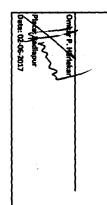
Disclosure by the Promoter(s) to the Stock Euchanges and to the Target Company for encumbrance of shares / invocation of encumbrance, release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEB (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	any(TC)								Omkar Speci	<b>Omkar Speciality Chemicals Limited</b>	s Limited			
Names of the stock exchanges where the shares of the target company are listed	nges where the sh	ares of the ta	arget compa	y are listed						BSE Limited				
								2	National Stock	Stock Exchange of India Limited	ndia Limited			
Date of Reporting									_	June 2, 2017				
Name of the Promoter or PAC on whose shares encumbrance has been	PAC on whose sha	ares encumbi	ance has be	ñ					Omka	Omkar Pravin Herlekar	Sar I			
created/released/invoked														
Details of creation/invocation/release of encumbrance:	tion/release of en	cumbrance:							Crea	Creation of pledge	(9			
Name of Promoter (s) or PACs with him (**)	Promoter holding in the target company (1)	in the target con	npany (1)	Promoter holding stready encumbered (2)	ding aiready ired (2)			Details of events p	events pertainin	ertaining to encumbrance [3]	· (3)		Post event holding of encumbered shares { crestion [(2) + [3)]/release [(2)-(3)]] /invocation [(2)-(3)]]	of encumbered [2] + [3]]/release don [(2]-(3]]]
				1					1	1				
7	100 Or 37 miles	share capital	Sted.	share	capital (creation/	(creation/	creation/	encumbrance encumbrance	or resource to	3 S	capital	capital whose favor shares		Capital
			capital (*)			release/ invocation)	ू इ	[pledge/lien/n on-disposal				encumbered		
			·				ance	undertaking/o thers)						- ""-
OMKAR PRAVIN HERLEKAR	5,251,500	25.52%	25.52%	280,000	1.36%	CREATION	31.05.2017	PLEDGE	Short term finance	500000	2.42%	Reliance Financial Limited	780,000	3.79%
· ·	e								Need					
TOTAL SHARE HOLDING OF OMKAR PRAVIN HERLEKAR	5,251,500	25.52%	25.52%	280,000	1.36%				•		•	,	780,000	3.79%

PANNY SPINAS HRILIDAR   1,290,125   5,22%   2,20%	Name of Promoter (s) or PACs with Nim (**)	Promoter holding in the target company (1)	in the target co	mpany (1)	Promoter holding already encumbered (2)	ding already Ered (2)		·	Details of	events pertaining	Details of events pertaining to encumbrance [3]	1(3)		Post event holding of encumbered shares { creation [[2] + [3]]/release [[2]-[3]] /invocation [[2]-[3]]	g of encumbered [[2] + {3}]]/release ation [[2]-{3}]]
1,180,225 6.27% 6.27% 1280726 6.27% 1280726 6.27% 1280726 6.27% 1280726 128072		to. of shares		diluted capital (*		% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/Hen/n on-disposal undertaking/o thers)	Ressons for encumbrance		% of total share capital	Name of the entity in whose favor shares encumbered		% of total aftere capital
15,000   0.36%   0.36%   75000   0.36%   0.3	PRAVIN SIVDAS HERLEKAR	1,280,226	6.22%	6.22%	1280226	6.22%				•	·	,	•	1280226	6.22%
SSS,395   2.70%   2.70%   4.09823   1.96%		75,000		0.36%	75000	0.36%								75000	0.36%
190,000   0,92%   0,		555,395		2.70%	403823	1.96%								403823	1.96%
GOF   2,100,821   10.21%   10.21%   1759049   8.55%   1759049   8.55%   1759049   8.55%   1759049   1759		190,000		0.92%			-			•	•		•		-
ULEKAR     327,006     1.59%     1.59%     1.59%     0.92%	TOTAL SHARE HOLDING OF PRAVIN SHIVDAS HERLEKAR	2,100,621	10.21%	10.21%	1759049	8.55%	` •	,			•			1759049	8.55%
190,000 0.92% 0.92% 1.51% 2.51	RISHIKESH PRAVIN HERLEKAR	327,006		1.59%					,						
G OF 517,006 2.51%		190,000		0.92%		·		,	·	٠	·				
380,000 1.85% 1.85%	TOTAL SHARE HOLDING OF RISHIKESH P HERLEKAR	517,006	2.51%	2.51%	•			•			•	,			
380,000 1.85%				8						*				× .	
	SVAKS BIOTECH INDIA PRIVATE LIMITED	380,000	1.85%	1.85%				•		-	•				



(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting data should appear in the table irrespective of whether they are reporting on the data of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.