department, 6 <sup>th</sup> Floor, Mumbai- 400021. 022-66598626/ 8851		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE / BSE		
5. Details of the acquisition of shares/ voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	103,387,664	4.992%	NA
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a + b + c)	103,387,664	4.992%	
Details of acquisition			
a) Shares carrying voting rights acquired	3,330,000	0.161%	
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
Total (a + b + c)	3,330,000	0.161%	

After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after Acquisition.	106,717,664	5.153%	
Total (a + b + c)	106,717,664 ✓	5.153% ✓	
6. Mode of acquisition (e.g. open Market / public issue / rights issue / preferential allotment / Inter-se transfer etc).	Open Market Purchase ✓		
7. Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC	09.06.2017 ✓		
8. Equity share capital / total voting capital of the TC before the said acquisition	2070951761 shares of FV Rs. 2 ✓		
9. Equity share capital / total voting capital of the TC after the said acquisition	2070951761 shares of FV Rs. 2 ✓		
Total diluted share/voting capital of The TC after the said acquisition	2070951761 shares of FV Rs. 2 ✓		

(\* ) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Signature of the acquirer / Authorized Signatory**

Place: Mumbai

Date: 12/06/2017