

WHERE YOU WANT TO BE®



To

June 27, 2017

The BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai - 400001
Fax No.:022-22723121

The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051
Fax No.:022-26598237/38

Dear Sir/Madam,

Sub: Outcome of Meeting of the Board of Directors

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
Security Code/Symbol: BSE-517556; NSE-PVP

With reference to the subject matter, we would like to inform you that the Board of Directors of the Company at its meeting held on Tuesday, June 27, 2017, have approved allotment of **386** partly-paid, listed, rated, secured, redeemable, non-convertible debentures each of a face value of INR 10,00,000 (Rupees Ten lakhs).

Further please find enclosed Annexure A, the details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This information may be treated as intimation under Regulation 30 and other applicable regulations, if any, of the Listing Regulations, 2015.

Kindly take the above information on records.

Thanking You.

Yours faithfully,

For PVP VENTURES LIMITED

Prasad V. Potluri
Chairman & Managing Director

PVP Ventures Ltd.

Corp. Office: Plot No. 83 & 84 4th Floor Punnaiah Plaza Road No. 2
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info@pvpglobal.com | pvpglobal.com



Annexure A

Sl. No	Particulars	Details																																				
1.	size of the issue	195 crores																																				
2.	whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, at the BSE Limited.																																				
3.	tenure of the instrument - date of allotment and date of maturity	5 years, DOA - 27.06.2017 and DOM - 27.06.2022 (subject to early redemption)																																				
4.	coupon/interest offered, schedule of payment of coupon/interest and principal	<p>18% p.a.</p> <table border="1"> <thead> <tr> <th>Scheduled Redemption Date</th> <th>Principal Amount to be redeemed cumulatively (in per cent of paid up value) for Tranche A Debentures</th> <th>Principal Amount to be redeemed cumulatively (in per cent of paid up value) for Tranche B Debentures</th> </tr> </thead> <tbody> <tr> <td>30 June 2018</td> <td>6.250%</td> <td>6.250%</td> </tr> <tr> <td>30 Sep 2018</td> <td>6.250%</td> <td>6.250%</td> </tr> <tr> <td>31 Dec 2018</td> <td>6.250%</td> <td>6.250%</td> </tr> <tr> <td>31 March 2019</td> <td>6.250%</td> <td>6.250%</td> </tr> <tr> <td>30 June 2019</td> <td>6.250%</td> <td>6.250%</td> </tr> <tr> <td>30 Sep 2019</td> <td>6.250%</td> <td>6.250%</td> </tr> <tr> <td>31 Dec 2019</td> <td>6.250%</td> <td>6.250%</td> </tr> <tr> <td>31 March 2020</td> <td>6.250%</td> <td>6.250%</td> </tr> <tr> <td>30 June 2020</td> <td>6.250%</td> <td>6.250%</td> </tr> <tr> <td>30 Sep 2020</td> <td>6.250%</td> <td>6.250%</td> </tr> <tr> <td>31 Dec 2020</td> <td>6.250%</td> <td>6.250%</td> </tr> </tbody> </table>	Scheduled Redemption Date	Principal Amount to be redeemed cumulatively (in per cent of paid up value) for Tranche A Debentures	Principal Amount to be redeemed cumulatively (in per cent of paid up value) for Tranche B Debentures	30 June 2018	6.250%	6.250%	30 Sep 2018	6.250%	6.250%	31 Dec 2018	6.250%	6.250%	31 March 2019	6.250%	6.250%	30 June 2019	6.250%	6.250%	30 Sep 2019	6.250%	6.250%	31 Dec 2019	6.250%	6.250%	31 March 2020	6.250%	6.250%	30 June 2020	6.250%	6.250%	30 Sep 2020	6.250%	6.250%	31 Dec 2020	6.250%	6.250%
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Chairman & Managing Director

		31 March 2021	6.250%	6.250%
		30 June 2021	6.250%	6.250%
		30 Sep 2021	6.250%	6.250%
		31 Dec 2021	6.250%	6.250%
		31 March 2022	6.250%	6.250%
5.	charge/security, if any, created over the assets	<p>a) First and exclusive charge on Project 1 Phase 1 cash flows through hypothecation and escrow.</p> <p>b) First and exclusive charge on Project 1 Land and building through mortgage.</p> <p>c) First and exclusive charge on the accounts and Issuer's share of cash-flows under the JDA and escrow agreement with North Town Estates Limited on the Perambur development (Project 2) after repaying the outstanding security deposit refund amount of approximately Rs. 170 mn.</p> <p>d) Non-disposal undertaking of 100% shares of PVP Ventures Limited held by the Promoter Group.</p> <p>e) Personal Guarantee of Promoters (Mr. Prasad V. Potluri).</p> <p>f) Demand promissory notes for principal and interest for the entire tenor.</p> <p>g) Pledge over debentures issued by Blasters Sports Ventures Private Limited (Approximately INR 331.6 mm) - <i>to be executed</i></p>		
6.	special right/interest/privileges attached to the instrument and changes thereof	NA		
7.	delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	5% p.a.		

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Chairman & Managing Director

8.	details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	NA
9.	details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The Debentures shall be redeemed at par value on the Redemption Date which payment will result in the Principal Amount of each Debenture being reduced to zero.

For PVP VENTURES LIMITED



Chairman & Managing Director