

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



Ref: 2094/ITSL/OPR/2017-18

Date: June 08, 2017

Bombay Stock Exchange Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051
Fortis Healthcare Limited. Escorts Heart Institute and Research Centre Okhla Road ,New Delhi- 110025	

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to release of pledge of shares of FORTIS HEALTHCARE LTD

Pursuant to the disclosure required to be made under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the release of pledge of shares of Fortis Healthcare Ltd in favour of IDBI Trusteeship Services Limited (ITSL) in the capacity of Debenture Trustee for the benefit of Debenture Holders.

For and on behalf of

IDBI Trusteeship Services Ltd


 Authorized Signatory



Part A**Annexure****Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.****Part- A – Details of Release of Pledge**

1. Name of the Target Company (TC)	FORTIS HEALTHCARE LTD		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Release of Pledge of Equity shares of Fortis Healthcare Ltd with IDBI Trusteeship Services Limited as security for and on behalf of Debenture Holders.		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited , National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition / release (under pledge) under consideration, holding of acquirer along with PACs of:</u>	2,36,09,330	4.56%	4.56%
<ul style="list-style-type: none"> a) Shares carrying voting rights b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) 			
e) Total (a+b+c+d)	2,36,09,330	4.56%	4.56%
<u>Details of acquisition / Release of Pledge of shares</u>	1,15,00,000*	2.22%*	2.22%*
<ul style="list-style-type: none"> a) Shares carrying voting rights acquired/ sold b) VRs acquired/sold otherwise than by shares 			



<p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)</p>			
<p>e) Total (a+b+c+d)</p>	<p>1,15,00,000*</p>	<p>2.22%*</p>	<p>2.22%*</p>
<p><u>After the acquisition/ release(under pledge) under consideration holding of acquirer along with PACs of :</u></p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.</p> <p>d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)</p>	<p>1,21,09,330</p>	<p>2.34%</p>	<p>2.34%</p>
<p>e) Total (a+b+c+d)</p>	<p>1,21,09,330</p>	<p>2.34%</p>	<p>2.34%</p>
<p>6. Mode of acquisition/Release of pledge (e.g.open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)</p>	<p>Release of pledge. Pledge over 30,00,000 Equity Shares are released on 06-06-2017 by IDBI Trusteeship Services Limited constituting 0.58% (Debenture Trustee) as per the instructions from Debenture Holders.</p>		
<p>7.Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p>Release of pledge. Pledge over 30,00,000 Equity Shares are released on 06-06-2017 by IDBI Trusteeship Services Limited constituting 0.58% (Debenture Trustee) as per the</p>		



	instructions from Debenture Holders.		
8. Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	06-06-2017 (Pledge over 30,00,000 Equity Shares are released on 06-06-2017)		
9. Equity share capital /total voting capital of the TC before the said acquisition/ sale	51,77,27,631 equity shares of face value as disclosed in the shareholding pattern dated March 31, 2017 disclosed on the website of BSE Limited.		
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	51,77,27,631 equity shares of face value as disclosed in the shareholding pattern dated March 31, 2017 disclosed on the website of BSE Limited.		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	51,77,27,631 equity shares of face value as disclosed in the shareholding pattern dated March 31, 2017 disclosed on the website of BSE Limited.		

* Under present disclosure, out of total release of pledge over 1,21,09,330 equity shares amounting to 2.34% of paid up share capital of the Target Company, (i) pledge over 40,00,000 equity shares amounting to 0.77% of paid up share capital was released on 27-04-2017, (ii) pledge over 45,00,000 equity shares amounting to 0.87% of paid up share capital was released on 05-05-2017 and (iii) pledge over 30,00,000 equity shares amounting to 0.58% of paid up share capital was released on 06-06-2017. The present disclosure is being made within two working days from the date of release of pledge aggregating to more than 2% i.e. on 06-06-2017.

