

KEVA CONSTRUCTIONS PVT LTD

Regd Office: C/o S H Kelkar and Company Limited, Balrajeshwar Road, Mulund
(West), Mumbai-400080

CIN NO:- U45400MH2009PTC194700 TEL NO:- 022-21677761

Email id :- varsha.ayachit@keva.co.in

June 06, 2017

To
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P. J. Towers,
Dalal Street, Mumbai – 400 001

To
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Sir/ Madam,

**Sub: Disclosure pursuant to Regulation 31(1) and 31(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

We, Keva Constructions Private Limited, are a part of Promoter & Promoter Group of S H Kelkar and Company Limited (“SIK”).

In accordance with Regulation 31(1) and 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we wish to inform you that, of the pledge created by us on May 05, 2017, on 13,48,757 equity shares held by us in SHK, being 0.93% of the total paid up capital of SHK in favour of JM Financial Products Limited (“JMFPL”), pledge on 4,00,000 equity shares equivalent to 0.28% of the total paid up capital of SHK has been released on May 31, 2017. The said 4,00,000 equity shares have been pledged, in favour of JM Financial Capital Limited (“JMFCL”), on May 31, 2017. Both JMFPL and JMFCL belong to JM Financial group.

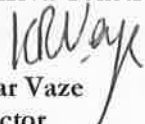
Accordingly, we enclose herewith the requisite disclosure under the above Regulation.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For Keva Constructions Private Limited


Kedar Vaze
Director
DIN- 00511325

Enclosed: As above

CC: Company Secretary & Compliance Officer,
S H Kelkar and Company Limited,
Devkaran Mansion 36 Mangaldas Road
Mumbai- 400 002, India.

Keva Constructions Private Limited	89,63,75 7	6.20 %	13, 48, 757	0.9 3	Release	31 st May, 2017	Pledge	Collateral for loan taken by the company (Keva Constructio ns Private Limited)	4,00,000	0.28%	JM Financial Products Limited#	9,48,757	0.66
Keva Constructions Private Limited	89,63,75 7	6.20 %	9,4 8,7 57	0.6 6	Creation	31 st May, 2017	Pledge	Collateral for loan taken by the company (Keva Constructio ns Private Limited)	4,00,000	0.28%	JM Financial Capital Limited	13,48,757	0.93

For Keva Constructions Private Limited


Kedar Vaze

Director

DIN: 00511325

Signature of the Authorised Signatory

Place: Mumbai

Date: 06/06/2017

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

#referred to as JM Financial Services Limited in earlier disclosure

Note: The details of encumbrances of residual promoters as on 02.06.2017 enclosed herewith as Annexure 1 is the data received from S H Kelkar and Company Limited.

Annexure-1

Sr. No.	Name of the shareholders	Total Shares held		Shares Pledged or otherwise encumbered	
		No. of Shares held	As a % of total share capital	No. of Shares held	As a % of total share capital
1	RAMESH VINAYAK VAZE	25965600	17.95	0	0
2	KNP INDUSTRIES PTE LIMITED	17124000	11.84	0	0
3	KEDAR RAMESH VAZE	15525100	10.74	728598	0.5
4	PRABHA RAMESH VAZE	5014514	3.47	0	0
5	VINAYAK GANESH VAZE CHARITIES	2030000	1.4	0	0
6	ASN INVESTMENT ADVISORS PRIVATE LIMITED	1522500	1.05	0	0
7	NIHAR S NENE	1522500	1.05	0	0
8	SKK INDUSTRIES PRIVATE LIMITED	1522500	1.05	0	0
9	NANDAN KEDAR VAZE	1325000	0.92	0	0
10	PARTH KEDAR VAZE	1325000	0.91	0	0
11	NEHA KEDAR KARMARKAR	761250	0.53	0	0
12	NISHANT KEDAR KARMARKAR	761250	0.53	0	0
13	SUMEDHA KEDAR KARMARKAR	150	0	0	0
14	ANAGHA SANDEEP NENE	100	0	0	0
	Total	83363221	57.64	728598	0.5