

GREENPLY LEASING & FINANCE PRIVATE LIMITED

Registered Office: MAKUM ROAD, TINSUKIA, ASSAM-786125

CIN: U65921AS1994PTC011687, TEL: (011) 42791399, FAX: (011) 42791330, E-MAIL: prakash.biswal@greenlam.com

Date: 21.06.2017

To,
The National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

To,
BSE Limited
P. J. Tower,
Dalal Street,
Mumbai – 400 001

SUB: Intimation under Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed herewith Disclosures under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,
Yours faithfully,

For **Greenply Leasing & Finance Private Limited**


Saurabh Mittal
Director
[00273917]

Encl: a/a

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Greenlam Industries Limited	
2.	Name of the acquirer(s)	Greenply Leasing and Finance Private Limited ("GLFPL")	
3.	Name of the stock exchange where shares of the TC are listed	The National Stock Exchange of India Limited and The BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition of shares is pursuant to a Scheme of Arrangement between the acquirer and transferors approved by National Company Law Tribunal, Guwahati Bench.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(d)(iii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Disclosure under regulation 10(5) was not required.	
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Actual
	a. Name of the transferor / seller	Not Applicable	Transferor: 1.S. M. Management Private Limited (SMMPL) 2.Prime Holdings Private Limited (PHPL) 3.Vanashree Properties Private Limited (VPPL)
	b. Date of acquisition		19.06.2017
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above		No. of Equity shares from 7(a) above: 1.SMMPL- 35,43,462 2.PHPL- 24,08,560 3.VPPL-2,89,611

	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC		% of equity shares: 1. SMMPL- 14.68% 2. PHPL- 9.98% 3. VPPL-1.20%		
	e. Price at which shares are proposed to be acquired / actually acquired		As the Acquisition of shares of Target Company is pursuant to a Scheme of Arrangement between the acquirer and transferors approved by National Company Law Tribunal, Guwahati Bench, the price at which shares are acquired is unascertainable.		
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	Acquirer(s)/ Transferee - Greenply Leasing and Finance Private Limited	27,24,481	11.29%	89,66,114	37.15
	Seller/Transferor - SMMPL - PHPL - VPPL	35,43,462 24,08,560 2,89,611	14.68% 9.98% 1.20%	- - -	- - -

For Greenply Leasing & Finance Private Limited

Saurabh Mittal
Director
[00273917]

Date: 21.06.2017

Place: London